



Summary of Consolidated Financial Results for the Fiscal Year Ended March 31, 2025 [Japan GAAP]

May 14, 2025

Company name: GEECHS Inc.	Listing: Tokyo Stock Exchange
Securities code: 7060	URL: https://geechs.com
Representative: Naruhito Sonehara, President & CEO	
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Scheduled date of annual general meeting of shareholders:	June 27, 2025
Scheduled date to commence dividend payments:	June 13, 2025
Scheduled date to file annual securities report:	June 26, 2025
Preparation of supplementary material on financial results:	Yes
Holding of financial results briefing:	Yes (For institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ending March 31, 2025 (from April 1, 2024, to March 31, 2025)

(1) Consolidated operating results ((Percentages indicate year-on-year changes.))

	Net sales		EBITDA*		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Fiscal year ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Million yen	%
March 31, 2025	25,162	6.0	625	72.8	495	445.4	494	499.6	49	—
March 31, 2024	23,739	48.4	362	—	90	(84.6)	82	(85.5)	(1,473)	—

Note: Comprehensive income For the fiscal year ended March 31, 2025: (104) million yen [—%]

For the fiscal year ended March 31, 2024: (1,516) million yen [—%]

*EBITDA: Operating profit + Depreciation + Amortization of goodwill + Stock-based compensation expenses+Retirement benefit expenses

	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
Fiscal year ended	Yen	Yen	%	%	%
March 31, 2025	4.82	4.82	1.8	6.8	2.0
March 31, 2024	(142.75)	—	(41.5)	1.0	0.4

Reference: Share of profit (loss) of entities accounted for using equity method

For the fiscal year ended March 31, 2025: — million yen

For the fiscal year ended March 31, 2024: — million yen

Note: Diluted earnings per share for the fiscal year ended March 31, 2024, is not listed because there was a net loss per share, despite the existence of dilutive shares.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Million yen	Million yen	%	Yen
March 31, 2025	7,374	2,871	37.5	267.71
March 31, 2024	7,174	3,070	39.2	272.09

Reference: Equity

As of March 31, 2025: 2,765 million yen

As of March 31, 2024: 2,809 million yen

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at the end of period
Fiscal year ended	Million yen	Million yen	Million yen	Million yen
March 31, 2025	46	(418)	226	3,606
March 31, 2024	(3)	317	(330)	3,749

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Fiscal year ended March 31, 2024	—	0.00	—	10.00	10.00	103	—	2.7
Fiscal year ended March 31, 2025	—	0.00	—	10.00	10.00	103	207.4	3.5
Fiscal year ending March 31, 2026 (Forecast)	—	10.00	—	10.00	20.00		51.7	

3. Consolidated earnings forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		EBITDA		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Six months ending September 30, 2025	12,200	0.1	330	28.8	300	55.0	280	40.4	170	3.5	16.46
Fiscal year ending March 31, 2026	26,600	5.7	780	24.6	700	41.3	660	33.5	400	703.3	38.72

*Notes:

(1) Significant changes in the scope of consolidation during the period : Yes

Newly included: 1 Alive Inc.

Excluded: —

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations : None

(ii) Changes in accounting policies due to other reasons : None

(iii) Changes in accounting estimates : None

(iv) Restatement : None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2025	10,330,469 shares
As of March 31, 2024	10,325,669 shares

(ii) Number of treasury shares at the end of the period

As of March 31, 2025	— shares
As of March 31, 2024	— shares

(iii) Average number of shares outstanding during the period

Fiscal year ended March 31, 2025	10,325,785 shares
Fiscal year ended March 31, 2024	10,321,116 shares

(Reference) Overview of non-consolidated financial results

Non-consolidated financial results for the fiscal year ended March 31, 2025 (from April 1, 2024 to March 31, 2025)

(1) Non-consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
Fiscal year ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
March 31, 2025	15,389	8.2	688	24.0	694	16.2	110	—
March 31, 2024	14,217	9.8	555	(4.5)	597	0.1	(501)	—
	Basic earnings per share		Diluted earnings per share					
Fiscal year ended	Yen		Yen					
March 31, 2025	10.70		10.70					
March 31, 2024	(48.57)		—					

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Million yen	Million yen	%	Yen
March 31, 2025	6,396	2,994	45.6	282.43
March 31, 2024	6,225	2,985	46.8	282.43

Reference: Equity

As of March 31, 2025: 2,917 million yen

As of March 31, 2024: 2,916 million yen

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

The forward-looking statements contained in this material are based on information currently available to the Company and certain assumptions deemed reasonable. Accordingly, actual results may differ materially due to a number of different factors.