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February 5, 2025

Company name: SBI RHEOS HIFUMI Inc.  
 Name of representative: Hideto Fujino, Representative Director,  
 Chairman, President, Group CEO  
 (Securities code: 165A; TSE Growth Market)  
 Inquiries: Jiro Iwata, Managing Director,  
 Group CAO

### Notice Concerning the Announcement of Full-Year Consolidated Financial Results Forecast

SBI RHEOS HIFUMI Inc. (the “Company”) hereby announces its consolidated financial results forecast for the fiscal year ending March 31, 2025 (April 1, 2024–March 31, 2025) as follows, reflecting recent business performance and other factors.

Since the SBI RHEOS HIFUMI Group (the “Group”) had not previously announced its consolidated financial results forecast, the amount and percentage of changes represent those from the results for the previous fiscal year.

#### 1. Consolidated financial results forecast for the current fiscal year (April 1, 2024–March 31, 2025)

(Millions of yen, unless otherwise stated)

	Operating revenue	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share (Yen)
Results for the previous fiscal year (A) (Fiscal year ended March 31, 2024)	10,309	1,780	1,797	1,313	12.99
Forecast (B)	11,500	2,000	2,000	1,400	13.55
Change (B–A)	1,191	220	203	87	–
Change (%)	11.5	12.3	11.2	6.6	–

- Notes: (1) Since the Company conducted an 8-for-1 share split of its common shares on October 1, 2024, earnings per share was calculated assuming that the share split had been conducted at the beginning of the fiscal year ended March 31, 2024.
- (2) The Company was established on April 1, 2024 as a holding company (wholly owned parent company) of Rheos Capital Works Inc. by means of a sole-share transfer. The results for the fiscal year ended March 31, 2024 refer to the consolidated results of Rheos Capital Works Inc.

## 2. Reason for announcement of the consolidated financial results forecast

We have so far had difficulty in announcing the detailed financial results forecast because the balance of assets under management, which is the source of the Group's revenue, is greatly affected by the Japanese and global stock markets, and the outlook for that is subject to various uncertainties resulting from economic conditions, market environment, and other factors. However, we have decided to announce the consolidated financial results forecast determined based on the information currently available to us, as the impact of the future market environment on the full-year consolidated financial results forecast has become relatively small compared to that at the beginning of the fiscal year.

The assumptions for the forecast are as follows. The planned balance of assets under management is determined based on the assumption that the Nikkei Stock Average is expected to approach around 40,000 yen by March 2025, taking into account the amounts of establishment and cancellation based on the sales of each publicly offered investment trust to date. Operating revenue is determined by multiplying the above planned balance of assets under management by the trust fee ratio.

Operating expenses and general and administrative expenses are calculated based on actual amounts through December 2024, taking into account the budgeted expenses to be spent in the future.

### *Caution regarding forward-looking statements*

The forward-looking statements are based on information currently available to the Group and on certain assumptions deemed to be reasonable. Consequently, any statements herein do not constitute assurances regarding actual results by the Group. Actual performance and other results may differ substantially due to various factors.

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