

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

Consolidated Financial Results for the Fiscal Year Ended March 31, 2025 (Under Japanese GAAP)



May 12, 2025

Company name: GLTECHNO HOLDINGS, INC.
 Stock exchange listing: Tokyo Stock Exchange
 Code number: 255A
 URL: <https://www.gltechno.co.jp>
 Representative: Yoshihiro Nagami, President
 Contact: Toshihiro Asada, Executive Officer; General Manager, Administrative Division
 Phone: +81-3-4212-6677
 Scheduled date of annual general meeting of shareholders: June 24, 2025
 Scheduled date to commence dividend payments: June 25, 2025
 Scheduled date to file annual securities report: June 23, 2025
 Preparation of supplementary material on financial results: Yes
 Schedule of financial results briefing session: Yes (for institutional investors and analysts)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Fiscal Year Ended March 31, 2025 (from April 1, 2024 to March 31, 2025)

(1) Consolidated Operating Results

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended March 31, 2025	43,261	—	6,344	—	6,626	—	4,064	—
March 31, 2024	—	—	—	—	—	—	—	—

(Note) Comprehensive income: Fiscal year ended March 31, 2025: ¥5,096 million [—%]
 Fiscal year ended March 31, 2024: ¥— million [—%]

	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
	Yen	Yen	%	%	%
Fiscal year ended March 31, 2025	348.90	—	10.4	11.6	14.7
March 31, 2024	—	—	—	—	—

(Note) Since the Company was established by way of a joint share transfer on October 1, 2024, there are no results for the previous fiscal year and percentage changes from the previous fiscal year.

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of March 31, 2025	58,375	44,406	76.1	3,405.29
March 31, 2024	—	—	—	—

(Reference) Equity

As of March 31, 2025: ¥44,406 million

As of March 31, 2024: ¥—million

(Note) Since the Company was established by way of a joint share transfer on October 1, 2024, there are no results for the previous fiscal year.

(3) Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2025	6,400	(3,276)	(2,547)	7,391
March 31, 2024	—	—	—	—

(Note) Since the Company was established by way of a joint share transfer on October 1, 2024, there are no results for the previous fiscal year.

2. Dividends

	Annual dividends					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total			
Fiscal year ended	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
March 31, 2024	—	—	—	—	—	—	—	—
March 31, 2025	—	—	—	107.00	107.00	1,395	30.7	3.2
Fiscal year ending March 31, 2026 (Forecast)	—	—	—	111.00	111.00		30.1	

(Note) Since the Company was established by way of a joint share transfer on October 1, 2024, there are no results for the previous fiscal year and up to the 2nd quarter of the fiscal year under review.

3. Consolidated Financial Results Forecasts for the Fiscal Year Ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
First half	21,610	—	3,090	—	3,150	—	2,070	—	158.74
Full year	44,700	3.3	6,680	5.3	6,760	2.0	4,810	18.3	368.84

(Note) Since the Company was established by way of a joint share transfer on October 1, 2024, there are no percentage changes from the previous 2nd quarter of the fiscal year.

*** Notes**

- (1) Significant changes in the scope of consolidation during the period under review: None
- (2) Changes in accounting policies, changes in accounting estimates, and retrospective restatement
- 1) Changes in accounting policies due to the revisions of accounting standards: None
 - 2) Changes in accounting policies other than 1) above: None
 - 3) Changes in accounting estimates: Yes
 - 4) Retrospective restatement: None

(Note) For details, please refer to “3. Consolidated Financial Statements and Principal Notes (5) Notes to Consolidated Financial Statements (Changes in accounting estimates)” on page 14 in the Attachment.

(3) Number of issued shares (common shares)

- 1) Total number of issued shares at the end of the period (including treasury shares)

March 31, 2025	13,681,230 shares
March 31, 2024	– shares

- 2) Number of treasury shares at the end of the period

March 31, 2025	640,651 shares
March 31, 2024	– shares

- 3) Average number of shares outstanding during the period

Fiscal year ended March 31, 2025	11,650,174 shares
Fiscal year ended March 31, 2024	– shares

(Notes) 1. As the Company was established by way of a joint share transfer on October 1, 2024, the average number of common shares during the period was calculated as follows. For the period from April 1, 2024 to September 30, 2024, prior to the establishment of the Company: calculated by multiplying the average number of shares of GL Sciences Inc. during the period by the share transfer ratio. For the period from October 1, 2024 to March 31, 2025: calculated using the average number of shares of the Company during the period.

2. Since the Company was established on October 1, 2024, the number of shares for the previous corresponding period and the previous fiscal year are not shown.

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Explanation of the proper use of financial results forecast and other notes

- The financial results forecast and other forward-looking statements contained in this document are based on information currently available to the Company and certain assumptions that are deemed reasonable, and do not constitute a promise that the Company will achieve them. Actual results may differ significantly from these statements due to various factors. Please refer to “1. Overview of Operating Results, etc. (4) Future Outlook” on page 5 of the Attachments for matters concerning the financial results forecast.
- The Company was established as a joint holding company of GL Sciences Inc. and Techno Quartz Inc. by way of a joint share transfer on October 1, 2024. Since Techno Quartz Inc. was a consolidated subsidiary of GL Sciences Inc. before the management integration, the scope of consolidation of the Company is substantially unchanged from that of GL Sciences Inc. prior to the management integration. Therefore, the financial results of the Company are to be calculated based on the previous full-year consolidated financial results of GL Sciences Inc.
- Since the financial results for the fiscal year under review (under Japanese GAAP) (consolidated) are the first to be submitted after the establishment of the Company, no comparison with the previous fiscal year has been made.
- The Company plans to hold an online briefing for institutional investors and analysts on May 28, 2025. The financial results presentation materials to be used at this briefing will be posted on the Company’s website on the same day.