

May 8, 2025



Financial Results for FY3/2025

(April 2024 - March 2025)

komatsumateRe

KOMATSU MATERE Co.,Ltd.

(1) Summary of Financial Results for FY3/2025

(2) Forecast for FY3/2026

Summary of financial results for FY3/2025

(Millions of yen)

Item	FY3/2024 Results	FY3/2025 Results	Change	
			Amount	%
Net sales	36,670	39,526	2,855	7.8
Operating profit	1,856	2,181	324	17.5
Ordinary profit	2,643	2,838	195	7.4
Profit attributable to owners of parent	1,843	2,934	1,091	59.2

Net assets per share	943.89yen	998.19yen
Net income per share	46.03yen	73.42yen

Average exchange rate	USD	144.59yen	152.62yen
	EUR	156.75yen	163.88yen

Segment breakdown of consolidated results

(Millions of yen)

Segment	Net sales				Operating profit			
	Previous fiscal year Results	FY3/2025 Results	Change		Previous fiscal year Results	FY3/2025 Results	Change	
			Amount	%			Amount	%
Textile Business	36,147	39,015	2,867	7.9	1,775	2,102	327	18.4
Fashion fabrics	26,479	29,030	2,550	9.6	1,750	2,000	250	14.3
Highly functional fabrics	8,290	8,556	265	3.2				
Product Division	1,378	1,429	51	3.7	25	102	77	308.0
Other Businesses	522	511	-11	-2.3	81	79	-2	-2.5
Total	36,670	39,526	2,855	7.8	1,856	2,181	324	17.5

<Comments >

● Fashion fabrics

Fashion, including European luxury brands and Middle Eastern ethnic costumes, increased. North American and domestic fashion were particularly strong.

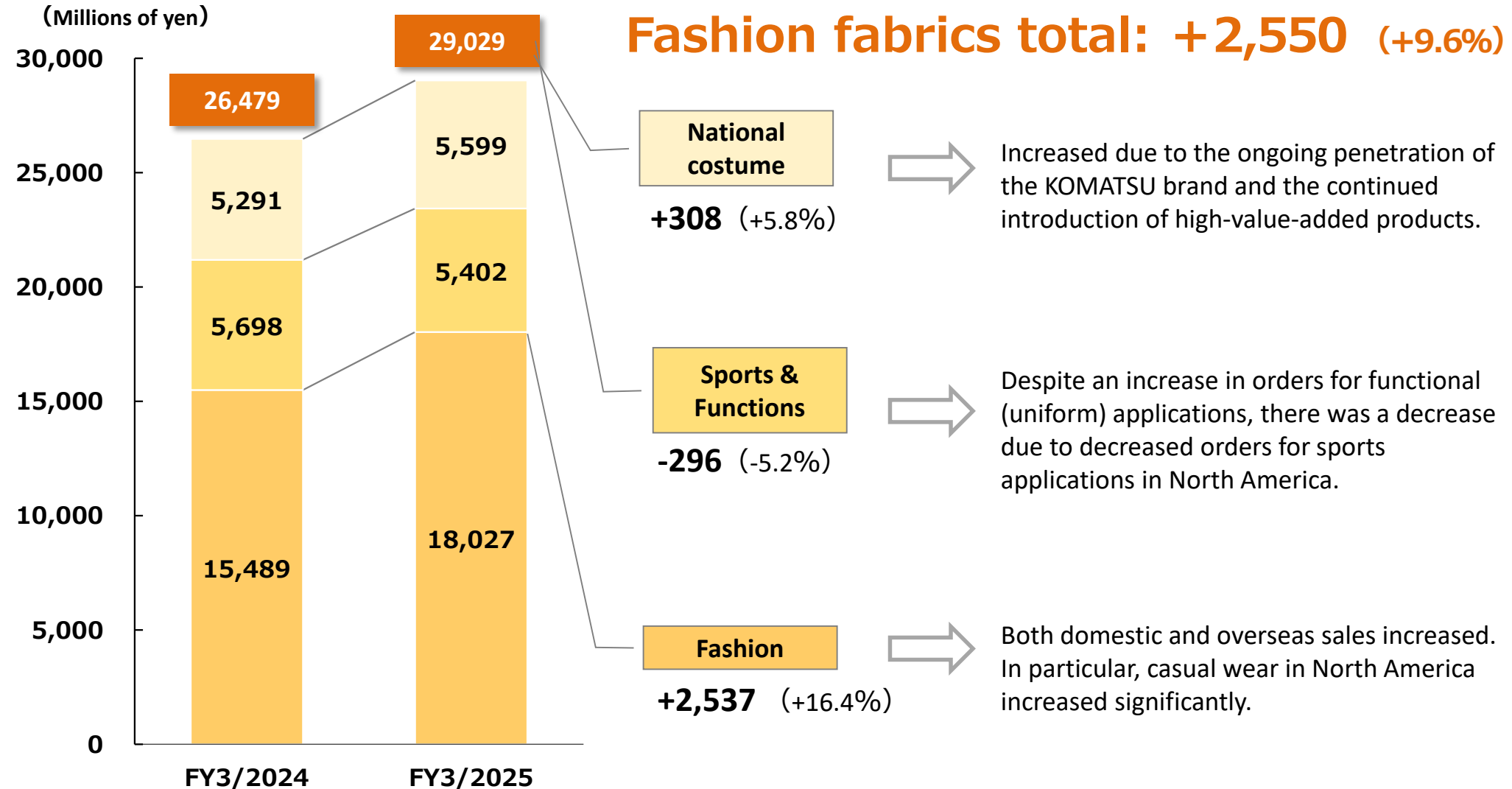
● Highly functional fabrics

Although the Company withdrew from unprofitable businesses, orders in the vehicle and Living-related materials field remained strong due to increased orders.

● Product Division

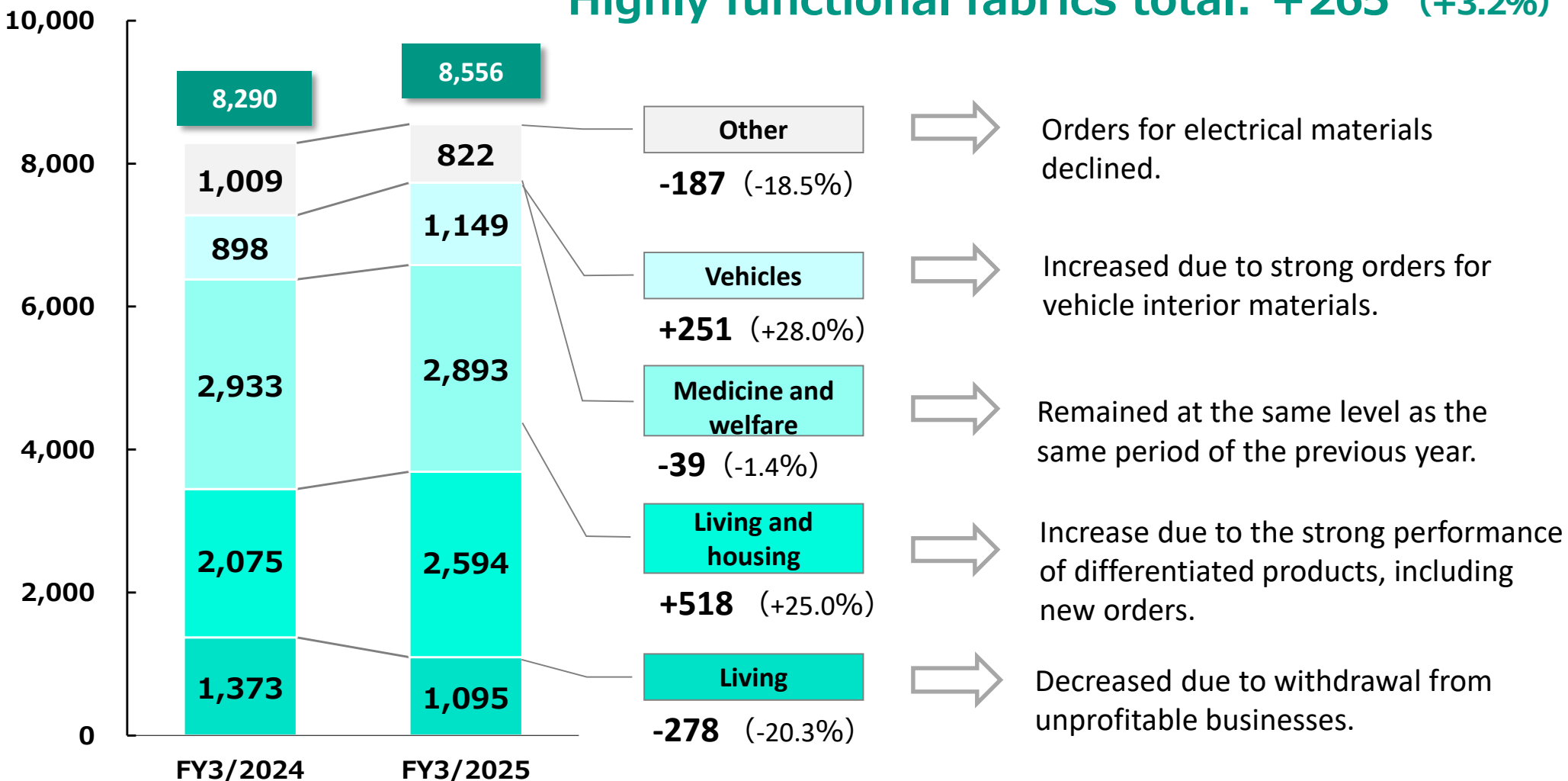
Increased due to strengthened sales structure and market penetration of the Company's product brands.

Textile Business (Fashion fabrics division)



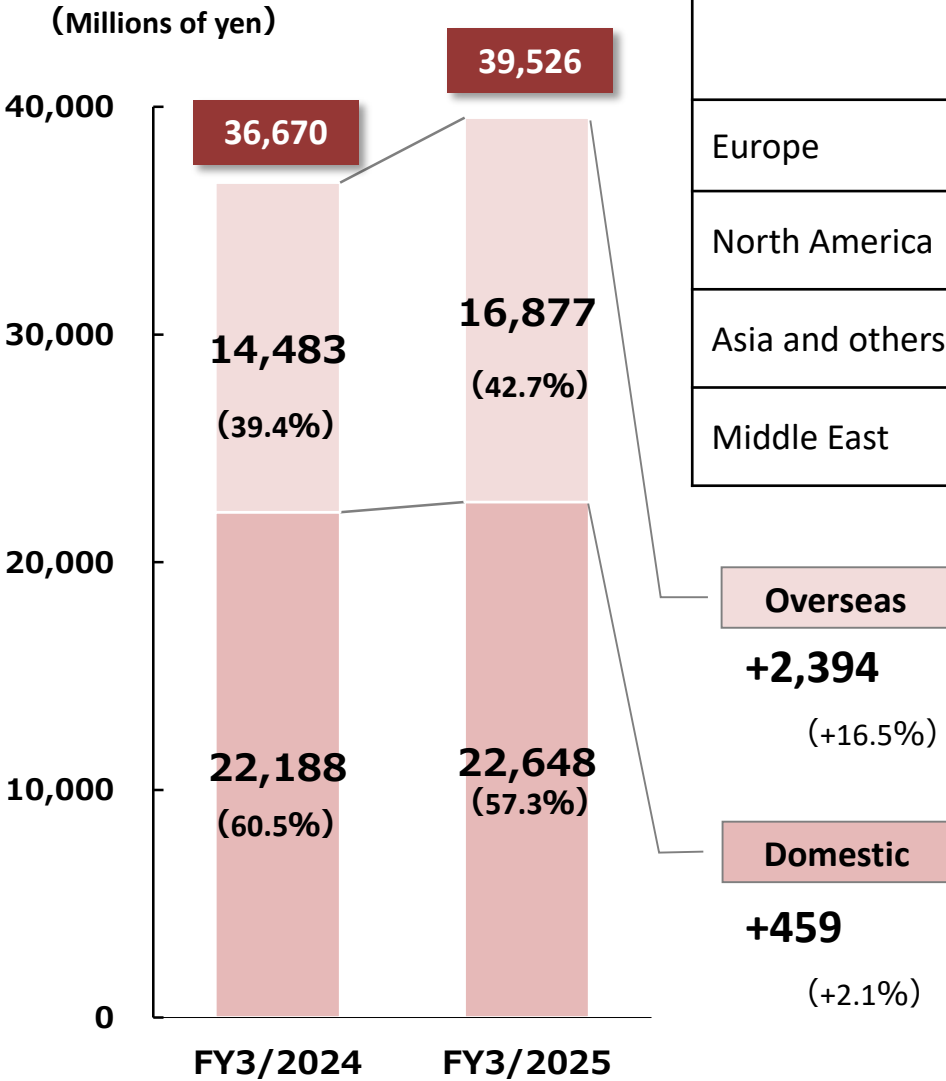
Highly functional fabrics total: +265 (+3.2%)

(Millions of yen)



Sales by market (domestic and overseas)

(Millions of yen)



	FY3/2024	FY3/2025	Change (Amount)	Change (%)
Europe	3,840	3,836	-3	-0.1
North America	3,386	5,086	1,699	50.2
Asia and others	2,158	2,611	453	21.0
Middle East	5,097	5,343	245	4.8

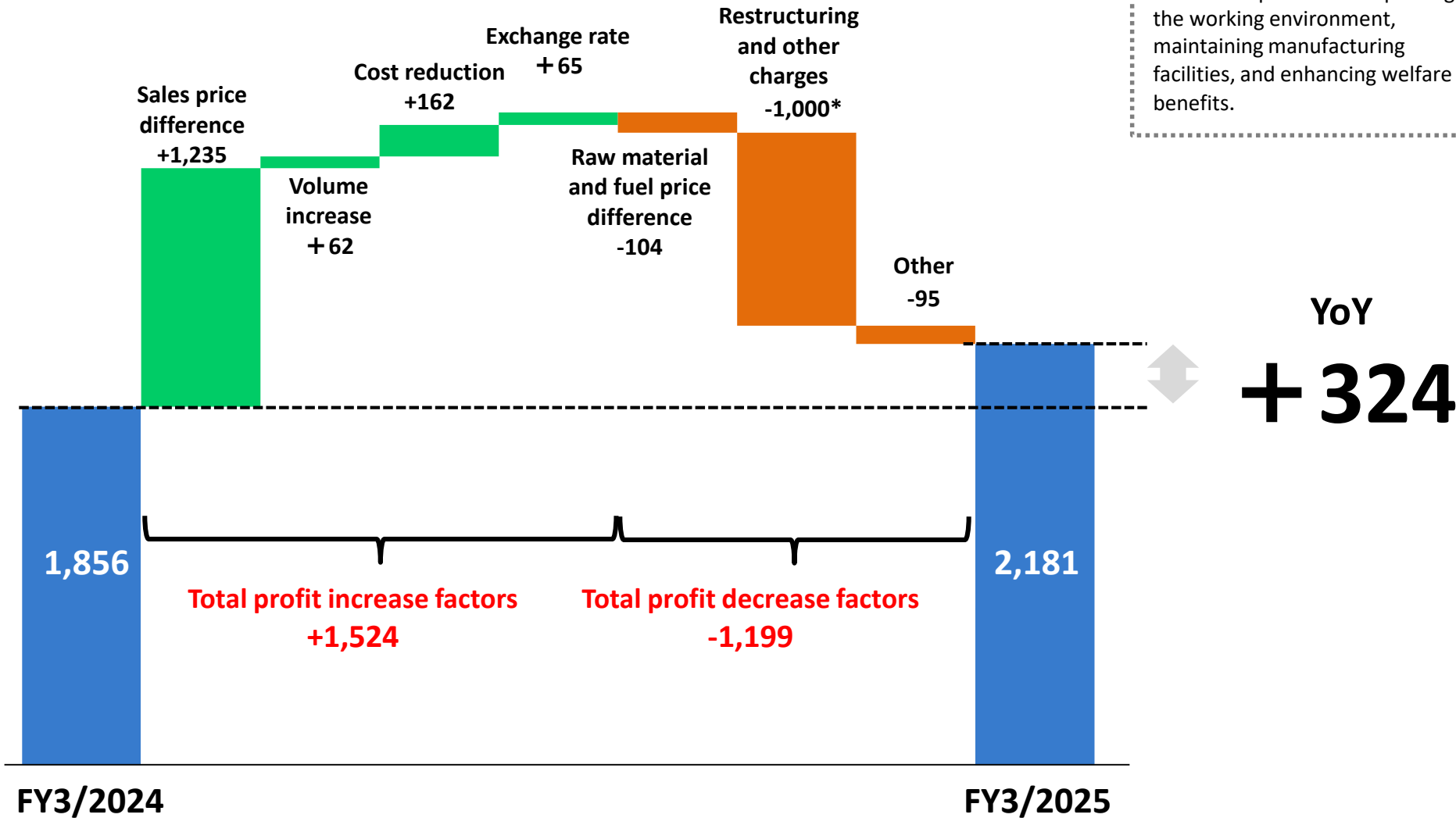
<Comments>

- Overseas markets
 - <Europe>Although fashion, including luxury brands, increased, the sports sector declined and remained steady.
 - <North America>Fashion sales to Canada increased significantly.
 - <Asia & others>Fashion sales to China and Australia increased.
 - <Middle East>The penetration of the KOMATSU brand is progressing, and ethnic costumes are increasing due to the continued introduction of high-value-added products.
- Domestic market
 - Sales to major SPAs remained strong.

Analysis of changes in operating profit

(Millions of yen)

* Includes expenses for improving the working environment, maintaining manufacturing facilities, and enhancing welfare benefits.



Dividends from surplus

- ◆ The Company considers returning profits to shareholders to be one of its most essential tasks and has a basic policy of paying stable dividends continuously.
- ◆ The dividend payout ratio is targeted to be 40% or more of net profit.

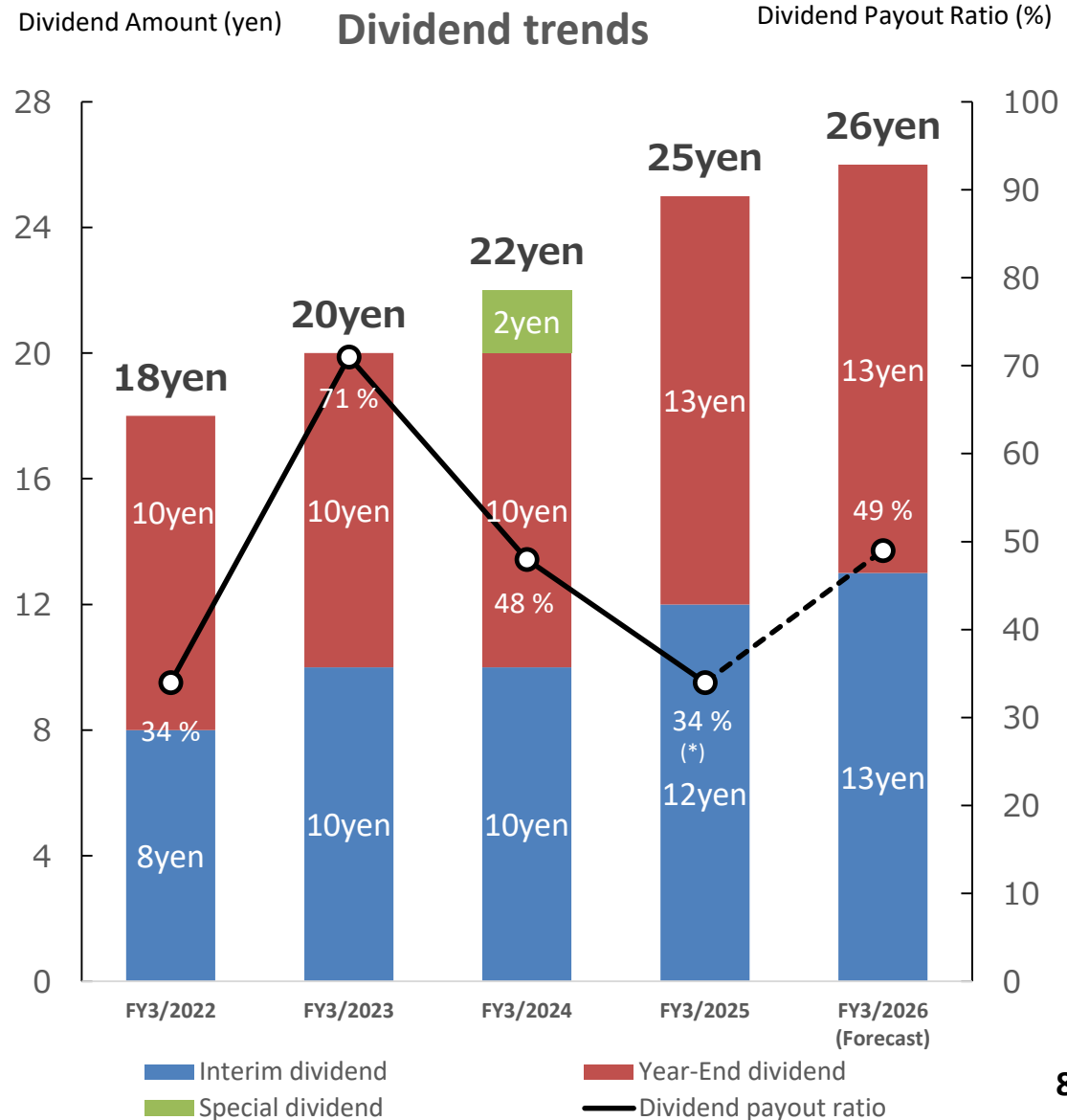
● The year-end dividend for the current fiscal year has been set at 13 yen per share. Combined with the interim dividend for the current fiscal year, the annual dividend will be 25 yen per share, a 3 yen increase from the previous fiscal year.

● Total year-end dividend: 517,269,935 yen

● Effective date of dividend payment
June 23, 2025 (Monday)

● The dividend payout ratio for the current fiscal year is 34% (*).

(*) The dividend payout ratio, excluding extraordinary gains from the liquidation of related companies, is 45%.





Part II

(1) Summary of Financial Results for
FY3/2025

(2) Forecast for FY3/2026

FY3/2026 Financial forecast

(Millions of yen)

Item	FY3/2025 Results	FY3/2026			Change (Full year comparison)	
		First half forecast	Second half forecast	Full year forecast	Amount	%
Net sales	39,526	20,000	21,000	41,000	1,473	3.7
Operating profit	2,181	850	1,350	2,200	18	0.9
Ordinary profit	2,838	1,100	1,600	2,700	-138	-4.9
Profit attributable to owners of parent	2,934	850	1,250	2,100	-834	-28.4

Net income per share	73.42yen
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52.99yen

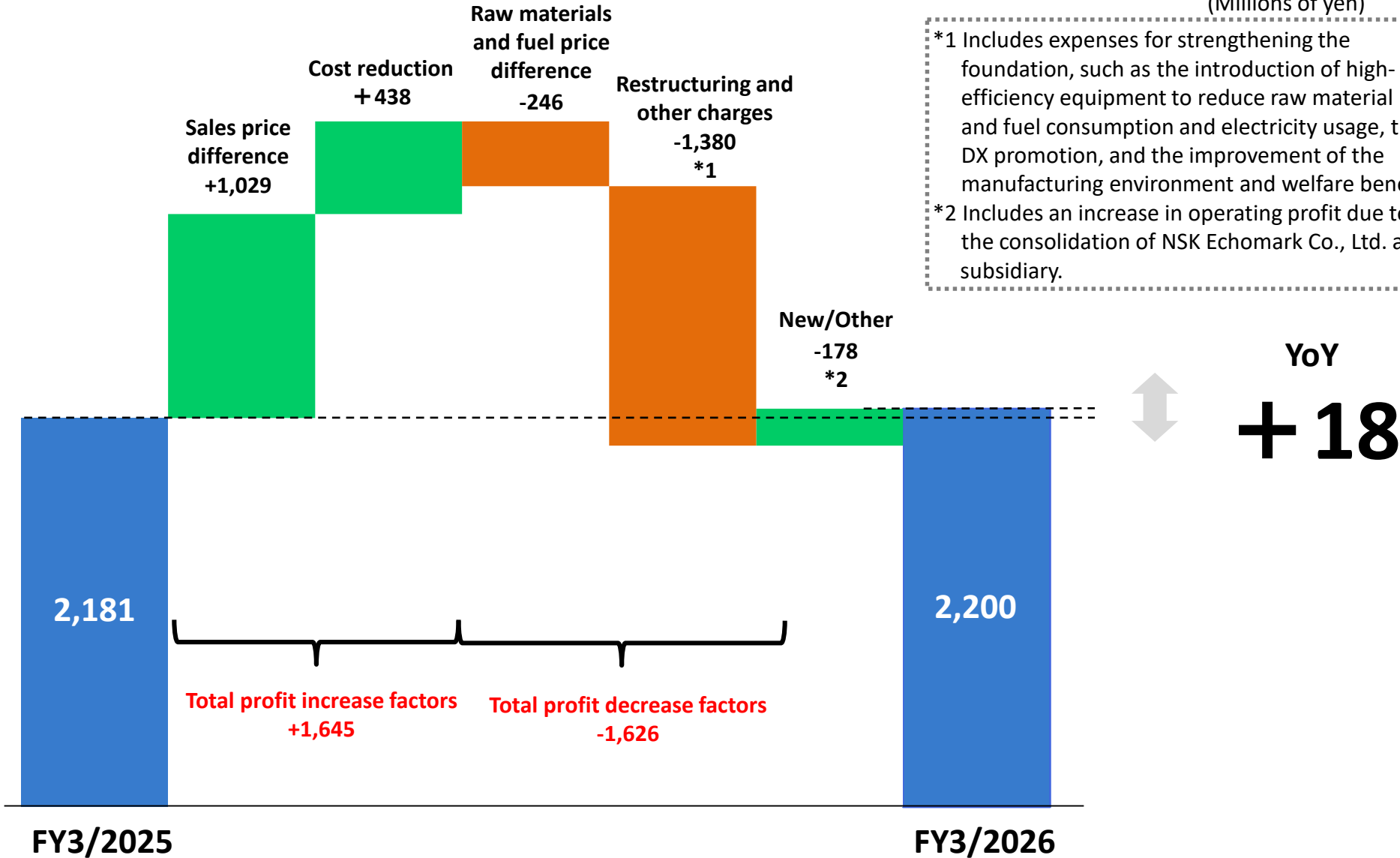
Average exchange rate	USD	152.62yen
	EUR	163.88yen

145.00yen
153.70yen

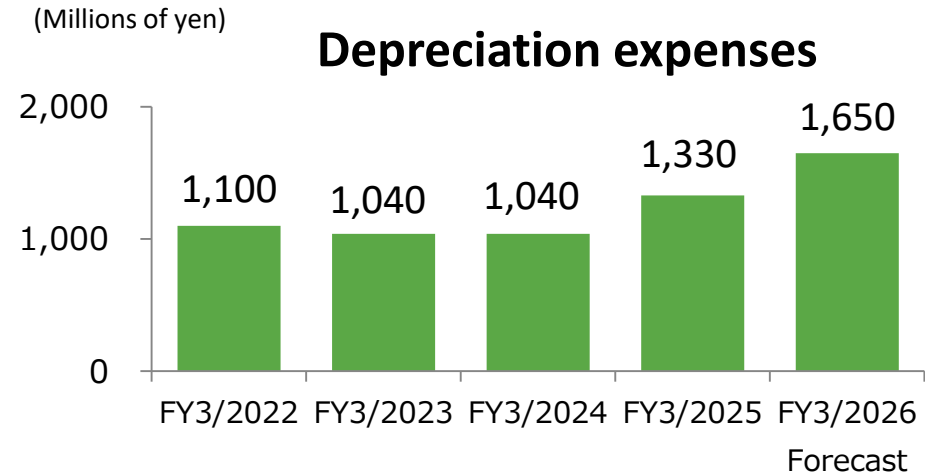
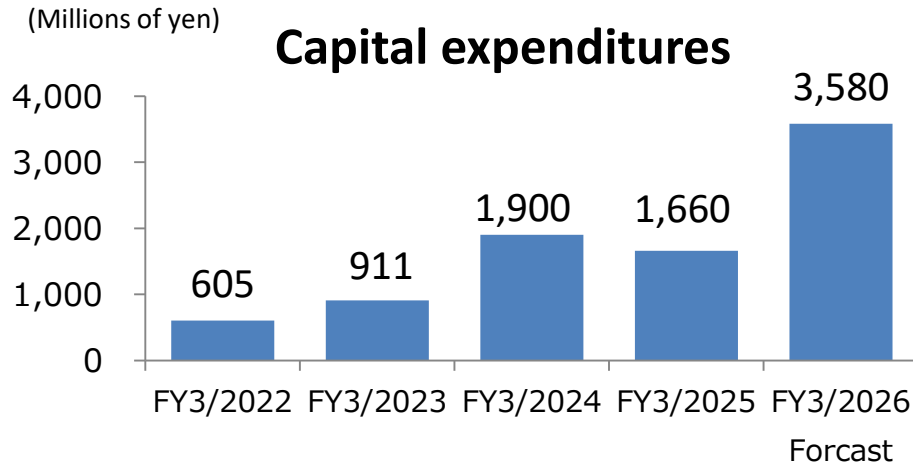
Analysis of changes in operating profit

(Millions of yen)

*1 Includes expenses for strengthening the foundation, such as the introduction of high-efficiency equipment to reduce raw material and fuel consumption and electricity usage, the DX promotion, and the improvement of the manufacturing environment and welfare benefits.
*2 Includes an increase in operating profit due to the consolidation of NSK Echomark Co., Ltd. as a subsidiary.



Capital expenditures and depreciation expenses trend



Capital expenditures breakdown

(Millions of yen)

Item	FY3/2025 Results	FY3/2026 Forecast
Manufacturing-related investment	650	1,731
Development-related investment	60	120
Environment-related investment	690	860
System-related investment	80	190
Other	180	679
Total	1,660	3,580

The forecasts and outlook contained in this document are based on assumptions and estimates of the future business environment and economic conditions at the present time. Actual results may differ from these forecasts due to changes in various factors.