

Document and entity information

Mar 2025

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2025-05-15
Company name		NIKKI CO.,LTD.
Stock exchange listings		
Tokyo		true
Tokyo Prime		-
Tokyo Standard		true
Tokyo Growth		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Securities code		60420
URL		https://www.nikkinet.co.jp/
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2025-03-31
Representative		
Title		取締役社長
Name		和田 孝
Inquiries		
Title		常務取締役
Name		田中 宣夫
Tel		046-285-0227
Other		
Date of general shareholders' meeting (as planned)		2025-06-27
Dividend payable date (as planned)		2025-06-30
Annual securities report filing date (as planned)		2025-06-26
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		（機関投資家・アナリスト向け）
Note to fraction processing method		（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Mar 2025	Mar 2024
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	8,360	9,355
% change	-10.6	6.3
Operating profit		
Operating profit	885	904
% change	-2.1	-22.7
Ordinary profit		
Ordinary profit	649	1,278
% change	-49.2	-9.1
Profit attributable to owners of parent		
Profit attributable to owners of parent	630	2,192
% change	-71.2	149.6
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	851	2,694
Change in comprehensive income	-68.4	184.7
Other consolidated operating results		
Basic earnings per share (Yen)	339.29	1,184.68
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	5.0	19.8
Ordinary profit to total assets ratio (%)	2.8	5.9
Operating profit to net sales ratio (%)	10.6	9.7
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2025	Mar 2024
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	23,367	23,064
Net assets	13,063	12,395
Capital adequacy ratio (%)	55.8	53.6
Net assets per share (Yen)	7,004.66	6,674.92
Note to consolidated financial positions		
Owner's equity	13,033	12,369
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2025	Mar 2024
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	-441	1,918
Cash flows from investing activities	-295	-2,452
Cash flows from financing activities	539	-367
Cash and equivalents, end of period	3,692	3,831
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2025
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2026	Mar 2025	Mar 2024
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		110.00	110.00
Forecast	110.00		
Upper	-		
Lower	-		
Annual			
Result		110.00	110.00
Forecast	110.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		204	203
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		32.4	9.3
Forecast	68.1		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.6	1.8
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Mar 2026	Sep 2025
Forecasts		
Forecasts		
Title for forecasts	3. 2026年 3月期の連結業績予想（2025年4月 1日～2026年 3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	7,800	3,900
Upper	-	-
Lower	-	-
% change		
Forecast	-6.7	-19.5
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	400	200
Upper	-	-
Lower	-	-
% change		
Forecast	-54.8	-70.0
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	420	220
Upper	-	-
Lower	-	-
% change		
Forecast	-35.3	-68.3
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	300	150
Upper	-	-
Lower	-	-
% change		
Forecast	-52.4	-71.9
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	161.43	80.71
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

	Mar 2025
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	-

Note to significant changes in the scope of consolidation during the period

Note to significant changes in the scope of consolidation during the period

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Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2025

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

true

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies and accounting estimates, retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

(注)詳細は、添付資料15ページ「3.連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(会計方針の変更に関する注記)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

Mar 2025

Mar 2024

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

2,000,000

2,000,000

Number of treasury stock at the end of fiscal year

139,336

146,936

Average number of shares

1,858,447

1,850,293

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

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Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Mar 2025

Mar 2024

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated income statements information

Net sales

Net sales

6,231

6,633

% change

-6.1

-10.9

Operating profit

Operating profit

493

474

% change

4.0

-44.9

Ordinary profit

Ordinary profit

491

701

% change

-29.9

-36.1

Profit		
Profit	588	1,771
% change	-66.8	410.3
Other non-consolidated operating results		
Basic earnings per share (Yen)	316.89	957.44
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2025	Mar 2024
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	20,542	20,272
Net assets	10,590	10,140
Capital adequacy ratio (%)	51.6	50.0
Net assets per share (Yen)	5,691.98	5,472.40
Note to non-consolidated financial positions		
Owner's equity	10,590	10,140
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2025
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.