

Document and entity information

		Mar 2025
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2025-05-09
Company name		JMS CO.,LTD.
Stock exchange listings		
Tokyo		true
Tokyo Prime		-
Tokyo Standard		true
Tokyo Growth		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Securities code		77020
URL		https://www.jms.cc/
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2025-03-31
Representative		
Title		代表取締役社長
Name		桂 龍司
Inquiries		
Title		コーポレート本部長
Name		落合 芳紀
Tel		082-243-5844
Other		
Date of general shareholders' meeting (as planned)		2025-06-24
Dividend payable date (as planned)		2025-06-25
Annual securities report filing date (as planned)		2025-06-25
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		-
Note to fraction processing method		（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Mar 2025	Mar 2024
Operating results		

Operating results

Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	69,749	65,292
% change	6.8	2.4
Operating profit		
Operating profit	872	-268
% change	-	-
Ordinary profit		
Ordinary profit	514	145
% change	252.7	-75.1
Profit attributable to owners of parent		
Profit attributable to owners of parent	89	-36
% change	-	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	584	2,431
Change in comprehensive income	-76.0	24.2
Other consolidated operating results		
Basic earnings per share (Yen)	3.65	-1.48
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	0.2	-0.1
Ordinary profit to total assets ratio (%)	0.6	0.2
Operating profit to net sales ratio (%)	1.3	-0.4
Note to consolidated operating results		
Investment profit (loss) on equity method	201	237
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2025	Mar 2024
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	81,432	84,709
Net assets	40,927	40,747
Capital adequacy ratio (%)	50.1	47.9
Net assets per share (Yen)	1,666.51	1,657.29
Note to consolidated financial positions		
Owner's equity	40,835	40,573
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2025	Mar 2024
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	1,467	3,140
Cash flows from investing activities	-3,132	-4,239
Cash flows from financing activities	-3,186	4,775
Cash and equivalents, end of period	5,507	10,304
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2026	Mar 2025	Mar 2024
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		8.50	8.50
Forecast	8.50		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		8.50	8.50
Forecast	8.50		
Upper	-		
Lower	-		
Annual			
Result		17.00	17.00
Forecast	17.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		416	416
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		465.8	-
Forecast	208.3		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.0	1.1
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Mar 2026	Sep 2025
Forecasts		
Forecasts		

Title for forecasts	3. 2026年3月期の連 結業績予想（2025年 4月1日～2026年3月 31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	68,000	33,800
Upper	-	-
Lower	-	-
% change		
Forecast	-2.5	-0.1
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	900	350
Upper	-	-
Lower	-	-
% change		
Forecast	3.1	125.3
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	600	300
Upper	-	-
Lower	-	-
% change		
Forecast	16.5	-
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	200	100
Upper	-	-
Lower	-	-
% change		
Forecast	123.4	-
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	8.16	4.08
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts		

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

	Mar 2025
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	-
Note to significant changes in the scope of consolidation during the period	

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2025

Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	(注)詳細は、添付14ページ「3. 連結財務諸表及び主な注記(5) 連結財務諸表に関する注記事項(会計方針の変更に関する注記)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Mar 2025	Mar 2024
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	24,733,466	24,733,466
Number of treasury stock at the end of fiscal year	229,777	251,493
Average number of shares	24,496,259	24,470,578
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2025	Mar 2024
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	46,030	42,899
% change	7.3	-3.8
Operating profit		
Operating profit	983	-380
% change	-	-
Ordinary profit		
Ordinary profit	1,483	601
% change	146.4	59.1
Profit		
Profit	1,270	540

% change	135.0	-
Other non-consolidated operating results		
Basic earnings per share (Yen)	51.86	22.09
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2025	Mar 2024
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	56,397	59,207
Net assets	26,455	25,296
Capital adequacy ratio (%)	46.9	42.7
Net assets per share (Yen)	1,079.64	1,033.26
Note to non-consolidated financial positions		
Owner's equity	26,455	25,296
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2025
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.