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May 15, 2025

Consolidated Financial Results for the Fiscal Year Ended March 31, 2025 (Under Japanese GAAP)



Company name: MOS FOOD SERVICES, INC.
 Listing: Tokyo Stock Exchange
 Securities code: 8153
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 Telephone: +81-3-5487-7371
 Scheduled date of ordinary general meeting of shareholders: June 25, 2025
 Scheduled date to commence dividend payments: June 26, 2025
 Scheduled date to file annual securities report: June 23, 2025
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended March 31, 2025 (from April 1, 2024 to March 31, 2025)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2025	96,185	3.4	5,223	24.8	5,569	26.8	3,150	22.4
March 31, 2024	93,058	9.4	4,185	—	4,392	—	2,573	—

Note: Comprehensive income For the fiscal year ended March 31, 2025: ¥3,130 million [(35.9)%]
 For the fiscal year ended March 31, 2024: ¥4,879 million [—%]

	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
Fiscal year ended	Yen	Yen	%	%	%
March 31, 2025	102.10	—	6.0	6.9	5.4
March 31, 2024	83.45	—	5.2	5.7	4.5

Reference: Share of profit (loss) of entities accounted for using equity method
 For the fiscal year ended March 31, 2025: ¥19 million
 For the fiscal year ended March 31, 2024: ¥(50) million

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2025	80,576	54,326	67.1	1,751.71
March 31, 2024	79,711	52,086	65.0	1,680.16

Reference: Equity

As of March 31, 2025: ¥54,047 million

As of March 31, 2024: ¥51,830 million

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2025	7,346	(1,642)	(3,730)	25,287
March 31, 2024	10,160	(2,135)	(3,944)	23,155

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended March 31, 2024	—	14.00	—	14.00	28.00	875	33.6	1.7
Fiscal year ended March 31, 2025	—	15.00	—	15.00	30.00	939	29.4	1.7
Fiscal year ending March 31, 2026 (Forecast)	—	15.00	—	15.00	30.00		31.9	

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	97,000	0.8	5,250	0.5	5,450	(2.1)	2,900	(7.9)	94.00

Notes

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None
- (3) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2025	32,009,910 shares
As of March 31, 2024	32,009,910 shares

- (ii) Number of treasury shares at the end of the period

As of March 31, 2025	1,155,968 shares
As of March 31, 2024	1,161,554 shares

- (iii) Average number of shares outstanding during the period

Fiscal year ended March 31, 2025	30,852,596 shares
Fiscal year ended March 31, 2024	30,844,700 shares

[Reference] Overview of non-consolidated financial results

1. Non-consolidated financial results for the fiscal year ended March 31, 2025 (from April 1, 2024 to March 31, 2025)

(1) Non-consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2025	69,153	4.3	4,917	5.7	4,798	7.9	3,058	(14.7)
March 31, 2024	66,281	10.9	4,652	954.5	4,447	—	3,587	—

	Basic earnings per share	Diluted earnings per share
Fiscal year ended	Yen	Yen
March 31, 2025	98.13	—
March 31, 2024	115.13	—

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2025	69,314	46,815	67.5	1,501.82
March 31, 2024	66,194	45,302	68.4	1,453.64

Reference: Equity

As of March 31, 2025: ¥46,815 million
As of March 31, 2024: ¥45,302 million

Note: Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

Note: Proper use of earnings forecasts and other special matters
(Notes on forward-looking statements)

The financial result forecasts and other forward-looking statements herein are based on information available to the Company and certain assumptions deemed reasonable at the time of preparation of this document and do not constitute a promise by the Company to achieve these forecasts. Actual results may differ significantly from the forecasts due to various factors. For the assumptions on the earnings forecasts and notes on their use, please refer to “1. Overview of Business Results, etc. (4) Future Outlook” on page 7 of the attached document (in Japanese only).