

Document and entity information

Mar 2025

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2025-05-15
Company name		OHSHO FOOD SERVICE CORP.
Stock exchange listings		
Tokyo		true
Tokyo Prime		true
Tokyo Standard		-
Tokyo Growth		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Securities code		99360
URL		https://www.ohsho.co.jp
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2025-03-31
Representative		
Title		代表取締役社長
Name		渡邊 直人
Inquiries		
Title		常務取締役執行役員 管理本部長
Name		稲垣 雅弘
Tel		075-592-1411
Other		
Date of general shareholders' meeting (as planned)		2025-06-26
Dividend payable date (as planned)		2025-06-27
Annual securities report filing date (as planned)		2025-06-25
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		（機関投資家・アナリスト向け）
Note to fraction processing method		（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Mar 2025	Mar 2024
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	111,033	101,401
% change	9.5	9.0
Operating profit		
Operating profit	10,904	10,286
% change	6.0	28.9
Ordinary profit		
Ordinary profit	11,312	10,496
% change	7.8	14.8
Profit attributable to owners of parent		
Profit attributable to owners of parent	8,071	7,911
% change	2.0	27.3
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	8,287	8,490
Change in comprehensive income	-2.4	41.6
Other consolidated operating results		
Basic earnings per share (Yen)	142.88	140.15
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	11.3	12.0
Ordinary profit to total assets ratio (%)	12.0	12.0
Operating profit to net sales ratio (%)	9.8	10.1
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	(注)当社は、2024年10月1日付で普通株式1株につき3株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「1株当たり当期純利益」を算定しております。	

Business Results-Financial positions

(in millions of yens)

	Mar 2025	Mar 2024
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	96,632	91,462
Net assets	74,238	68,635
Capital adequacy ratio (%)	76.8	75.0
Net assets per share (Yen)	1,313.71	1,215.61
Note to consolidated financial positions		
Owner's equity	74,238	68,635
Note to financial positions	(注)当社は、2024年10月1日付で普通株式1株につき3株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「1株当たり純資産」を算定しております。	

Business Results-Cash flows

(in millions of yens)

	Mar 2025	Mar 2024
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	11,215	12,217
Cash flows from investing activities	-4,574	-3,222
Cash flows from financing activities	-4,826	-4,728
Cash and equivalents, end of period	38,120	36,296
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2025
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2026	Mar 2025	Mar 2024
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		75.00	70.00
Forecast	28.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		28.00	75.00
Forecast	28.00		
Upper	-		
Lower	-		
Annual			
Result		-	145.00
Forecast	56.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		2,995	2,728
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		37.1	34.5

Forecast	39.1	
Ratio of total amount of dividends to net assets (consolidated)		
Ratio of total amount of dividends to net assets (%)		
Annual		
Result	4.2	4.2
Note to dividends		
Note to dividends		
Annual	(注)当社は、2024年10月1日付で普通株式1株につき3株の割合で株式分割を行っております。株式分割を反映しない場合の2025年3月期期末の配当金は84円、年間配当金は159円、2026年3月期の配当金予想は第2四半期末で84円、期末で84円、合計で168円であります。	

Forecasts

(in millions of yens)

	Mar 2026	Sep 2025
Forecasts		
Forecasts		
Title for forecasts	3. 2026年3月期の連結業績予想(2025年4月1日~2026年3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	119,731	59,607
Upper	-	-
Lower	-	-
% change		
Forecast	7.8	10.6
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	11,271	5,505
Upper	-	-
Lower	-	-
% change		
Forecast	3.4	4.9
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	11,417	5,606
Upper	-	-
Lower	-	-
% change		
Forecast	0.9	2.3
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	8,085	3,775
Upper	-	-

Lower	-	-
% change		
Forecast	0.2	3.6
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	143.08	66.81
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

	Mar 2025
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2025
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	true
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	(注)詳細は、添付資料16ページ「3.連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(会計上の見積りの変更に関する注記)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Mar 2025	Mar 2024
Number of issued and outstanding shares (common stock)		

Number of issued and outstanding shares (common stock)

Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	69,858,690	69,858,690
Number of treasury stock at the end of fiscal year	13,348,629	13,396,917
Average number of shares	56,495,204	56,447,535
Note to number of issued and outstanding shares (common stock)	<p>(注)当社は、2024年10月1日付で普通株式1株につき3株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「期末発行済株式数」、「期末自己株式数」及び「期中平均株式数」を算定しております。</p>	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2025	Mar 2024
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	110,571	100,985
% change	9.5	8.9
Operating profit		
Operating profit	10,863	10,258
% change	5.9	28.4
Ordinary profit		
Ordinary profit	11,268	10,470
% change	7.6	14.5
Profit		
Profit	8,028	7,885
% change	1.8	26.8
Other non-consolidated operating results		
Basic earnings per share (Yen)	142.12	139.70
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results	<p>(注)当社は、2024年10月1日付で普通株式1株につき3株の割合で株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定して、「1株当たり当期純利益」を算定しております。</p>	
Note to operating results		

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2025	Mar 2024
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	96,062	90,689
Net assets	73,713	67,906
Capital adequacy ratio (%)	76.7	74.9

Net assets per share (Yen)	1,304.43	1,202.70
Note to non-consolidated financial positions		
Owner's equity	73,713	67,906
Note to financial positions		
(注)当社は、2024年10月1日付で普通株式1株につき3株の割合で株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定して、「1株当たり純資産」を算定しております。		

Business Results-Note to overview of nonconsolidated business results

	Mar 2025
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	
	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2026	Sep 2025
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 2026年 3月期の個別業績予想（2025年4月 1日 ~ 2026年 3月31日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	119,266	59,382
Upper	-	-
Lower	-	-
% change		
Forecast	7.9	10.7
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	11,374	5,589
Upper	-	-
Lower	-	-
% change		
Forecast	0.9	2.4
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	8,043	3,758
Upper	-	-
Lower	-	-
% change		
Forecast	0.2	3.4
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	142.33	66.52

Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.