

Document and entity information

		Mar 2025
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2025-05-15
Company name		Howa Machinery,Ltd.
Securities code		6203
URL		https://www.howa.co.jp/
Representative		
Title		代表取締役社長
Name		塚本 高広
Inquiries		
Title		取締役総務部門長
Name		北村 誠
Tel		052-408-1001
Other		
Date of general shareholders' meeting (as planned)		2025-06-26
Dividend payable date (as planned)		2025-06-27
Annual securities report filing date (as planned)		2025-06-26
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		（機関投資家・アナリスト向け）
Note to fraction processing method		（百万円未満切捨て）
Stock exchange listings		
Tokyo		
Tokyo Prime		-
Tokyo Standard		true
Tokyo Growth		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		
Nagoya		true
Nagoya Premire		true
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		
Phoenix		-
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2025-03-31

Business Results-Operating results

(in millions of yens)

	Mar 2025	Mar 2024
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	24,827	19,786
% change	25.5	0.2
Operating profit		
Operating profit	1,253	388
% change	222.9	-14.1
Ordinary profit		
Ordinary profit	1,413	466
% change	203.2	-25.2
Profit attributable to owners of parent		
Profit attributable to owners of parent	749	-873
% change	-	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,632	219
Change in comprehensive income	645.2	-68.4
Other consolidated operating results		
Basic earnings per share (Yen)	62.18	-72.49
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	4.2	-5.0
Ordinary profit to total assets ratio (%)	4.4	1.6
Operating profit to net sales ratio (%)	5.0	2.0
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2025	Mar 2024
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	34,051	30,289
Net assets	18,736	17,334
Capital adequacy ratio (%)	55.0	57.2
Net assets per share (Yen)	1,553.55	1,438.82
Note to consolidated financial positions		
Owner's equity	18,736	17,334
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2025	Mar 2024
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	55	-1,071
Cash flows from investing activities	-2,554	-871
Cash flows from financing activities	1,493	2,483
Cash and equivalents, end of period	2,852	3,826
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2025
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2026	Mar 2025	Mar 2024
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		20.00	20.00
Forecast	20.00		
Upper	-		
Lower	-		
Annual			
Result		20.00	20.00
Forecast	20.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		244	240
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		32.2	-27.6
Forecast	25.9		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.3	1.4
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

Forecasts	
Forecasts	
Title for forecasts	3 . 2026年 3 月期の 連結業績予想（2025 年 4 月 1 日 ~ 2026年 3 月31日）
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	24,900
Upper	-
Lower	-
% change	
Forecast	0.3
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	1,310
Upper	-
Lower	-
% change	
Forecast	4.5
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	1,420
Upper	-
Lower	-
% change	
Forecast	0.5
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	930
Upper	-
Lower	-
% change	
Forecast	24.2
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	77.13
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	-

Notes-Significant changes in the scope of consolidation during the period

Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	-

Number of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2025
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	true
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	(注)詳細は、添付資料13ページ「3.連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(会計方針の変更に関する注記)及び(会計上の見積りの変更に関する注記)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Mar 2025	Mar 2024
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	12,548,134	12,548,134
Number of treasury stock at the end of fiscal year	487,452	500,678
Average number of shares	12,057,448	12,054,070
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注)期末自己株式数には、株式会社日本カストディ銀行(信託E口)が保有する当社株式(2025年3月期170,500株)が含まれております。また、株式会社日本カストディ銀行(信託E口)が保有する当社株式を、期中平均株式数の計算において控除する自己株式に含めております(2025年3月期156,291株)	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2025	Mar 2024
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	22,192	17,225
% change	28.8	5.0
Operating profit		
Operating profit	1,101	290
% change	279.7	28.6
Ordinary profit		
Ordinary profit	1,239	394
% change	214.5	-1.3
Profit		
Profit	652	-903
% change	-	-
Other non-consolidated operating results		
Basic earnings per share (Yen)	54.10	-74.96
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2025	Mar 2024
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	32,209	28,438
Net assets	16,399	15,073
Capital adequacy ratio (%)	50.9	53.0
Net assets per share (Yen)	1,359.76	1,251.20
Note to non-consolidated financial positions		
Owner's equity	16,399	15,073
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2025
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2026
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.