

Document and entity information

Feb 2025

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕(非連結)
Filing date		2025-04-14
Company name		HUB CO.,LTD.
Stock exchange listings		
Tokyo		true
Tokyo Prime		-
Tokyo Standard		true
Tokyo Growth		-
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Securities code		30300
URL		https://www.pub-hub.co.jp
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2025-02-28
Representative		
Title		代表取締役社長
Name		太田 剛
Inquiries		
Title		常務取締役管理本部長
Name		高見 幸夫
Tel		03-3526-8682
Other		
Date of general shareholders' meeting (as planned)		2025-05-28
Dividend payable date (as planned)		2025-05-29
Annual securities report filing date (as planned)		2025-05-29
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		機関投資家・アナリスト向け)
Note to fraction processing method		(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Feb 2025	Feb 2024
Operating results		
Operating results		
Operating results		
Income statements information		
Net sales		
Net sales	10,632	9,780
% change	8.7	29.5
Operating profit		
Operating profit	453	277
% change	63.6	-
Ordinary profit		
Ordinary profit	441	255
% change	72.7	-
Profit		
Profit	446	270
% change	64.8	-
Other operating results		
Basic earnings per share (Yen)	35.46	21.52
Diluted earnings per share (Yen)	35.44	-
Rate of return on equity (%)	16.5	11.4
Ordinary profit to total assets ratio (%)	6.7	3.6
Operating profit to net sales ratio (%)	4.3	2.8
Note to operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Feb 2025	Feb 2024
Financial positions		
Financial positions		
Financial positions		
Total assets	6,184	6,931
Net assets	2,894	2,516
Capital adequacy ratio (%)	46.7	36.3
Net assets per share (Yen)	229.55	200.09
Note to financial positions		
Owner's equity	2,887	2,516
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Feb 2025	Feb 2024
Cash flows		
Cash flows		
Cash flows		
Cash flows from operating activities	435	561
Cash flows from investing activities	-335	-348
Cash flows from financing activities	-1,217	-981
Cash and equivalents, end of period	2,642	3,760
Note to cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Feb 2025
Note to business results	
Note to business results	
Note to financial results	
Note to financial results	-

Dividends

(in millions of yens)

	Feb 2026	Feb 2025	Feb 2024
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		10.00	6.00
Forecast	10.00		
Upper	-		
Lower	-		
Annual			
Result		10.00	6.00
Forecast	10.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		125	75
Payout ratio			
Payout ratio (%)			
Annual			
Result		28.2	27.9
Forecast	29.9		
Ratio of total amount of dividends to net assets			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		4.7	3.2
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Feb 2026	Aug 2025
Forecasts		
Forecasts		
Title for forecasts	3 . 2026年 2 月期の業績予想 (2025年 3 月 1 日 ~ 2026年 2 月 28日)	
Preamble to forecasts		
Preamble to forecasts	-	
Main table of forecasts		
Net sales		
Net sales		
Forecast	11,300	5,700
Upper	-	-
Lower	-	-
% change		
Forecast	6.3	4.9
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	470	290
Upper	-	-
Lower	-	-
% change		
Forecast	3.7	5.2
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	450	280
Upper	-	-
Lower	-	-
% change		
Forecast	2.0	5.4
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	420	260
Upper	-	-
Lower	-	-
% change		
Forecast	-5.8	3.1
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	33.39	20.67
Upper	-	-
Lower	-	-
Note to forecasts		
Note to forecasts	-	

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Feb 2025
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	

Changes in accounting policies and accounting estimates,
retrospective restatement

Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Feb 2025	Feb 2024
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	12,830,200	12,830,200
Number of treasury stock at the end of fiscal year	252,282	252,282
Average number of shares	12,577,918	12,577,928
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.