

Document and entity information

		Mar 2025
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2025-05-14
Company name		TBK Co.,Ltd.
Securities code		7277
URL		https://www.tbk-jp.com/
Representative		
Title		代表取締役社長
Name		尾方 馨
Inquiries		
Title		財務部長
Name		松野 茂
Tel		042-739-1473
Other		
Date of general shareholders' meeting (as planned)		2025-06-25
Dividend payable date (as planned)		2025-06-26
Annual securities report filing date (as planned)		2025-06-24
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		-
Note to fraction processing method		（百万円未満切捨て）
Stock exchange listings		
Tokyo		true
Tokyo Prime		-
Tokyo Standard		true
Tokyo Growth		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2025-03-31

Business Results-Operating results

(in millions of yens)

Mar 2025

Mar 2024

Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	54,415	56,659
% change	-4.0	5.9
Operating profit		
Operating profit	941	903
% change	4.2	-
Ordinary profit		
Ordinary profit	309	841
% change	-63.3	-
Profit attributable to owners of parent		
Profit attributable to owners of parent	-1,204	332
% change	-	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	15	1,947
Change in comprehensive income	-99.2	-
Other consolidated operating results		
Basic earnings per share (Yen)	-42.26	11.68
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	-4.2	1.2
Ordinary profit to total assets ratio (%)	0.6	1.6
Operating profit to net sales ratio (%)	1.7	1.6
Note to consolidated operating results		
Investment profit (loss) on equity method	-481	-272
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2025	Mar 2024
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	53,125	56,536
Net assets	29,112	29,358
Capital adequacy ratio (%)	53.2	50.6
Net assets per share (Yen)	991.52	1,004.92
Note to consolidated financial positions		
Owner's equity	28,249	28,608
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2025	Mar 2024
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	3,894	3,163
Cash flows from investing activities	-2,323	-2,521
Cash flows from financing activities	-1,885	-372
Cash and equivalents, end of period	4,123	4,254
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

-

Dividends

(in millions of yens)

	Mar 2026	Mar 2025	Mar 2024
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		4.00	5.00
Forecast	4.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		4.00	5.00
Forecast	4.00		
Upper	-		
Lower	-		
Annual			
Result		8.00	10.00
Forecast	8.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		234	284
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		-	85.6
Forecast	38.0		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		0.8	1.0
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

Forecasts	
Forecasts	
Title for forecasts	3 . 2026年 3 月期の 連結業績予想（2025 年 4 月 1 日～2026年 3 月31日）
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	52,000
Upper	-
Lower	-
% change	
Forecast	-4.4
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	1,100
Upper	-
Lower	-
% change	
Forecast	16.8
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	1,000
Upper	-
Lower	-
% change	
Forecast	223.5
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	600
Upper	-
Lower	-
% change	
Forecast	-
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	21.06
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	-

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

		Mar 2025
Significant changes in the scope of consolidation during the period		
Significant changes in the scope of consolidation during the period		
Others		
Significant changes in the scope of consolidation during the period		
Significant changes in the scope of consolidation during the period		-
Number of subsidiaries newly consolidated		-
Name of subsidiaries newly consolidated		-

Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2025
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	(注) 詳細は、添付資料13ページ「3. 連結財務諸表及び主な注記(5) 連結財務諸表に関する注記事項(会計方針の変更に関する注記)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Mar 2025	Mar 2024
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	29,424,635	29,424,635
Number of treasury stock at the end of fiscal year	933,607	956,258
Average number of shares	28,489,973	28,457,901
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注) 1. 期末自己株式数には、株式給付信託(BBT)が保有する当社株式(2025年3月期 830,371株、2024年3月期 853,697株)が含まれております。2. 株式給付信託(BBT)が保有する当社株式を、期中平均株式数の計算において控除する自己株式に含めております。(2025年3月期 831,904株、2024年3月期 864,711株)	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2025	Mar 2024
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	25,156	26,607
% change	-5.5	2.6
Operating profit		
Operating profit	-405	-423
% change	-	-
Ordinary profit		
Ordinary profit	199	79
% change	151.2	-
Profit		
Profit	-1,106	1,557
% change	-	-
Other non-consolidated operating results		
Basic earnings per share (Yen)	-38.84	54.72
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2025	Mar 2024
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	27,336	29,323
Net assets	15,549	16,943
Capital adequacy ratio (%)	56.9	57.8
Net assets per share (Yen)	545.76	595.16
Note to non-consolidated financial positions		
Owner's equity	15,549	16,943
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2025
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2026
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.