



Summary of Non-consolidated Financial Results for the Three Months Ended December 31, 2024 (Under Japanese GAAP)

February 12, 2025

Company Name: Atræ, Inc.
 Listing: Tokyo
 Securities code: 6194
 URL: <https://atrae.co.jp>
 Representative: Yoshihide Arai, President and CEO
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 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Non-consolidated financial results for the three months ended December 31, 2024 (from October 1, 2024 to December 31, 2024)

(1) Non-consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit before share-based payment expenses		Operating profit		Ordinary profit		Profit	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
December 31, 2024	1,742	-	452	-	367	-	365	-	245	-
December 31, 2023	-	-	-	-	-	-	-	-	-	-

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
December 31, 2024	10.19	-
December 31, 2023	-	-

- Note. 1. Operating profit before share-based payment expenses is the operating profit for financial accounting purposes plus the sum of share-based payment expenses of restricted stock and stock acquisition rights, which are non-cash expenses, and the Company determines this information is useful in understanding our constant operating results.
2. Diluted earnings per share for the three months ended December 31, 2024 are not presented because there are no dilutive potential shares.
3. Atræ, Inc. (the "Company") disclosed consolidated financial results for the fiscal year ended September 30, 2024, but the Company will disclose non-consolidated financial results from three months ended December 31, 2024. As a result, the Company does not disclose the year-on-year changes for the three months ended December 31, 2024, as well as the non-consolidated operating results (cumulative) and the year-on-year changes for the three months ended December 31, 2023.

(2) Non-consolidated financial Position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
December 31, 2024	6,799	5,122	65.1
September 30, 2024	7,234	5,325	64.6

Reference: Equity

As of December 31, 2024: 4,425 million yen

As of September 30, 2024: 4,671 million yen

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended September 30, 2024	-	0.00	-	21.00	21.00
Fiscal year ending September 30, 2025	-				
Fiscal year ending September 30, 2025 (Forecast)	-	0.00	-	25.00	25.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Non-consolidated financial results forecast for the fiscal year ending September 30, 2025 (from October 1, 2024 to September 30, 2025)

(Percentages indicate year-on-year changes.)

	Net-Sales		Operating profit before share-based payment expenses		Operating profit		Ordinary profit		Profit		Profit per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	8,410	10.1	2,451	23.7	2,100	26.5	2,061	25.2	1,350	91.6	56.14

Note 1. Revisions to the forecast of non-consolidated financial results most recently announced: None

2. The percentage change from the previous fiscal year is a comparison of non-consolidated operating results for the fiscal year ended September 30, 2024 and the non-consolidated financial results forecast for the fiscal year ending September 30, 2025. The Company no longer has a consolidated subsidiary due to the partial transfer of shares in Altiri, Inc. Comparing the consolidated operating results for the fiscal year ended September 30, 2024 with the non-consolidated financial results forecast for the fiscal year ending September 30, 2025, operating profit will increase by 37.4% compared to the previous fiscal year.

*Notes:

(1) Adoption of accounting treatment specific to the preparation of quarterly non-consolidated financial statements: Yes

(2) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2024	24,047,141 shares
As of September 30, 2024	24,047,141 shares

(ii) Number of treasury shares at the end of the period

As of December 31, 2024	- shares
As of September 30, 2024	- shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended December 31, 2024	24,047,141 shares
Three months ended December 31, 2023	25,767,189 shares

※Review of the Japanese-language originals of the attached quarterly non-consolidated financial statements by certified public accountants or an audit firm: None

※Explanation about the appropriate use of the forecast of financial results, and other noteworthy matters

The projections and other statements with respect to the future included in this material are based on currently available information and certain assumptions that are judged reasonable by the Company. Please be advised that the Company does not guarantee in any way the achievement of the projections and other goals in this material and that cases may occur where the actual results and other situations differ materially from the projections due to various factors.

※On February 12, 2025 (JST), the Company will hold a quarterly financial result briefing for institutional investors and analysts. Quarterly financial results explanatory material will also be posted on the website (URL: <https://atrae.co.jp>).