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Non-consolidated Financial Results for the Year Ended February 20, 2025 [Japanese GAAP]

April 2, 2025

Company name: NISHIMATSUYA CHAIN Co., Ltd.

Listing: Tokyo

Securities code: 7545

URL: <https://www.24028.jp/>

Representative: Koichi Ohmura

President and Representative Director

Inquiries: Norihide Uda

Executive Officer, Manager of General Affairs headquarters

Telephone: +81-79-252-3300

Scheduled date of annual general meeting of shareholders: May 13, 2025

Scheduled date to commence dividend payments: April 22, 2025

Scheduled date to file annual securities report: May 14, 2025

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Non-consolidated Financial Results for the Fiscal Year Ended February 20, 2025 (February 21, 2024 to February 20, 2025)

(1) Non-consolidated Operating Results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended February 20, 2025	185,974	5.0	12,180	2.1	12,651	0.5	8,195	(0.1)
February 20, 2024	177,188	4.5	11,926	9.1	12,588	8.6	8,202	7.4

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary profit to total assets ratio	Operating profit to net sales ratio
	Yen	Yen	%	%	%
Fiscal year ended February 20, 2025	136.48	135.49	9.3	8.7	6.5
February 20, 2024	136.66	136.31	10.1	9.3	6.7

(Reference) Equity in earnings (losses) of affiliated companies: Fiscal year ended February 20, 2025: ¥ - million
Fiscal year ended February 20, 2024: ¥ - million

(2) Non-consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of February 20, 2025	148,947	91,269	61.0	1,513.29
February 20, 2024	140,463	84,984	60.3	1,411.12

(Reference) Equity: As of February 20, 2025: ¥ 90,842 million
As of February 20, 2024: ¥ 84,719 million

(3) Non-consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Fiscal year ended February 20, 2025	9,133	(1,827)	(2,436)	67,472
February 20, 2024	11,542	(4,504)	(2,184)	62,624

2. Dividends

	Annual dividends					Total dividends	Payout ratio	Dividends to net assets
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total			
Fiscal year ended	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
February 20, 2024	-	14.00	-	15.00	29.00	1,747	21.2	2.2
February 20, 2025	-	15.00	-	16.00	31.00	1,869	22.7	2.1
Fiscal year ending February 20, 2026 (Forecast)	-	15.00	-	16.00	31.00		20.0	

3. Non-consolidated Financial Results Forecast for the Fiscal Year Ending February 20, 2026 (February 21, 2025 to February 20, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending August 20, 2025	99,135	6.0	7,500	6.8	7,700	6.9	5,146	8.3	85.73
Full year	200,000	7.5	13,600	11.7	14,000	10.7	9,305	13.6	155.02

* Notes:

(1) Changes in accounting policies, changes in accounting estimates, and restatement

- 1) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- 2) Changes in accounting policies due to other reasons: None
- 3) Changes in accounting estimates: Yes
- 4) Restatement: None

(2) Number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

As of February 20, 2025: 69,588,856 shares
As of February 20, 2024: 69,588,856 shares

2) Number of treasury shares at the end of the period:

As of February 20, 2025: 9,558,938 shares
As of February 20, 2024: 9,552,053 shares

3) Average number of shares outstanding during the period:

Fiscal Year ended February 20, 2025: 60,046,280 shares
Fiscal Year ended February 20, 2024: 60,016,675 shares

(Note) The average number of treasury shares during the period used to calculate the number of treasury shares at the end of the period and the average number of shares outstanding during the period includes the Company's shares held by Japan Custody Bank, Ltd. (Trust Account E) as trust property pertaining to the "Stock Benefit Trust (J-ESOP)" plan.

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

The above forecasts are based on management's assumptions and beliefs in light of information currently available to it. Actual results may differ from the forecast due to various factors.