



Consolidated Financial Results for the Fiscal Year Ended March 31, 2025 (Under Japanese GAAP)

May 9, 2025

Company name NICHICON CORPORATION Stock exchange listings: Tokyo Prime
 Securities code 6996 URL <https://www.nichicon.co.jp>
 Representative (Title) President and Representative Director (Name) Katsuhiko Mori
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 Date of general shareholders' meeting (as planned) June 27, 2025 Dividend payable date (as planned) June 30, 2025
 Annual securities report filing date (as planned) June 27, 2025
 Supplemental material of annual results : Yes
 Convening briefing of annual results : Yes (For institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended March 31, 2025 (from April 1, 2024 to March 31, 2025)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

| | Net sales | | Operating profit | | Ordinary profit | | Profit attributable to owners of parent | |
|----------------------------------|-----------------|-------|------------------|--------|-----------------|--------|-----------------------------------------|--------|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % |
| Fiscal year ended March 31, 2025 | 175,751 | (3.2) | 5,203 | (41.6) | 7,511 | (34.2) | 5,877 | (28.8) |
| March 31, 2024 | 181,643 | (1.7) | 8,904 | (29.8) | 11,407 | (25.3) | 8,253 | 5.6 |

Note: Comprehensive income For the fiscal year ended March 31, 2025 4,040 Million s of yen ((72.4)%) For the fiscal year ended March 31, 2024 14,767 Million s of yen (69.7%)

| | Basic earnings per share | Diluted earnings per share | Rate of return on equity | Ordinary profit to total assets ratio | Operating profit to net sales ratio |
|----------------------------------|--------------------------|----------------------------|--------------------------|---------------------------------------|-------------------------------------|
| | Yen | Yen | % | % | % |
| Fiscal year ended March 31, 2025 | 86.04 | - | 5.3 | 3.8 | 3.0 |
| March 31, 2024 | 120.64 | 108.98 | 7.9 | 5.7 | 4.9 |

Reference: Investment profit (loss) on equity method For the fiscal year ended March 31, 2025 476 Million s of yen For the fiscal year ended March 31, 2024 177 Million s of yen

(2) Consolidated financial position

| | Total assets | Net assets | Capital adequacy ratio | Net assets per share |
|----------------------|-----------------|-----------------|------------------------|----------------------|
| | Millions of yen | Millions of yen | % | Yen |
| As of March 31, 2025 | 192,582 | 113,814 | 57.3 | 1,644.33 |
| March 31, 2024 | 206,937 | 113,839 | 53.6 | 1,620.98 |

Reference: Owner's equity As of March 31, 2025 110,432 Million s of yen As of March 31, 2024 110,900 Million s of yen

(3) Consolidated cash flows

| | Cash flows from operating activities | Cash flows from investing activities | Cash flows from financing activities | Cash and equivalents, end of period |
|----------------------------------|--------------------------------------|--------------------------------------|--------------------------------------|-------------------------------------|
| | Millions of yen | Millions of yen | Millions of yen | Millions of yen |
| Fiscal year ended March 31, 2025 | 18,346 | (8,361) | (14,319) | 25,519 |
| March 31, 2024 | 16,321 | (12,734) | (571) | 29,387 |

2. Cash dividends

| | Dividend per share | | | | | Total dividend paid | Payout ratio (consolidated) | Ratio of total amount of dividends to net assets (consolidated) |
|----------------------------------------------|--------------------|----------------|---------------|----------|--------|---------------------|-----------------------------|-----------------------------------------------------------------|
| | First quarter | Second quarter | Third quarter | Year end | Annual | | | |
| | Yen | Yen | Yen | Yen | Yen | Millions of yen | % | % |
| Fiscal year ended March 31, 2024 | — | 16.00 | — | 17.00 | 33.00 | 2,257 | 27.4 | 2.2 |
| Fiscal year ended March 31, 2025 | — | 17.00 | — | 18.00 | 35.00 | 2,371 | 40.7 | 2.1 |
| Fiscal year ending March 31, 2026 (Forecast) | — | 18.00 | — | 18.00 | 36.00 | | 40.3 | |

3. Consolidated financial forecast for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

| | Net sales | | Operating profit | | Ordinary profit | | Profit attributable to owners of parent | | Basic earnings per share |
|-----------------------------------|-----------------|-----|------------------|------|-----------------|-------|-----------------------------------------|-----|--------------------------|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % | |
| Fiscal year ending March 31, 2026 | 180,000 | 2.4 | 6,000 | 15.3 | 7,000 | (6.8) | 6,000 | 2.1 | Yen 89.34 |