

Document and entity information

		Mar 2025
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（非連結）
Filing date		2025-05-14
Company name		IVY COSMETICS CORPORATION
Securities code		4918
URL		https://www.ivy.co.jp
Representative		
Title		代表取締役社長
Name		白銀 浩二
Inquiries		
Title		取締役 経営管理部部長
Name		中山 聖仁
Tel		03-6880-1201
Other		
Date of general shareholders' meeting (as planned)		2025-06-26
Annual securities report filing date (as planned)		2025-06-30
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		-
Note to fraction processing method		（百万円未満切捨て）
Stock exchange listings		
Tokyo		true
Tokyo Prime		-
Tokyo Standard		true
Tokyo Growth		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2025-03-31

Business Results-Operating results

(in millions of yens)

Mar 2025

Mar 2024

Operating results		
Operating results		
Operating results		
Income statements information		
Net sales		
Net sales	2,929	2,713
% change	8.0	-7.8
Operating profit		
Operating profit	422	187
% change	125.9	-
Ordinary profit		
Ordinary profit	420	187
% change	124.2	-
Profit		
Profit	43	160
% change	-73.2	-
Other operating results		
Basic earnings per share (Yen)	2.44	26.14
Diluted earnings per share (Yen)	2.44	-
Rate of return on equity (%)	1.8	7.6
Ordinary profit to total assets ratio (%)	11.8	5.1
Operating profit to net sales ratio (%)	14.4	6.9
Note to operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	(注) 1 株当たり当期純利益は、当期純利益から A 種優先配当の会計期間に係る支払想定額を控除し算定しています。	

Business Results-Financial positions

(in millions of yens)

	Mar 2025	Mar 2024
Financial positions		
Financial positions		
Financial positions		
Total assets	3,567	3,568
Net assets	2,468	2,241
Capital adequacy ratio (%)	69.2	62.6
Net assets per share (Yen)	259.28	246.73
Note to financial positions		
Owner's equity	2,467	2,235
Note to financial positions	(注) 1 株当たり純資産は、純資産から A 種優先株式に係る資産額を控除し算定しています。	

Business Results-Cash flows

(in millions of yens)

	Mar 2025	Mar 2024
Cash flows		
Cash flows		
Cash flows		
Cash flows from operating activities	445	453
Cash flows from investing activities	-18	7
Cash flows from financing activities	-58	-499
Cash and equivalents, end of period	577	208
Note to cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2025
Note to business results	
Note to business results	
Note to financial results	
Note to financial results	-

Dividends

(in millions of yens)

	Mar 2026	Mar 2025	Mar 2024
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		0.00	0.00
Forecast	15.00		
Upper	-		
Lower	-		
Annual			
Result		0.00	0.00
Forecast	15.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		-	-
Payout ratio			
Payout ratio (%)			
Annual			
Result		-	-
Forecast	36.2		
Ratio of total amount of dividends to net assets			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		-	-
Note to dividends			
Note to dividends			

Forecasts

(in millions of yens)

	Mar 2026	Sep 2025
Forecasts		
Forecasts		
Title for forecasts	3. 令和8年3月期の業績予想(令和7年4月1日~令和8年3月31日)	
Preamble to forecasts		
Preamble to forecasts	-	
Main table of forecasts		
Net sales		
Net sales		
Forecast	2,850	1,380
Upper	-	-
Lower	-	-
% change		
Forecast	-2.7	-0.1
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	340	180
Upper	-	-
Lower	-	-
% change		
Forecast	-19.5	-5.2
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	340	180
Upper	-	-
Lower	-	-
% change		
Forecast	-19.1	-3.1
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	270	140
Upper	-	-
Lower	-	-
% change		
Forecast	427.7	-
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	41.42	21.57
Upper	-	-
Lower	-	-
Note to forecasts		

Note to forecasts

(注) 1.詳細については、添付資料 P.4
「1.経営成績等の概況(4) 今後の見通し」をご覧ください
2.1株当たり当期純利益の計算は、当期純利益からA種優先配当の会計期間に係る支払想定額を控除して計算しております。

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2025

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

-

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies and accounting estimates, retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

-

Notes-Number of issued and outstanding shares common stock

Mar 2025

Mar 2024

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

5,794,000

5,164,000

Number of treasury stock at the end of fiscal year

130,597

130,517

Average number of shares

5,332,019

4,984,869

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

(注) 期末自己株式数には、「従業員向け株式交付信託」が保有する当社株式(7年3月期 36,719株、6年3月期 36,719株)、及び「役員向け株式交付信託」が保有する当社株式(7年3月期 46,120株、6年3月期 46,120株)が含まれております。また、「従業員向け株式交付信託」が保有する当社株式(7年3月期 36,719株、6年3月期 36,719株)、及び「役員向け株式交付信託」が保有する当社株式(7年3月期 46,120株、6年3月期 46,291株)を、期中平均株式数の計算において控除する自己株式に含めております。

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.