

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

## Summary of Consolidated Financial Results at the End of the Third Quarter of Fiscal Year Ending May 31, 2025 (Japanese Accounting Standards)

April 7, 2025

Company name INTELLEX Co., Ltd. Listings Tokyo Stock Exchange  
 Securities code 8940 URL <http://www.intellex.co.jp/>  
 Representative President and Representative Director, Seiji Toshinari  
 Contact Director and Executive Officer, Kazunari Nakaharai  
 Telephone +81-3-6809-0933  
 Scheduled dates:  
 Commencement of dividend payments -  
 Supplementary documents for results Yes  
 Quarterly results briefing No

(Amounts in millions of yen rounded down to the nearest million yen)

### 1. Consolidated financial results for the third quarter of fiscal year ending May 31, 2025 (Cumulative from June 1, 2024 to February 28, 2025)

#### (1) Operating results (cumulative) (Percentage figures represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	million yen	%	million yen	%	million yen	%	million yen	%
At the end of the 3Q of fiscal year ending May 31, 2025	31,057	2.2	1,834	—	1,721	—	1,346	—
At the end of the 3Q of fiscal year ended May 31, 2024	30,381	8.6	165	-52.8	-54	—	-36	—

(Note) Comprehensive income:

At the end of the 3Q of fiscal year ending May 31, 2025: 1,334 million yen (-%)

At the end of the 3Q of fiscal year ended May 31, 2024: -8 million yen (-%)

	Profit per share	Diluted profit per share
	yen	yen
At the end of the 3Q of fiscal year ending May 31, 2025	166.96	—
At the end of the 3Q of fiscal year ended May 31, 2024	-4.37	—

#### (2) Consolidated financial position

	Total assets	Net assets	Equity capital ratio
	million yen	million yen	%
As of February 28, 2025	50,627	13,047	25.7
As of May 31, 2024	40,710	11,872	29.1

(Reference) Shareholders' equity:

As of February 28, 2025: 13,029 million yen As of May 31, 2024: 11,854 million yen

### 2. Dividends

	Dividend per share				
	End of 1st quarter	End of 2nd quarter	End of 3rd quarter	Year-end	Total
	yen	yen	yen	yen	yen
Fiscal year ended May 31, 2024	—	9.00	—	10.00	19.00
Fiscal year ending May 31, 2025	—	17.00	—		
Fiscal year ending May 31, 2025 (forecast)				17.00	34.00

(Notes) Revisions to the latest dividends forecast: None

Breakdown of second quarter-end dividend of FY2025:

Ordinary dividend of ¥10.00 and 30th anniversary commemorative dividend of ¥7.00

Breakdown of year-end dividend of FY2025:

Ordinary dividend of ¥10.00 and 30th anniversary commemorative dividend of ¥7.00

3. Consolidated earnings forecast for the fiscal year ending May 31, 2025 (from June 1, 2024 to May 31, 2025)

(Percentage figures represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Profit per share
	million yen	%	million yen	%	million yen	%	million yen	%	yen
Full-year	46,365	8.6	2,063	121.6	1,691	178.4	1,231	197.4	152.59

(Notes) Revisions to the latest forecast: None

Notes:

(1) Significant changes in the scope of consolidation during the period: None

(2) Application of accounting methods specific to quarterly report: None

(3) Changes in accounting policies, changes in accounting estimates and restatement:

a. Changes due to revision to accounting standards, etc.: Yes

b. Changes other than a: None

c. Changes in accounting estimates: None

d. Restatement: None

(4) Number of issued shares (common shares):

a. Number of issued shares at the end of fiscal period (including treasury shares)

As of February 28, 2025: 8,932,100 shares

As of May 31, 2024: 8,932,100 shares

b. Number of treasury shares as of the end of fiscal period:

As of February 28, 2025: 831,709 shares

As of May 31, 2024: 917,009 shares

c. Average number of shares during the fiscal period (cumulative):

For the 3Q of fiscal year ending May 31, 2025: 8,063,696 shares

For the 3Q of fiscal year ended May 31, 2024: 8,348,013 shares

\*Proper use of earnings forecasts and other noteworthy events: (Notes for financial projections, etc.)

Descriptions of the above financial projections and other data are based on information currently available to the Company and certain assumptions that we consider to be reasonable. Actual financial results may differ significantly from the projections for various reasons. English supplementary information will be announced on our website later.