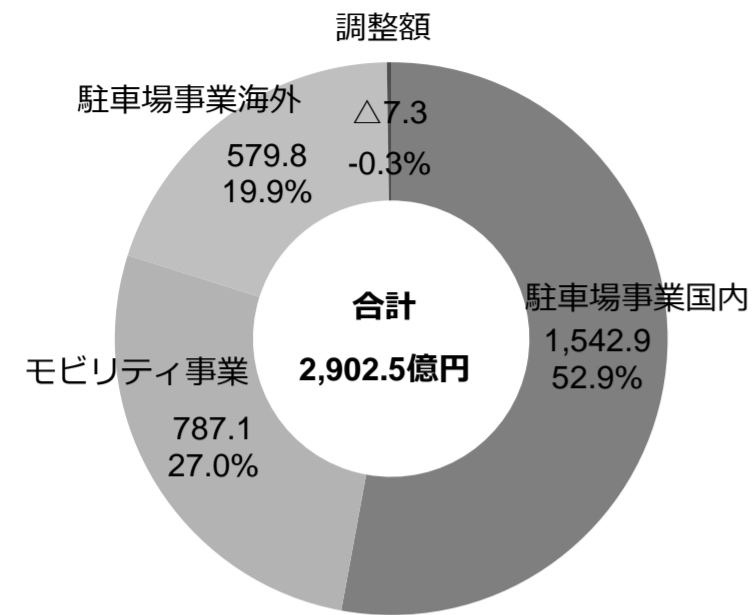
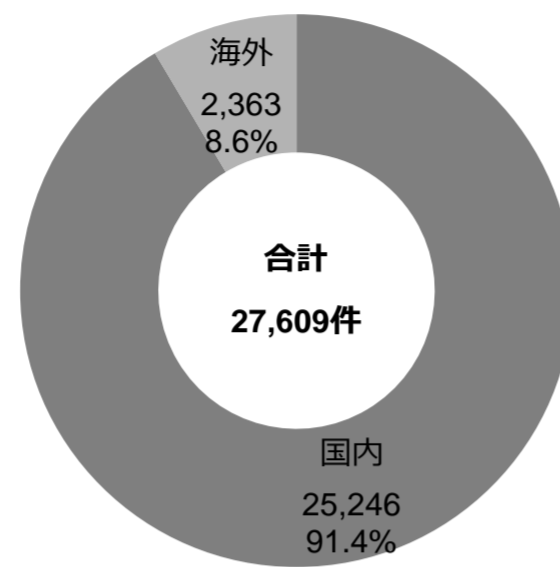


00.ハイライト
00-1.通期ハイライト

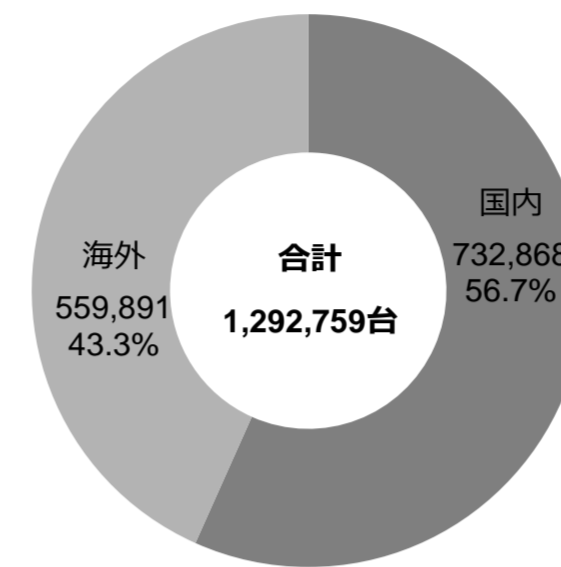
`22/10月期 売上高 (億円)



`22/10月期末 駐車場 件数



`22/10月期末 駐車場 台数



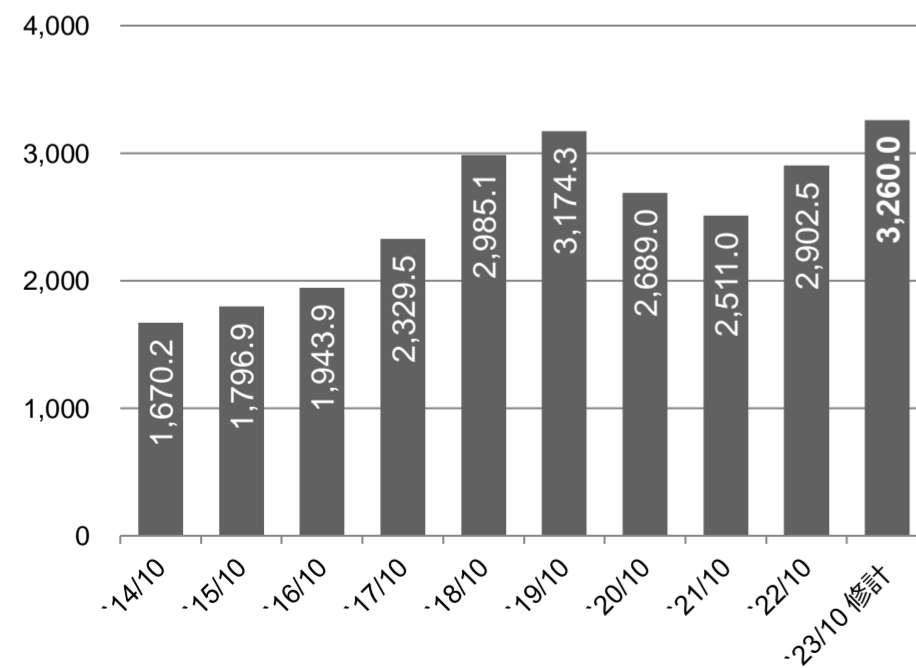
`22/10月期末 タイムズカー関連数値

貸出拠点数	14,132 箇所
車両合計	53,062 台
うち、タイムズカー専用	36,954 台
会員数	2,040.6 千人

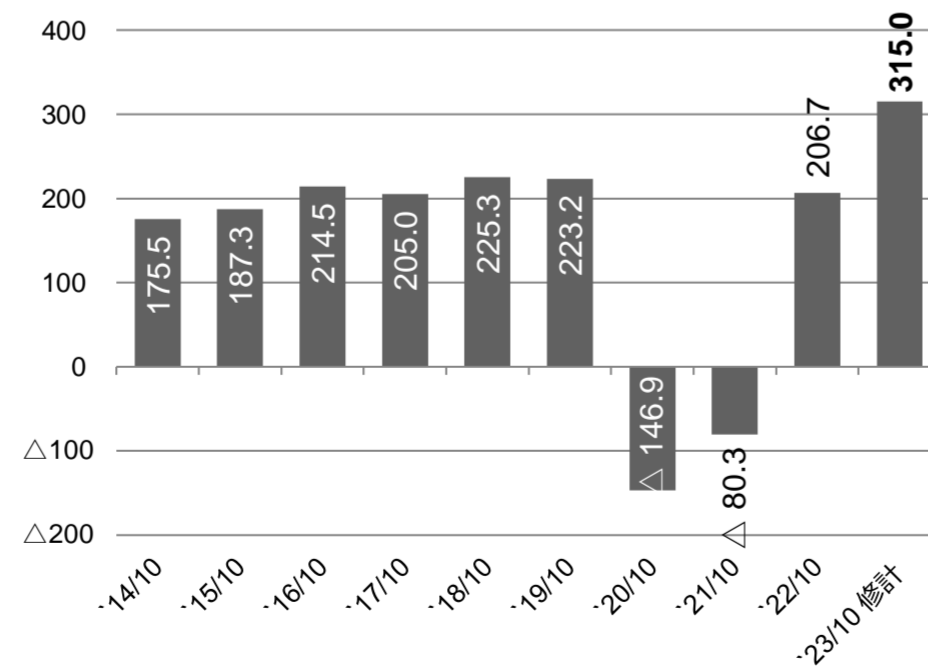
`22/10月期末 会員関連数値

タイムズクラブ 会員	9,843.0 千人
タイムズビジネスサービス 発行カード	1,267.3 千枚
タイムズペイ加盟店数	31,168 店

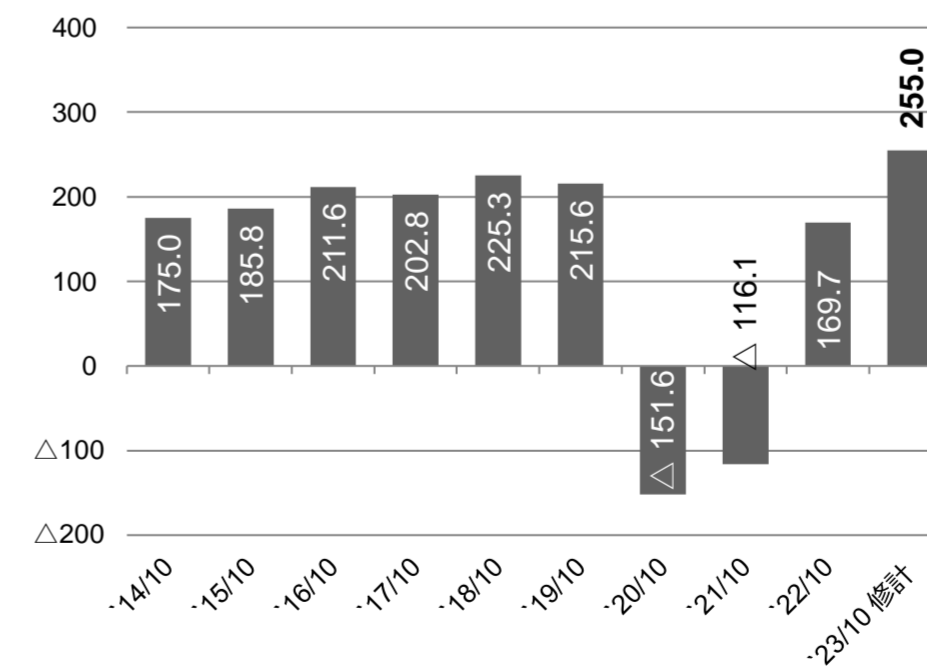
売上高 (億円)



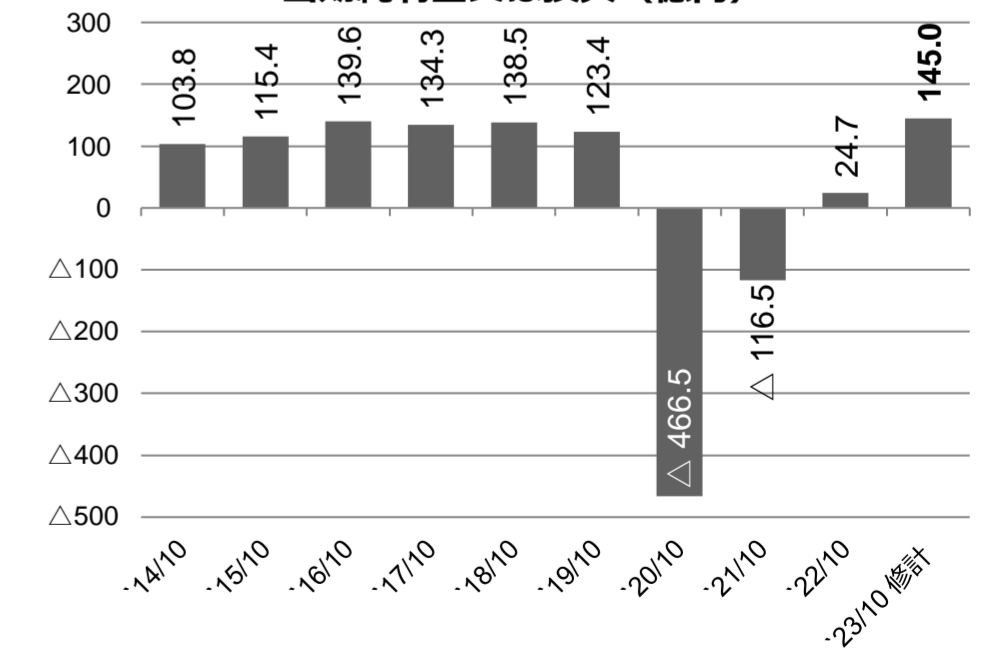
営業利益又は損失 (億円)



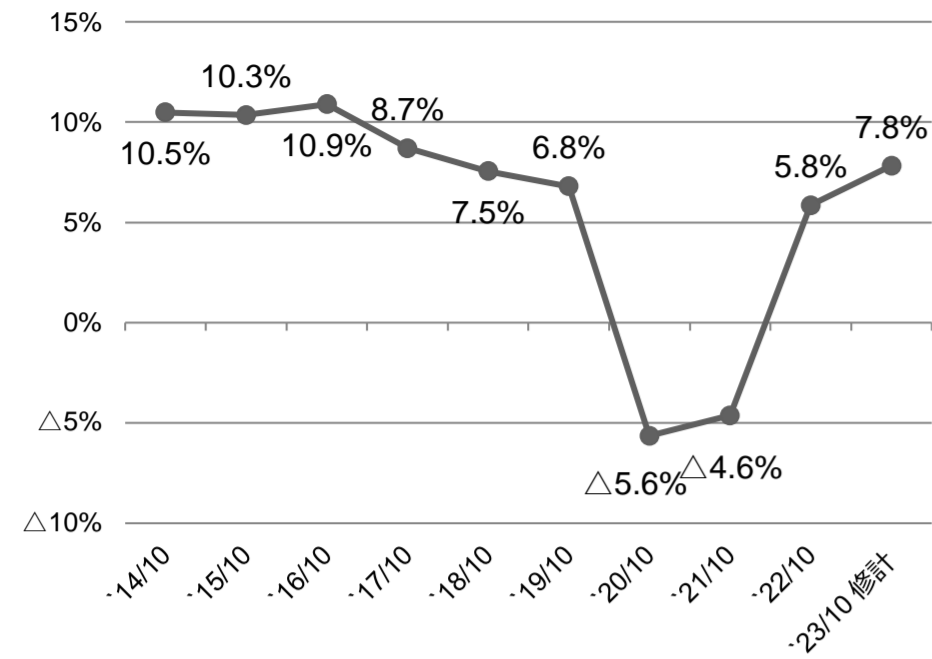
経常利益又は損失 (億円)



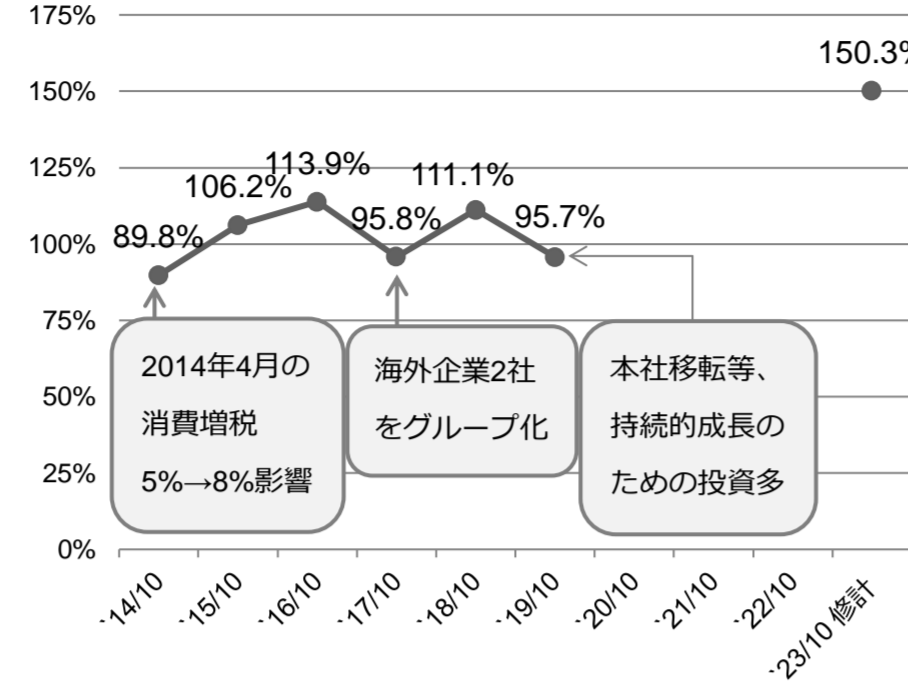
親会社株主に帰属する
当期純利益又は損失 (億円)



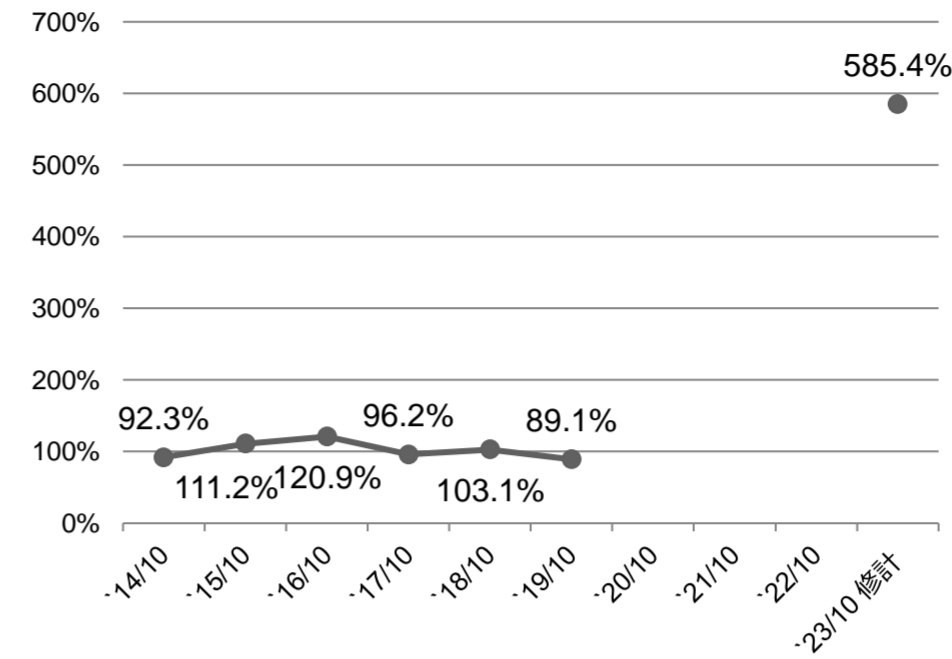
経常利益率



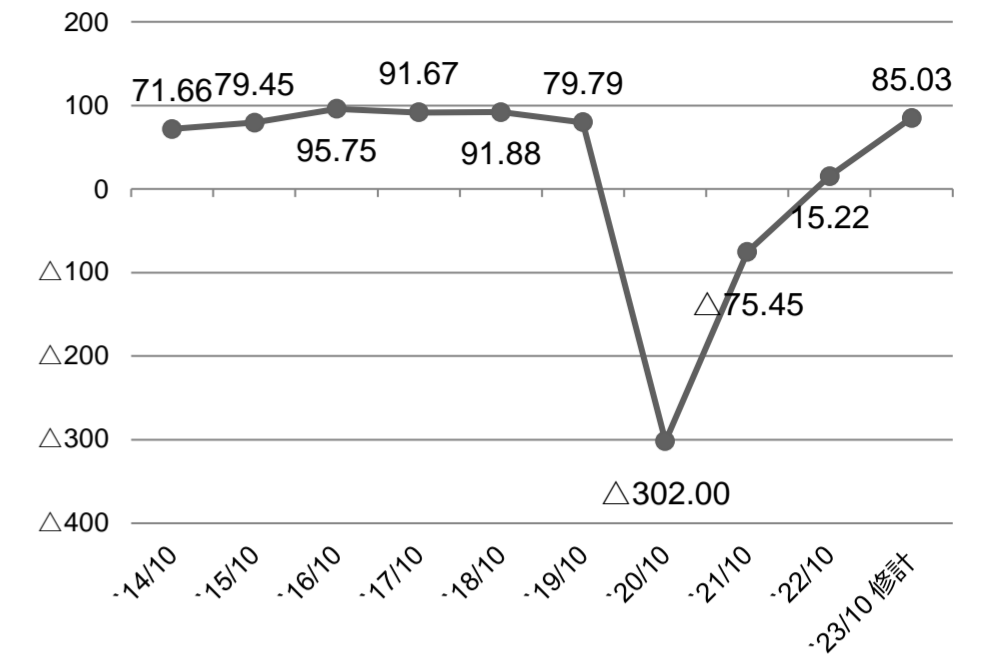
経常利益前期比



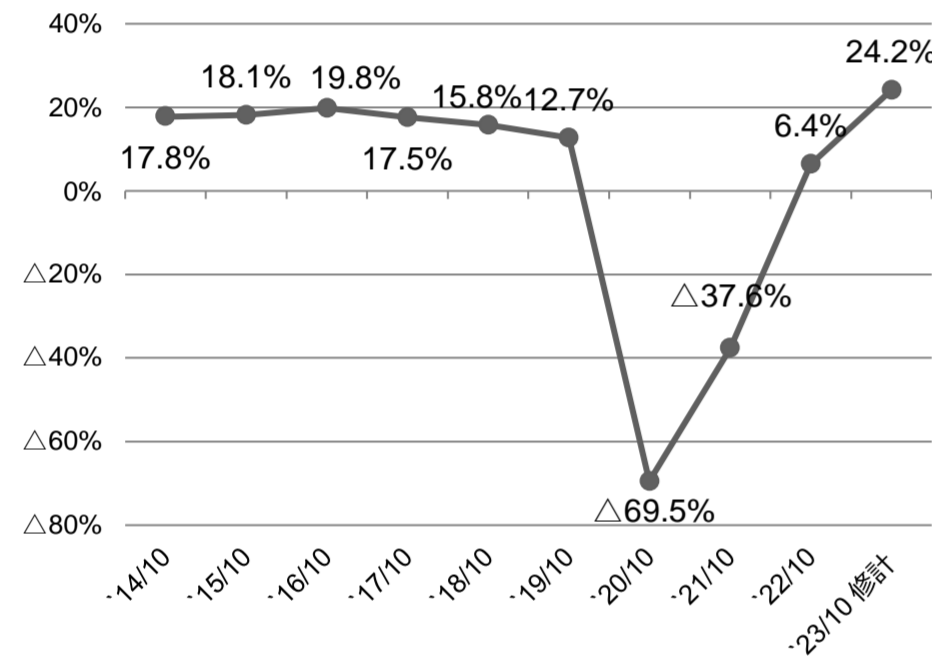
親株主に帰属する当期純利益前期比



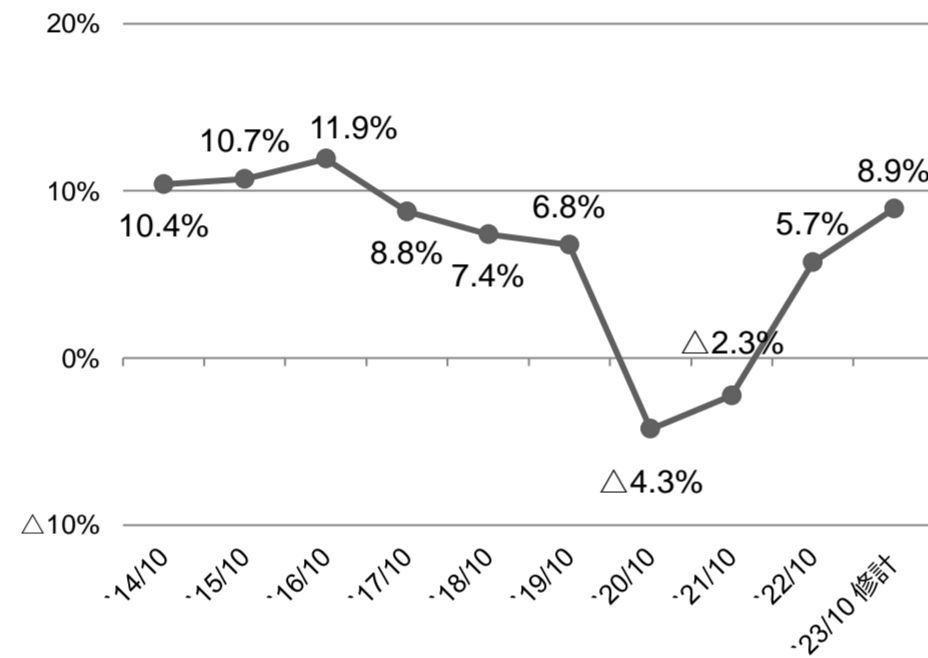
一株当たり当期純利益(EPS)



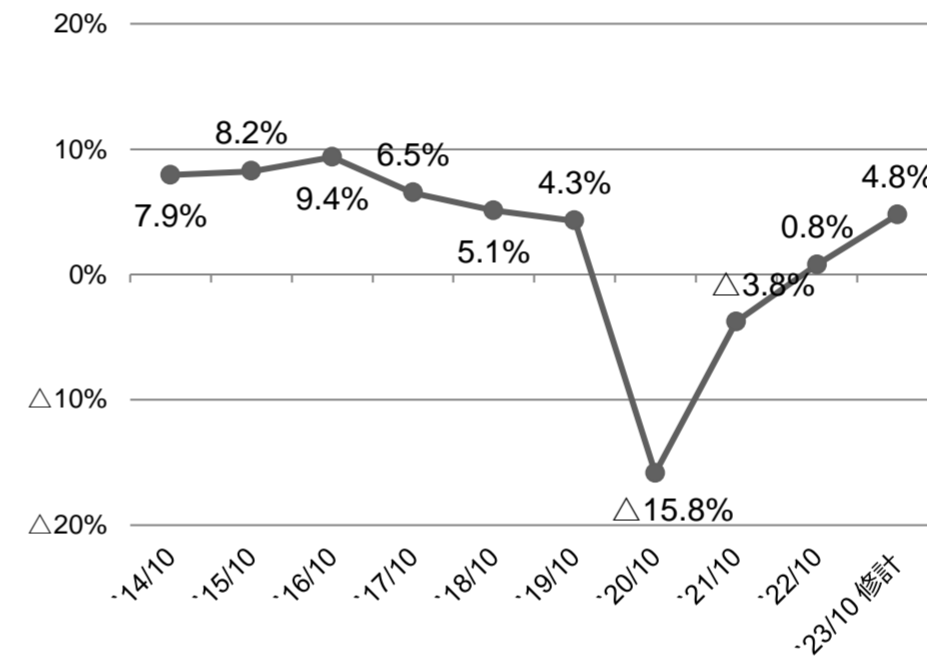
株主資本当期純利益率(ROE)



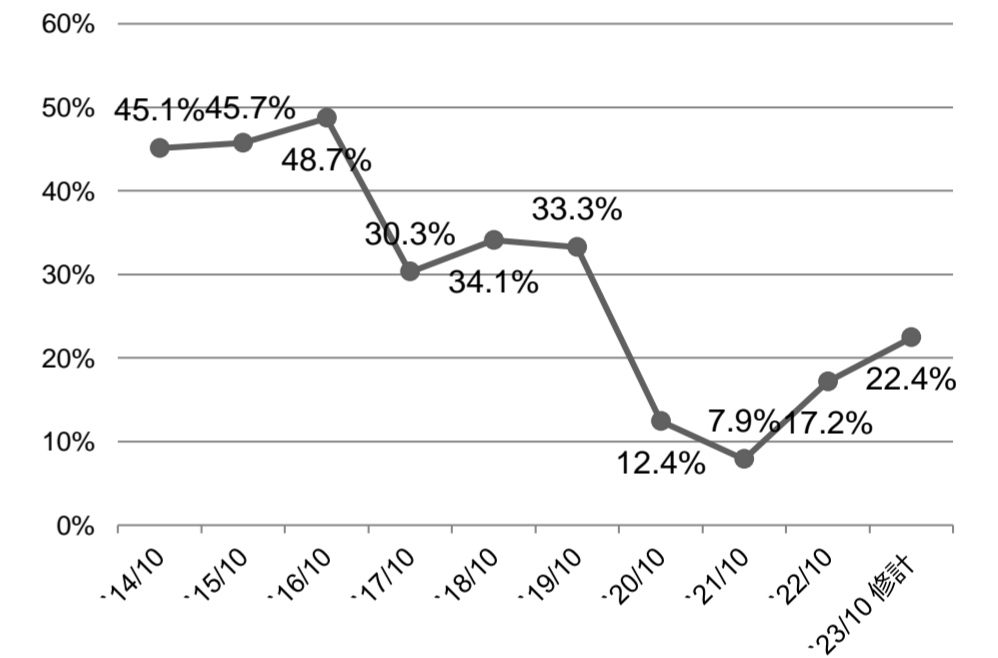
投下資本利益率(ROIC*)



総資産当期純利益率(ROA)

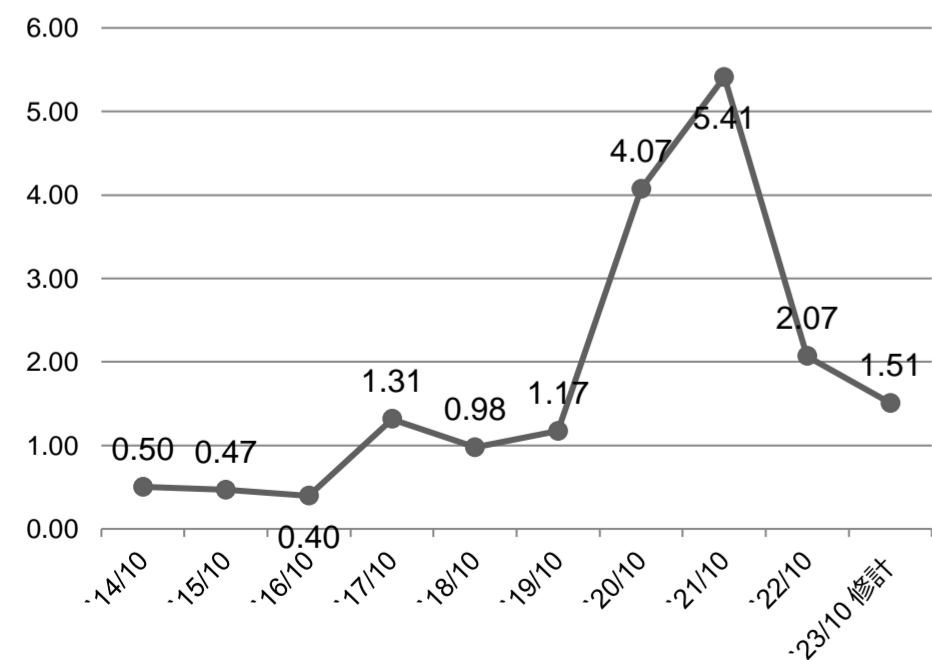


株主資本比率

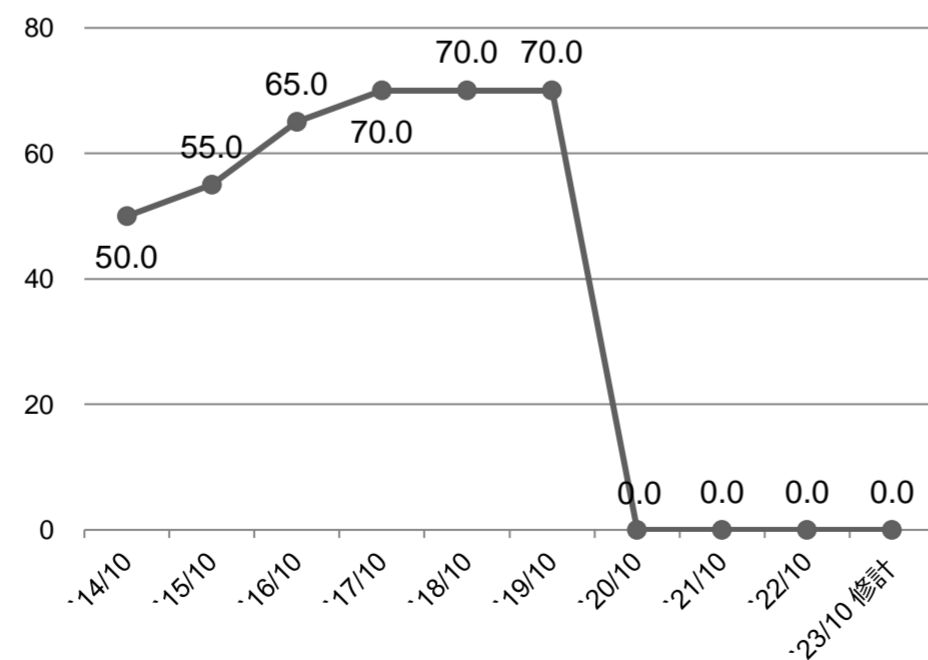


*ROIC：(税引き後営業利益：営業利益×(1-法定実効税率))/ (有利子負債+株主資本)

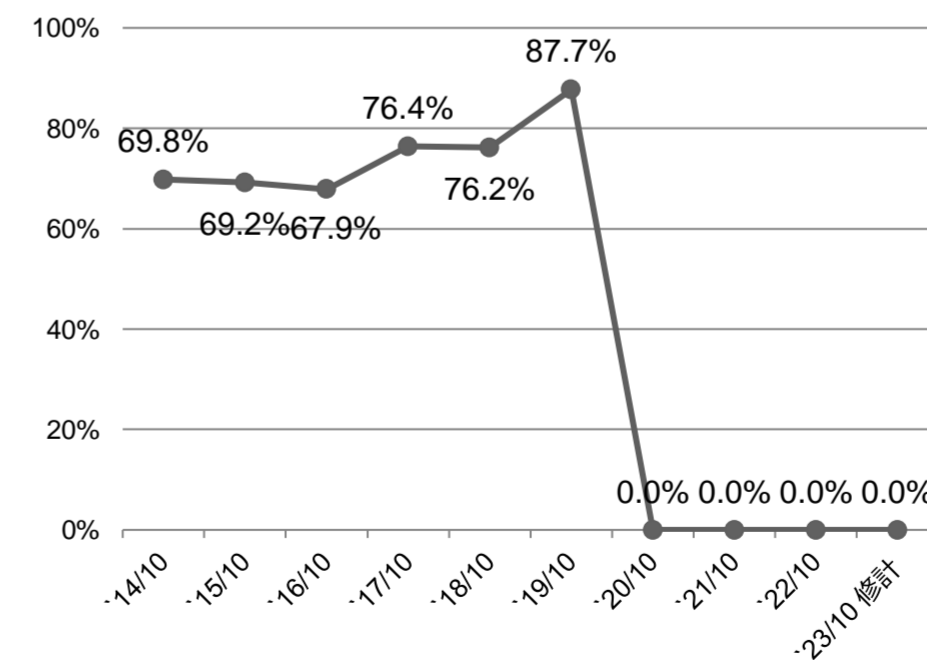
ネットD/Eレシオ*



一株当たり配当金



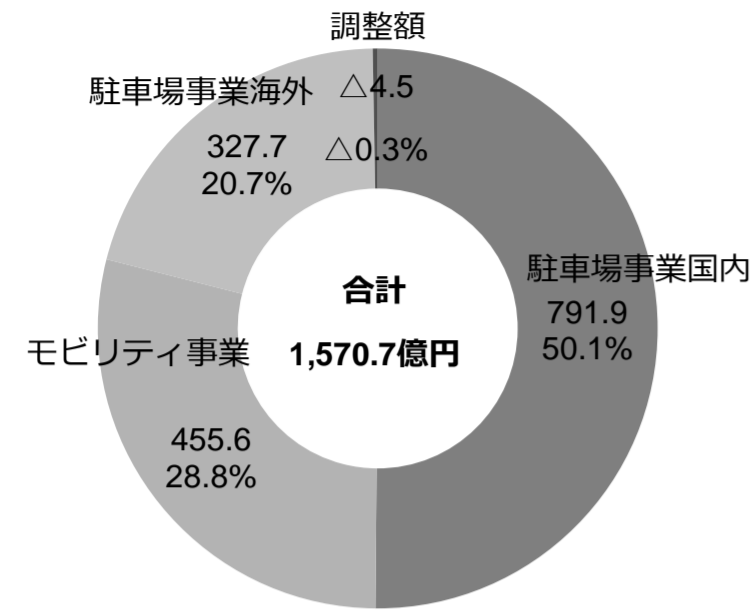
配当性向



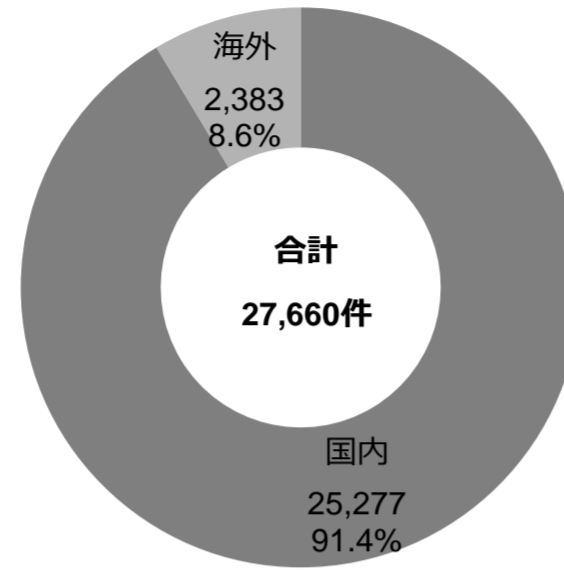
*ネットD/Eレシオ：(有利子負債-現金及び現金同等物)/株主資本

00-2.上期ハイライト

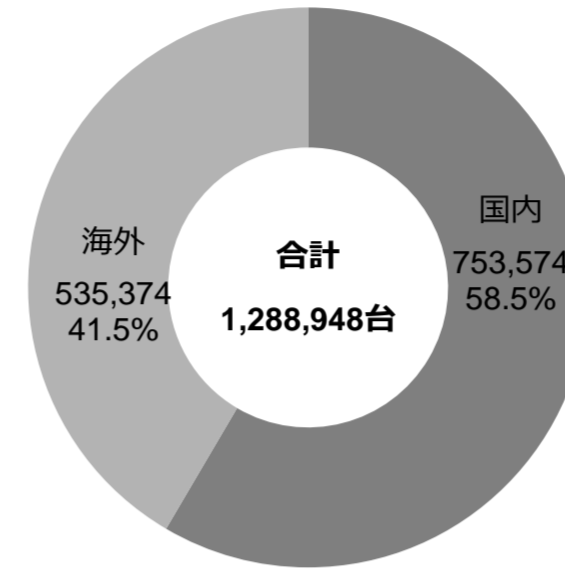
`23/10期 上期 売上高 (億円)



`23/10期 上期 駐車場 件数



`23/10期 上期 駐車場 台数



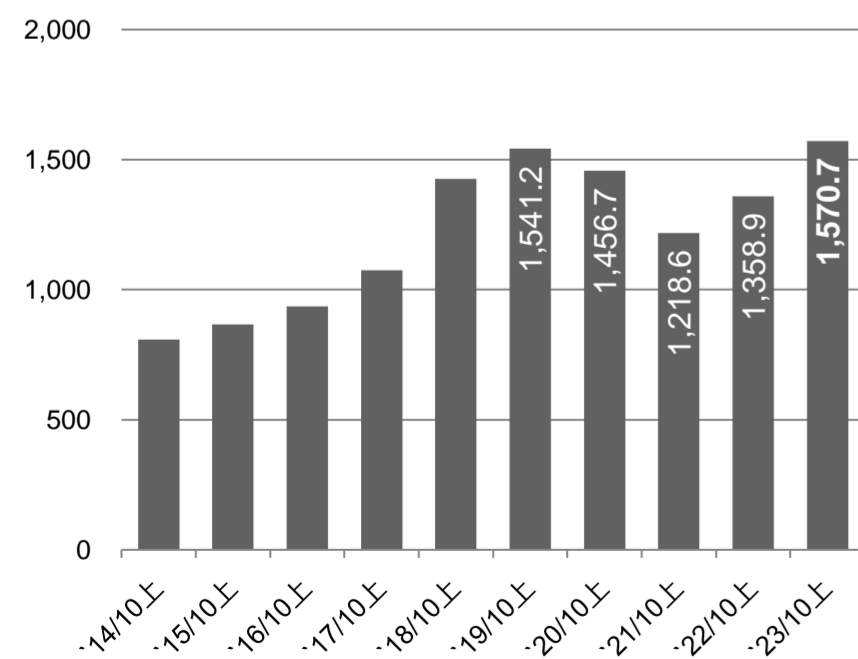
`23/10期 上期 タイムズカー関連数値

貸出拠点数	15,027 箇所
車両合計	56,590 台
うち、タイムズカー専用	39,106 台
会員数	2,181.4 千人

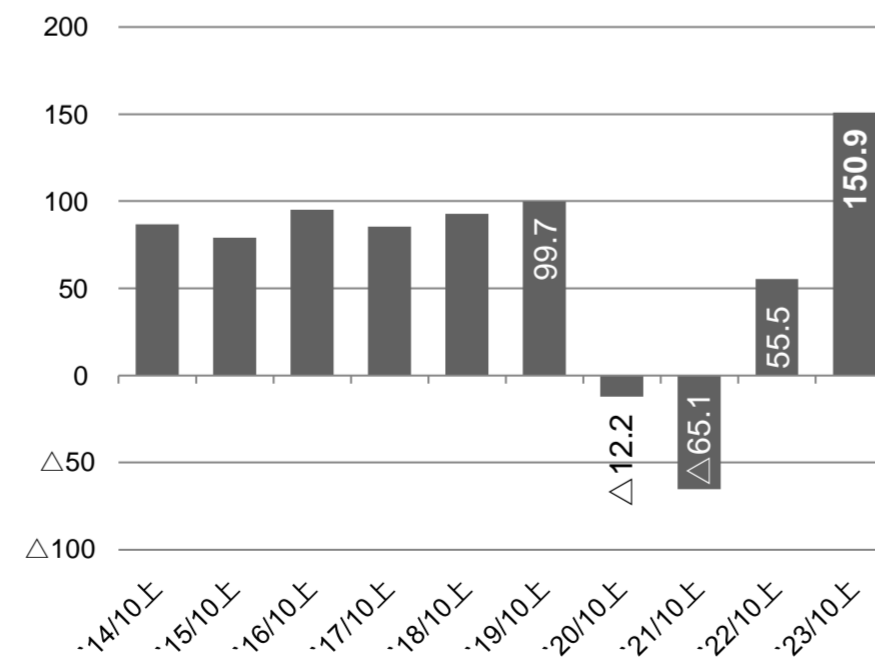
`23/10期 上期 会員関連数値

タイムズクラブ 会員	10,281.2 千人
タイムズビジネスサービス 発行カード	1,316.5 千枚
タイムズベイ加盟店数	31,587 店

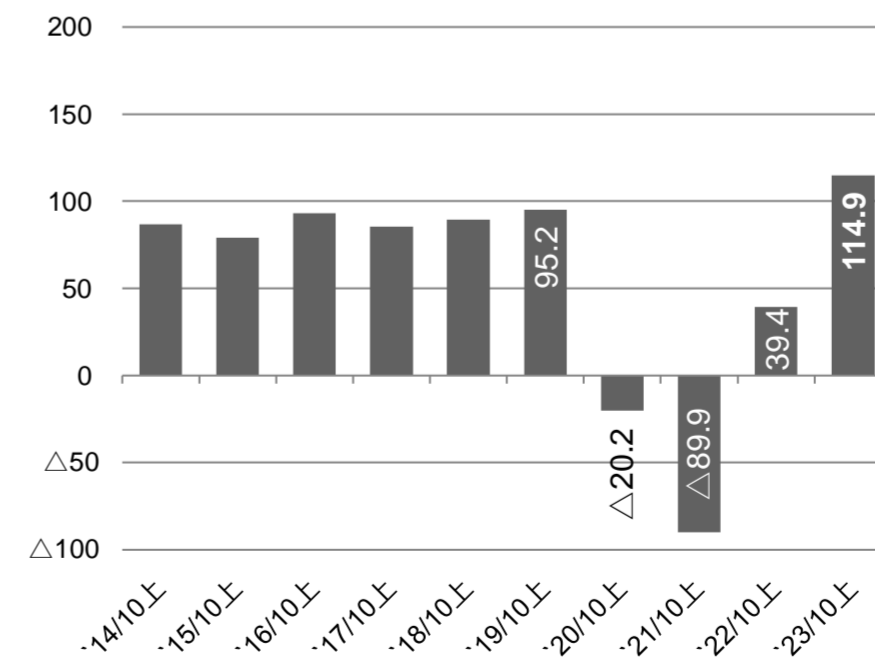
売上高 (億円)



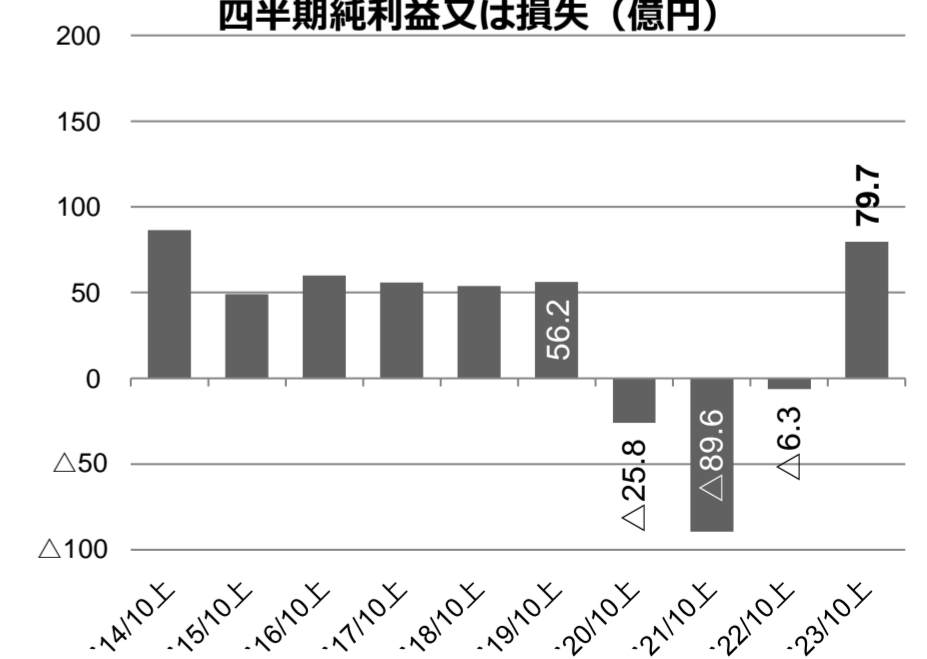
営業利益又は損失 (億円)



経常利益又は損失 (億円)



親会社株主に帰属する
四半期純利益又は損失 (億円)



01.連結業績

(下段：前年同期比)

		`15/10	`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10 当初計	`23/10 修計	`19/10 上期	`20/10 上期	`21/10 上期	`22/10 上期	`23/10 上期
売上高	(百万円)	179,698	194,398	232,956	298,517	317,438	268,904	251,102	290,253	323,000	326,000	154,124	145,679	121,865	135,891	157,078
		107.6%	108.2%	119.8%	128.1%	106.3%	84.7%	93.4%	115.6%	111.3%	112.3%	108.1%	94.5%	83.7%	111.5%	115.6%
売上原価		132,992	141,349	172,767	226,234	239,346	232,556	210,408	219,659	239,700	-	117,654	120,121	104,655	106,207	115,463
		108.2%	106.3%	122.2%	130.9%	105.8%	97.2%	90.5%	104.4%	109.1%	-	107.2%	102.1%	87.1%	101.5%	108.7%
売上総利益		46,706	53,048	60,188	72,283	78,092	36,347	40,693	70,593	83,300	-	36,469	25,557	17,209	29,684	41,614
		105.9%	113.6%	113.5%	120.1%	108.0%	46.5%	112.0%	173.5%	118.0%	-	111.3%	70.1%	67.3%	172.5%	140.2%
販売費及び一般管理費		27,975	31,595	39,683	49,743	55,770	51,045	48,732	49,921	56,300	-	26,499	26,787	23,725	24,128	26,517
		105.4%	112.9%	125.6%	125.4%	112.1%	91.5%	95.5%	102.4%	112.8%	-	112.9%	101.1%	88.6%	101.7%	109.9%
営業利益 又は損失(△)		18,730	21,453	20,505	22,539	22,322	△14,698	△8,039	20,672	27,000	31,500	9,970	△1,229	△6,515	5,556	15,097
		106.7%	114.5%	95.6%	109.9%	99.0%	-	-	-	130.6%	152.4%	107.5%	-	-	-	271.7%
経常利益 又は損失(△)		18,589	21,164	20,281	22,532	21,566	△15,168	△11,619	16,970	23,000	25,500	9,523	△2,020	△8,998	3,948	11,493
		106.2%	113.9%	95.8%	111.1%	95.7%	-	-	-	135.5%	150.3%	106.6%	-	-	-	291.0%
親会社株主に帰属する当期純利益 又は損失(△)		11,549	13,963	13,439	13,851	12,348	△46,652	△11,658	2,476	13,000	14,500	5,628	△2,589	△8,960	△630	7,979
		111.2%	120.9%	96.2%	103.1%	89.1%	-	-	-	524.9%	585.4%	104.1%	-	-	-	-
EBITDA*		39,267	43,386	45,728	53,176	55,767	24,678	26,735	52,160	58,100	62,900	26,334	18,991	10,359	21,348	30,615
		107.9%	110.5%	105.4%	116.3%	104.9%	44.3%	108.3%	195.1%	111.4%	120.6%	109.2%	72.1%	54.5%	206.1%	143.4%

*EBITDA：営業利益＋減価償却費＋のれん等償却額

02.収益性

(下段：前年同期差)

		`15/10	`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10 当初計	`23/10 修計	`19/10 上期	`20/10 上期	`21/10 上期	`22/10 上期	`23/10 上期
売上総利益率	(%)	26.0%	27.3%	25.8%	24.2%	24.6%	13.5%	16.2%	24.3%	25.8%	-	23.7%	17.5%	14.1%	21.8%	26.5%
		△0.4pt	+1.3pt	△1.5pt	△1.6pt	+0.4pt	△11.1pt	+2.7pt	+8.1pt	+1.5pt	-	+0.7pt	△6.1pt	△3.4pt	+7.7pt	+4.6pt
営業利益率		10.4%	11.0%	8.8%	7.6%	7.0%	△5.5%	△3.2%	7.1%	8.4%	9.7%	6.5%	△0.8%	△5.3%	4.1%	9.6%
		△0.1pt	+0.6pt	△2.2pt	△1.3pt	△0.5pt	△12.5pt	+2.3pt	+10.3pt	+1.2pt	+2.5pt	△0.0pt	△7.3pt	△4.5pt	+9.4pt	+5.5pt
経常利益率		10.3%	10.9%	8.7%	7.5%	6.8%	△5.6%	△4.6%	5.8%	7.1%	7.8%	6.2%	△1.4%	△7.4%	2.9%	7.3%
		△0.1pt	+0.5pt	△2.2pt	△1.2pt	△0.8pt	△12.4pt	+1.0pt	+10.5pt	+1.3pt	+2.0pt	△0.1pt	△7.6pt	△6.0pt	+10.3pt	+4.4pt
当期純利益率		6.4%	7.2%	5.8%	4.6%	3.9%	△17.3%	△4.6%	0.9%	4.0%	4.4%	3.7%	△1.8%	△7.4%	△0.5%	5.1%
		+0.2pt	+0.8pt	△1.4pt	△1.1pt	△0.8pt	△21.2pt	+12.7pt	+5.5pt	+3.2pt	+3.6pt	△0.1pt	△5.4pt	△5.6pt	+6.9pt	+5.5pt
EBITDA比率		21.9%	22.3%	19.6%	17.8%	17.6%	9.2%	10.6%	18.0%	18.0%	19.3%	17.1%	13.0%	8.5%	15.7%	19.5%
		+0.1pt	+0.5pt	△2.7pt	△1.8pt	△0.2pt	△8.4pt	+1.5pt	+7.3pt	+0.0pt	+1.3pt	+0.2pt	△4.0pt	△4.5pt	+7.2pt	+3.8pt

03.販売費及び一般管理費

(下段：前年同期比)

		`15/10	`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10 当初計	`23/10 修計	`19/10 上期	`20/10 上期	`21/10 上期	`22/10 上期	`23/10 上期
合計	(百万円)	27,975	31,595	39,683	49,743	55,770	51,045	48,732	49,921	56,300	-	26,499	26,787	23,725	24,128	26,517
		105.4%	112.9%	125.6%	125.4%	112.1%	91.5%	95.5%	102.4%	112.8%	-	112.9%	101.1%	88.6%	101.7%	109.9%
役員報酬		345	432	589	589	709	460	444	423	600	-	351	328	278	291	331
		96.5%	125.4%	136.2%	100.0%	120.3%	64.9%	96.6%	95.2%	141.7%	-	108.2%	93.3%	84.8%	104.9%	113.4%
人件費		14,638	15,966	19,030	24,415	28,016	24,528	24,901	26,230	28,500	-	13,490	13,003	12,364	12,669	13,953
		107.8%	109.1%	119.2%	128.3%	114.8%	87.5%	101.5%	105.3%	108.7%	-	118.6%	96.4%	95.1%	102.5%	110.1%
広告宣伝費		1,744	1,838	2,068	2,341	2,978	1,600	1,292	1,201	1,500	-	1,201	1,000	631	598	564
		100.8%	105.4%	112.5%	113.2%	127.2%	53.7%	80.8%	92.9%	124.8%	-	106.7%	83.3%	63.1%	94.7%	94.4%
旅費交通費		711	800	939	1,207	1,214	931	878	935	2,000	-	581	534	454	423	549
		107.3%	112.4%	117.4%	128.6%	100.6%	76.7%	94.4%	106.5%	213.7%	-	98.6%	91.9%	85.0%	93.3%	129.6%
支払手数料		2,477	3,630	5,587	4,950	5,532	6,113	7,609	7,060	8,100	-	2,426	3,358	2,757	3,606	3,967
		102.8%	146.5%	153.9%	88.6%	111.8%	110.5%	124.5%	92.8%	114.7%	-	109.4%	138.4%	82.1%	130.8%	110.0%
地代家賃		2,089	2,152	2,465	2,973	3,148	2,652	2,679	2,538	2,500	-	1,478	1,328	1,385	1,252	1,267
		106.2%	103.0%	114.6%	120.6%	105.9%	84.2%	101.0%	94.7%	98.5%	-	100.2%	89.9%	104.2%	90.5%	101.2%
減価償却費(契約関連無形資産 除く)		879	935	1,168	1,301	1,771	2,442	2,812	2,610	2,900	-	707	1,158	1,364	1,282	1,360
		111.0%	106.4%	124.9%	111.4%	136.1%	137.9%	115.1%	92.8%	111.1%	-	111.5%	163.7%	117.8%	94.0%	106.1%
租税公課		781	1,078	1,650	1,901	1,987	1,838	455	582	600	-	1,020	983	1,001	298	393
		111.6%	138.0%	152.9%	115.3%	104.5%	92.5%	24.8%	127.9%	103.0%	-	113.3%	96.4%	101.8%	29.8%	131.9%
のれん等償却額(契約関連無形資産 含む)		153	153	805	3,314	3,038	2,797	1,506	1,636	1,700	-	1,567	1,413	734	785	854
		43.1%	100.0%	524.0%	411.7%	91.7%	92.1%	53.8%	108.6%	103.9%	-	97.1%	90.2%	52.0%	106.9%	108.8%
その他		4,154	4,606	5,377	6,747	7,372	7,681	6,152	6,700	7,900	-	3,673	3,677	2,754	2,919	3,274
		104.4%	110.9%	116.7%	125.5%	109.3%	104.2%	80.1%	108.9%	117.9%	-	114.1%	100.1%	74.9%	106.0%	112.2%

04.連結貸借対照表

(下段：前期末比・差)

		`15/10	`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10 当初計	`23/10 修計	`19/10 上期	`20/10 上期	`21/10 上期	`22/10 上期	`23/10 上期
資産合計	(百万円)	145,462	152,939	259,852	283,171	293,097	295,775	319,628	307,626	300,000	300,000	294,145	317,326	336,110	309,382	310,419
		107.5%	105.1%	169.9%	109.0%	103.5%	100.9%	108.1%	96.2%	97.5%	97.5%	103.9%	108.3%	113.6%	96.8%	100.9%
流動資産		40,928	42,022	59,097	72,311	74,611	101,260	139,183	137,814	129,900	128,800	77,021	75,767	144,990	130,605	140,920
		116.4%	102.7%	140.6%	122.4%	103.2%	135.7%	137.5%	99.0%	94.3%	93.5%	106.5%	101.5%	143.2%	93.8%	102.3%
うち、現金及び預金		20,079	19,477	18,152	30,081	24,881	55,536	92,044	85,781	74,500	73,500	30,726	31,408	100,104	83,135	85,614
		127.8%	97.0%	93.2%	165.7%	82.7%	223.2%	165.7%	93.2%	86.8%	85.7%	102.1%	126.2%	180.2%	90.3%	99.8%
固定資産		104,533	110,916	200,755	210,859	218,485	194,514	180,445	169,513	169,900	171,000	217,123	241,559	191,119	178,417	169,262
		104.4%	106.1%	181.0%	105.0%	103.6%	89.0%	92.8%	93.9%	100.2%	100.9%	103.0%	110.6%	98.3%	98.9%	99.9%
うち、モビリティ車両		31,301	35,613	42,066	50,193	53,728	36,317	31,031	27,009	32,100	29,800	51,525	49,503	32,297	28,623	28,483
		113.6%	113.8%	118.1%	119.3%	107.0%	67.6%	85.4%	87.0%	118.8%	110.3%	102.7%	92.1%	88.9%	92.2%	105.5%
うち、のれん(契約関連無形資産 含む)		540	386	64,452	60,480	51,117	25,469	26,202	27,601	25,800	25,900	57,390	49,128	27,425	27,731	26,786
		77.9%	71.6%	16671.2%	93.8%	84.5%	49.8%	102.9%	105.3%	93.5%	93.8%	94.9%	96.1%	107.7%	105.8%	97.0%
繰延資産		-	-	-	-	-	-	-	297	200	200	-	-	-	359	236
									-	67.1%	67.1%				-	79.3%
負債合計		79,580	79,668	181,047	188,324	202,305	264,629	303,195	267,584	247,100	245,400	205,718	243,287	316,190	270,590	260,826
		106.0%	100.1%	227.3%	104.0%	107.4%	130.8%	114.6%	88.3%	92.3%	91.7%	109.2%	120.3%	119.5%	89.2%	97.5%
流動負債		33,219	33,357	114,043	63,907	71,222	90,428	117,910	100,687	112,800	104,600	67,914	84,682	119,706	101,497	98,351
		102.9%	100.4%	341.9%	56.0%	111.4%	127.0%	130.4%	85.4%	112.0%	103.9%	106.3%	118.9%	132.4%	86.1%	97.7%
固定負債		46,360	46,310	67,004	124,416	131,082	174,201	185,285	166,897	134,300	140,800	137,803	158,605	196,484	169,092	162,475
		108.2%	99.9%	144.7%	185.7%	105.4%	132.9%	106.4%	90.1%	80.5%	84.4%	110.8%	121.0%	112.8%	91.3%	97.4%
純資産合計		65,882	73,270	78,804	94,847	90,791	31,146	16,432	40,042	52,900	54,600	88,427	74,039	19,919	38,792	49,592
		109.5%	111.2%	107.6%	120.4%	95.7%	34.3%	52.8%	243.7%	132.1%	136.4%	93.2%	81.5%	64.0%	236.1%	123.9%
うち、株主資本		66,520	74,461	78,748	96,573	97,511	36,761	25,175	52,758	65,600	67,300	91,597	81,029	27,873	49,651	60,738
		109.0%	111.9%	105.8%	122.6%	101.0%	37.7%	68.5%	209.6%	124.3%	127.6%	94.8%	83.1%	75.8%	197.2%	115.1%
有利子負債	(百万円)	51,208	48,939	121,637	124,284	139,380	205,219	228,294	194,915	173,000	174,910	138,402	185,194	250,328	202,326	183,522
		110.2%	95.6%	248.5%	102.2%	112.1%	147.2%	111.2%	85.4%	88.8%	89.7%	111.4%	132.9%	122.0%	88.6%	94.2%
新株予約権付転換社債		21,000	19,970	19,970	35,000	35,000	35,000	35,000	35,000	35,000	42,310	35,000	35,000	35,000	35,000	42,310
		100.0%	95.1%	100.0%	175.3%	100.0%	100.0%	100.0%	100.0%	100.0%	120.9%	100.0%	100.0%	100.0%	100.0%	120.9%
銀行借入		18,593	17,081	84,466	73,404	88,777	126,513	158,557	129,709	114,600	107,800	88,304	103,460	174,115	134,628	114,006
		137.5%	91.9%	494.5%	86.9%	120.9%	142.5%	125.3%	81.8%	88.4%	83.1%	120.3%	116.5%	137.6%	84.9%	87.9%
うち、劣後特約付シンジケートローン		-	-	-	-	-	-	50,000	50,000	50,000	50,000	-	-	50,000	50,000	50,000
		-	-	-	-	-	-	-	100.0%	100.0%	100.0%	-	-	-	100.0%	100.0%
リース債務		11,614	11,887	17,200	15,880	15,603	43,706	34,737	30,205	23,400	24,800	15,097	46,734	41,213	32,698	27,206
		97.3%	102.4%	144.7%	92.3%	98.3%	280.1%	79.5%	87.0%	77.5%	82.1%	95.1%	299.5%	94.3%	94.1%	90.1%
株主資本比率	(%)	45.7%	48.7%	30.3%	34.1%	33.3%	12.4%	7.9%	17.2%	21.9%	22.4%	31.1%	25.5%	8.3%	16.0%	19.6%
		+0.6pt	+3.0pt	△18.4pt	+3.8pt	△0.8pt	△20.8pt	△4.6pt	+9.3pt	+4.7pt	+5.3pt	△3.0pt	△7.7pt	△4.1pt	+8.2pt	+2.4pt
ネットD/Eレシオ*	(倍)	0.47	0.40	1.31	0.98	1.17	4.07	5.41	2.07	1.50	1.51	1.18	1.90	5.39	2.40	1.61
		△0.04	△0.07	+0.92	△0.34	+0.20	+2.90	+1.34	△3.34	△0.57	△0.56	+0.20	+0.72	+1.32	△3.01	△0.46

*ネットD/Eレシオ：(有利子負債-現金及び預金)／株主資本

05. キャッシュ・フロー計算書

(下段：前年同期比)

		`15/10	`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10 当初計	`23/10 修計	`19/10 上期	`20/10 上期	`21/10 上期	`22/10 上期	`23/10 上期
営業活動によるキャッシュ・フロー	(百万円)	35,155	39,627	38,290	53,476	45,695	39,400	34,818	29,369	48,500	51,300	24,208	22,594	15,654	4,985	24,353
		106.2%	112.7%	96.6%	139.7%	85.4%	86.2%	88.4%	84.4%	165.1%	174.7%	92.8%	93.3%	69.3%	31.8%	488.5%
投資活動によるキャッシュ・フロー		△24,627	△27,148	△72,769	△43,095	△49,454	△21,819	△12,349	△17,357	△32,700	△35,800	△24,792	△13,163	△7,437	△7,535	△10,111
財務活動によるキャッシュ・フロー		△6,162	△13,036	32,570	1,754	△782	12,886	13,167	△20,116	△27,000	△28,000	1,385	△2,883	35,292	△7,414	△14,600
現金及び現金同等物期末残高		20,063	19,461	17,775	29,785	24,664	55,269	91,795	85,065	73,800	72,665	30,430	31,152	99,844	82,872	84,805
		127.9%	97.0%	91.3%	167.6%	82.8%	224.1%	166.1%	92.7%	86.8%	85.4%	78.7%	102.4%	320.5%	83.0%	102.3%
フリーキャッシュ・フロー		10,527	12,479	△34,478	10,380	△3,758	17,580	22,468	12,012	15,800	15,500	△583	9,430	8,216	△2,550	14,241
		103.5%	118.5%	-	-	-	-	127.8%	53.5%	131.5%	129.0%	-	-	87.1%	-	-

06. 指標

(下段：前年同期比・差)

		`15/10	`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10 当初計	`23/10 修計	`19/10 上期	`20/10 上期	`21/10 上期	`22/10 上期	`23/10 上期
株主資本当期純利益率(ROE)	(%)	18.1%	19.8%	17.5%	15.8%	12.7%	△69.5%	△37.6%	6.4%	22.0%	24.2%	6.0%	△2.9%	△27.7%	△1.7%	14.1%
		+0.3pt	+1.7pt	△2.3pt	△1.7pt	△3.1pt	△82.2pt	+31.8pt	+44.0pt	+15.6pt	+17.8pt	△0.3pt	△8.9pt	△24.8pt	+26.0pt	+15.7pt
投下資本利益率(ROIC*)	(%)	10.7%	11.9%	8.8%	7.4%	6.8%	△4.3%	△2.3%	5.7%	7.7%	8.9%	3.1%	△0.3%	△1.7%	1.5%	4.3%
		+0.3pt	+1.2pt	△3.2pt	△1.4pt	△0.6pt	△11.0pt	+2.0pt	+8.0pt	+2.0pt	+3.2pt	△0.0pt	△3.4pt	△1.4pt	+3.3pt	+2.7pt
総資産当期純利益率(ROA)	(%)	8.2%	9.4%	6.5%	5.1%	4.3%	△15.8%	△3.8%	0.8%	4.3%	4.8%	1.9%	△0.8%	△2.8%	△0.2%	2.6%
		+0.3pt	+1.1pt	△2.8pt	△1.4pt	△0.8pt	△20.1pt	+12.1pt	+4.6pt	+3.5pt	+4.0pt	△0.1pt	△2.8pt	△2.0pt	+2.6pt	+2.8pt
一株当たり当期純利益(EPS)	(円)	79.45	95.75	91.67	91.88	79.79	△302.00	△75.45	15.22	76.24	85.03	36.38	△16.77	△57.99	△4.06	46.80
		110.9%	120.5%	95.7%	100.2%	86.8%	-	-	-	500.8%	558.6%	98.9%	-	-	-	-
一株当たり純資産(BPS)	(円)	449.33	497.87	532.39	610.01	585.37	200.55	105.93	234.46	309.64	319.61	569.08	476.40	128.49	226.42	290.47
		109.1%	110.8%	106.9%	114.6%	96.0%	34.3%	52.8%	221.3%	132.1%	136.3%	95.0%	83.7%	27.0%	176.2%	128.3%
株価収益率(PER)	(倍)	32.02	33.89	28.57	32.34	32.07	△4.66	△23.07	130.40	-	-	64.12	△103.06	△36.40	△457.59	44.70
		137.0%	105.8%	84.3%	113.2%	99.2%	-	-	-	-	-	76.1%	-	35.3%	1257.1%	-
株価純資産倍率(PBR)	(倍)	5.66	6.52	4.92	4.87	4.37	7.02	16.43	8.47	-	-	4.10	3.63	16.43	8.21	7.20
		139.2%	115.1%	75.5%	99.0%	89.8%	160.6%	234.1%	51.5%	-	-	79.2%	88.5%	453.0%	50.0%	87.7%
配当金	(円)	55.0	65.0	70.0	70.0	70.0	0.0	0.0	0.0	0.0	0.0	-	-	-	-	-
		110.0%	118.2%	107.7%	100.0%	100.0%	0.0%	-	-	-	-	-	-	-	-	-
配当性向	(%)	69.2%	67.9%	76.4%	76.2%	87.7%	0.0%	0.0%	0.0%	0.0%	0.0%	-	-	-	-	-
		△0.5pt	△1.3pt	+8.5pt	△0.2pt	+11.5pt	△87.7pt	-	-	-	-	-	-	-	-	-

*ROIC：(税引き後営業利益：営業利益×(1-法定実効税率)) / (有利子負債+株主資本)

07. 従業員数(正社員)

(下段：前期末比・差)

		`15/10	`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10 当初計	`23/10 修計	`19/10 上期	`20/10 上期	`21/10 上期	`22/10 上期	`23/10 上期
合計	(人)	2,248	2,448	4,577	4,899	5,490	5,565	5,029	4,970	5,200	-	5,465	5,870	5,211	4,953	5,146
		111.8%	108.9%	187.0%	107.0%	112.1%	101.4%	90.4%	98.8%	104.6%	-	111.6%	106.9%	93.6%	98.5%	103.5%
国内従業員数		2,248	2,448	2,716	3,084	3,476	3,802	3,573	3,492	3,700	-	3,375	3,851	3,685	3,528	3,606
		111.8%	108.9%	110.9%	113.5%	112.7%	109.4%	94.0%	97.7%	106.0%	-	109.4%	110.8%	96.9%	98.7%	103.3%
駐車場営業人員数		445	440	478	501	569	598	529	451	500	-	513	632	547	467	460
		110.1%	98.9%	108.6%	104.8%	113.6%	105.1%	88.5%	85.3%	110.9%	-	102.4%	111.1%	91.5%	88.3%	102.0%
その他		1,803	2,008	2,238	2,583	2,907	3,204	3,044	3,041	3,200	-	2,862	3,219	3,138	3,061	3,146
		112.3%	111.4%	111.5%	115.4%	112.5%	110.2%	95.0%	99.9%	105.2%	-	110.8%	110.7%	97.9%	100.6%	103.5%
海外従業員数		-	-	1,861	1,815	2,014	1,763	1,456	1,478	1,500	-	2,090	2,019	1,526	1,425	1,540
		-	-	-	97.5%	111.0%	87.5%	82.6%	101.5%	101.5%	-	115.2%	100.2%	86.6%	97.9%	104.2%

08.設備投資

(下段：前年同期比)

		`15/10	`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10 当初計	`23/10 修計	`19/10 上期	`20/10 上期	`21/10 上期	`22/10 上期	`23/10 上期
合計	(百万円)	27,932	30,266	38,470	46,564	54,270	31,845	20,344	21,772	37,800	36,500	26,547	21,571	8,740	8,434	15,421
		107.4%	108.4%	127.1%	121.0%	116.5%	58.7%	63.9%	107.0%	173.6%	167.6%	157.3%	81.3%	40.5%	96.5%	182.8%
駐車場事業国内		8,388	9,698	11,107	10,333	11,042	6,521	2,458	3,072	6,300	7,500	4,648	4,982	1,438	1,251	3,809
		88.3%	115.6%	114.5%	93.0%	106.9%	59.1%	37.7%	124.9%	205.1%	244.1%	70.6%	107.2%	28.9%	87.0%	304.3%
モビリティ事業		18,214	19,401	22,984	27,332	30,779	11,988	9,388	10,430	19,900	17,300	12,289	7,135	4,041	4,379	5,034
		116.4%	106.5%	118.5%	118.9%	112.6%	39.0%	78.3%	111.1%	190.8%	165.9%	164.3%	58.1%	56.6%	108.4%	115.0%
駐車場事業海外		-	-	1,477	4,333	3,500	10,936	6,922	7,060	9,700	9,700	1,584	8,010	2,269	2,122	5,552
		-	-	-	293.2%	80.8%	312.5%	63.3%	102.0%	137.4%	137.4%	76.2%	505.7%	28.3%	93.5%	261.6%
その他		1,328	1,165	2,899	4,565	8,948	2,398	1,575	1,209	1,900	2,000	8,025	1,442	991	680	1,024
		155.2%	87.7%	248.8%	157.4%	196.0%	26.8%	65.7%	76.8%	157.1%	165.4%	1111.8%	18.0%	68.7%	68.7%	150.4%

[再掲] 設備投資-項目別・事業別

(下段：前年同期比)

		`15/10	`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10 当初計	`23/10 修計	`19/10 上期	`20/10 上期	`21/10 上期	`22/10 上期	`23/10 上期
合計	(百万円)	27,932	30,266	38,470	46,564	54,270	31,845	20,344	21,772	37,800	36,500	26,547	21,571	8,740	8,434	15,421
		107.4%	108.4%	127.1%	121.0%	116.5%	58.7%	63.9%	107.0%	173.6%	167.6%	157.3%	81.3%	40.5%	96.5%	182.8%
キャッシュベース		24,290	26,041	33,598	42,328	48,920	21,880	15,516	17,084	32,700	28,800	24,424	13,588	7,404	7,378	10,855
		113.8%	107.2%	129.0%	126.0%	115.6%	44.7%	70.9%	110.1%	191.4%	168.6%	167.9%	55.6%	54.5%	99.6%	147.1%
駐車場事業国内		4,746	5,476	6,542	6,565	5,962	3,736	1,691	2,528	5,300	5,800	2,628	2,702	978	1,021	2,936
		93.2%	115.4%	119.5%	100.4%	90.8%	62.7%	45.3%	149.5%	209.6%	229.4%	58.4%	102.8%	36.2%	104.4%	287.4%
モビリティ事業		18,214	19,399	22,984	27,332	30,779	11,988	9,388	10,430	19,900	17,300	12,289	7,135	4,041	4,379	5,034
		118.3%	106.5%	118.5%	118.9%	112.6%	39.0%	78.3%	111.1%	190.8%	165.9%	164.3%	58.1%	56.6%	108.4%	115.0%
駐車場事業海外		-	-	1,171	3,865	3,230	3,756	2,861	2,915	5,600	3,700	1,480	2,307	1,393	1,296	1,860
		-	-	-	330.1%	83.6%	116.3%	76.2%	101.9%	192.1%	126.9%	80.2%	155.8%	60.4%	93.0%	143.5%
その他		1,328	1,165	2,899	4,565	8,948	2,398	1,575	1,209	1,900	2,000	8,025	1,442	991	680	1,024
		155.2%	87.7%	248.8%	157.4%	196.0%	26.8%	65.7%	76.8%	157.1%	165.4%	1111.8%	18.0%	68.7%	68.7%	150.4%
ファイナンスリース		3,641	4,225	4,871	4,235	5,349	9,965	4,827	4,688	5,100	7,700	2,123	7,982	1,335	1,056	4,565
		78.2%	116.0%	115.3%	86.9%	126.3%	186.3%	48.4%	97.1%	108.8%	164.2%	91.4%	375.9%	16.7%	79.1%	432.3%
駐車場事業国内		3,641	4,222	4,565	3,767	5,079	2,785	767	543	1,000	1,700	2,020	2,280	460	229	873
		82.6%	116.0%	108.1%	82.5%	134.8%	54.8%	27.5%	70.9%	184.0%	312.8%	96.7%	112.9%	20.2%	49.9%	379.8%
モビリティ事業		-	2	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
駐車場事業海外		-	-	306	467	270	7,180	4,060	4,144	4,100	6,000	103	5,702	875	826	3,692
		-	-	-	152.5%	57.7%	2658.1%	56.6%	102.1%	98.9%	144.8%	44.1%	5523.3%	15.4%	94.4%	446.8%
その他		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

09.減価償却費 (契約関連無形資産除く)

(下段：前年同期比)

		`15/10	`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10 当初計	`23/10 修計	`19/10 上期	`20/10 上期	`21/10 上期	`22/10 上期	`23/10 上期
合計	(百万円)	20,383	21,779	24,418	27,322	30,407	37,129	33,286	29,851	29,400	29,700	14,796	18,807	16,159	15,006	14,662
		110.4%	106.9%	112.1%	111.9%	111.3%	122.1%	89.7%	89.7%	98.5%	99.5%	111.9%	127.1%	85.9%	92.9%	97.7%
駐車場事業国内		9,647	9,879	9,669	9,732	10,491	9,549	8,423	7,212	7,200	6,500	5,099	5,205	4,312	3,731	3,270
		109.7%	102.4%	97.9%	100.7%	107.8%	91.0%	88.2%	85.6%	99.8%	90.1%	103.1%	102.1%	82.8%	86.5%	87.6%
モビリティ事業		10,117	11,259	12,800	14,148	15,662	14,306	11,205	9,779	8,400	9,300	7,566	7,520	5,743	4,971	4,437
		110.7%	111.3%	113.7%	110.5%	110.7%	91.3%	78.3%	87.3%	85.9%	95.1%	116.0%	99.4%	76.4%	86.6%	89.3%
駐車場事業海外		-	-	1,246	2,673	3,123	11,234	11,277	10,904	11,700	12,000	1,706	5,470	4,997	5,340	5,982
		-	-	-	214.5%	116.8%	359.7%	100.4%	96.7%	107.3%	110.0%	123.4%	320.6%	91.3%	106.9%	112.0%
その他		618	640	701	767	1,130	2,037	2,381	1,954	2,100	1,900	423	611	1,105	963	972
		114.8%	103.6%	109.6%	109.4%	147.3%	180.2%	116.8%	82.1%	107.4%	97.2%	114.8%	144.3%	180.9%	87.1%	101.0%

10.セグメントデータ

10-1.セグメント別業績

(下段：前年同期比)

		`15/10	`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10 当初計	`23/10 修計	`19/10 上期	`20/10 上期	`21/10 上期	`22/10 上期	`23/10 上期
売上高	(百万円)	179,698	194,398	232,956	298,517	317,438	268,904	251,102	290,253	323,000	326,000	154,124	145,679	121,865	135,891	157,078
		107.6%	108.2%	119.8%	128.1%	106.3%	84.7%	93.4%	115.6%	111.3%	112.3%	108.1%	94.5%	83.7%	111.5%	115.6%
駐車場事業国内		134,266	142,142	148,399	157,006	165,997	150,757	146,744	154,292	161,500	161,900	80,774	79,147	73,220	75,018	79,191
		105.3%	105.9%	104.4%	105.8%	105.7%	90.8%	97.3%	105.1%	104.7%	104.9%	105.4%	98.0%	92.5%	102.5%	105.6%
モビリティ事業		45,431	52,255	61,060	73,747	86,174	73,819	67,142	78,711	93,200	96,000	40,583	36,755	31,646	35,570	45,566
		115.0%	115.0%	116.8%	120.8%	116.9%	85.7%	91.0%	117.2%	118.4%	122.0%	119.1%	90.6%	86.1%	112.4%	128.1%
駐車場事業海外		-	-	23,671	68,290	65,976	45,169	38,498	57,983	69,000	69,000	33,085	30,193	17,514	25,641	32,775
		-	-	-	288.5%	96.6%	68.5%	85.2%	150.6%	119.0%	119.0%	103.2%	91.3%	58.0%	146.4%	127.8%
UK		-	-	-	36,119	35,915	21,340	15,976	29,966	35,500	35,500	17,647	16,011	6,071	13,165	16,868
		-	-	-	-	99.4%	59.4%	74.9%	187.6%	118.5%	118.5%	111.0%	90.7%	37.9%	216.8%	128.1%
AU		-	-	18,076	24,139	22,003	15,894	14,475	17,380	21,500	21,500	11,423	10,064	7,138	7,438	9,892
		-	-	-	133.5%	91.1%	72.2%	91.1%	120.1%	123.7%	123.7%	93.7%	88.1%	70.9%	104.2%	133.0%
TW		-	-	2,524	3,046	3,359	3,872	4,229	5,798	7,300	7,300	1,646	1,869	2,360	2,838	3,481
		-	-	-	120.7%	110.3%	115.3%	109.2%	137.1%	125.9%	125.9%	109.2%	113.5%	126.3%	120.3%	122.6%
その他		-	-	3,070	4,983	4,698	4,061	3,817	4,839	4,700	4,700	2,367	2,248	1,944	2,199	2,532
		-	-	-	162.3%	94.3%	86.4%	94.0%	126.8%	97.1%	97.1%	96.8%	95.0%	86.5%	113.1%	115.1%
調整額		-	-	△174	△526	△709	△842	△1,283	△734	△700	△900	△318	△417	△515	△338	△454
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
売上総利益 又は損失(△)		46,706	53,048	60,188	72,283	78,092	36,347	40,693	70,593	83,300	-	36,469	25,557	17,209	29,684	41,614
		105.9%	113.6%	113.5%	120.1%	108.0%	46.5%	112.0%	173.5%	118.0%	-	111.3%	70.1%	67.3%	172.5%	140.2%
駐車場事業国内		32,575	35,649	36,803	38,612	40,169	22,839	28,705	40,036	40,900	-	19,392	12,102	12,370	18,124	20,669
		100.9%	109.4%	103.2%	104.9%	104.0%	56.9%	125.7%	139.5%	102.2%	-	106.5%	62.4%	102.2%	146.5%	114.0%
モビリティ事業		14,130	17,398	19,743	25,128	30,221	18,966	19,324	26,744	33,200	-	13,021	11,055	9,051	10,907	17,643
		119.6%	123.1%	113.5%	127.3%	120.3%	62.8%	101.9%	138.4%	124.1%	-	127.8%	84.9%	81.9%	120.5%	161.8%
駐車場事業海外		-	-	3,661	8,752	7,999	△5,134	△6,988	4,156	9,500	-	4,186	2,564	△4,049	809	3,521
		-	-	-	239.1%	91.4%	-	-	-	228.5%	-	94.4%	61.3%	-	-	435.3%
UK		-	-	-	3,755	3,973	△6,936	△10,076	△240	2,400	-	1,915	493	△5,883	△1,133	505
		-	-	-	-	105.8%	-	-	-	-	-	98.5%	25.8%	-	-	-
AU		-	-	2,142	3,082	2,574	322	1,683	2,223	4,500	-	1,420	1,387	788	768	1,615
		-	-	-	143.9%	83.5%	12.5%	521.2%	132.1%	202.4%	-	95.0%	97.7%	56.8%	97.5%	210.2%
TW		-	-	552	636	694	804	640	1,149	1,600	-	334	372	663	682	885
		-	-	-	115.2%	109.1%	115.9%	79.6%	179.4%	139.3%	-	102.7%	111.1%	178.3%	102.9%	129.6%
その他		-	-	966	1,278	757	674	764	1,025	1,000	-	516	311	381	490	515
		-	-	-	132.2%	59.3%	89.1%	113.3%	134.1%	97.5%	-	77.0%	60.3%	122.5%	128.6%	105.0%
調整額(本社コスト等)		-	-	△19	△210	△297	△323	△348	△344	△300	-	△130	△164	△163	△156	△219
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

(下段：前年同期比)

		`15/10	`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10 当初計	`23/10 修計	`19/10 上期	`20/10 上期	`21/10 上期	`22/10 上期	`23/10 上期
営業利益 又は損失(△)	(百万円)	18,730	21,453	20,505	22,539	22,322	△14,698	△8,039	20,672	27,000	31,500	9,970	△1,229	△6,515	5,556	15,097
		106.7%	114.5%	95.6%	109.9%	99.0%	-	-	-	130.6%	152.4%	107.5%	-	-	-	-
駐車場事業国内		23,045	24,980	25,359	26,906	27,300	10,817	17,662	29,657	30,600	31,700	13,410	5,733	6,185	13,044	15,211
		97.6%	108.4%	101.5%	106.1%	101.5%	39.6%	163.3%	167.9%	103.2%	106.9%	106.9%	42.8%	107.9%	210.9%	116.6%
モビリティ事業		2,842	4,457	5,112	6,858	9,112	1,864	3,661	9,337	12,200	16,300	3,049	1,565	1,258	2,197	8,075
		269.7%	156.8%	114.7%	134.1%	132.9%	20.5%	196.4%	255.0%	130.7%	174.6%	169.2%	51.3%	80.4%	174.6%	367.5%
駐車場事業海外 (のれん等償却前)		-	-	767	2,148	1,967	△11,609	△15,093	△3,412	700	700	810	△398	△6,914	△2,652	△30
		-	-	-	280.2%	-	-	-	-	-	-	-	-	-	-	-
UK		-	-	△6	1,171	1,288	△10,212	△14,836	△4,283	△1,600	△1,600	444	△851	△7,124	△3,061	△980
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
AU		-	-	321	476	271	△1,798	△479	258	1,550	1,550	341	301	△239	△161	468
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
TW		-	-	152	186	238	264	22	447	800	800	105	112	355	362	531
		-	-	-	122.2%	127.7%	110.9%	8.5%	1997.8%	178.8%	178.8%	102.6%	106.5%	316.6%	102.0%	146.4%
その他		-	-	299	313	168	136	200	164	△50	△50	△80	38	92	207	△50
		-	-	-	104.8%	53.8%	81.2%	146.2%	82.1%	-	-	-	-	240.4%	223.0%	-
調整額(本社コスト等)		△7,156	△7,985	△10,733	△13,374	△16,058	△15,769	△14,269	△14,909	△16,500	△17,200	△7,299	△8,128	△7,040	△7,032	△8,158
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

【参考】 駐車場事業海外 営業利益(のれん等償却後)

(下段：前年同期比)

		`15/10	`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10 当初計	`23/10 修計	`19/10 上期	`20/10 上期	`21/10 上期	`22/10 上期	`23/10 上期
駐車場事業海外 営業利益(のれん等償却後)		-	-	115	△879	△992	△14,406	△16,595	△5,049	△1,000	△1,000	△679	△1,810	△7,643	△3,437	△884
	(百万円)	-	-	-	-	112.8%	1451.4%	115.2%	30.4%	19.8%	19.8%	434.9%	266.4%	422.2%	45.0%	25.7%
UK		-	-	△6	△987	△847	△12,229	△15,680	△5,191	△2,550	△2,550	△627	△1,872	△7,531	△3,503	△1,447
		-	-	-	14876.2%	85.8%	1443.2%	128.2%	33.1%	49.1%	49.1%	206.3%	298.2%	402.3%	46.5%	41.3%
AU		-	-	△110	△87	△248	△2,288	△840	△136	1,140	1,140	△76	58	△415	△347	264
		-	-	-	79.3%	283.6%	921.5%	36.7%	16.2%	-	-	649.6%	-	-	83.6%	-
TW		-	-	152	186	238	264	22	447	800	800	105	112	355	362	531
		-	-	-	122.2%	127.7%	110.9%	8.5%	1997.8%	178.8%	178.8%	102.6%	106.5%	316.6%	102.0%	146.4%
その他		-	-	79	8	△135	△152	△96	△169	△390	△390	△80	△108	△52	50	△232
		-	-	-	10.4%	-	112.9%	63.2%	175.5%	230.3%	230.3%	-	134.7%	48.5%	-	-

10-2.セグメント別収益性

(下段：前年同期差)

		`15/10	`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10 当初計	`23/10 修計	`19/10 上期	`20/10 上期	`21/10 上期	`22/10 上期	`23/10 上期
売上総利益率	(%)	26.0%	27.3%	25.8%	24.2%	24.6%	13.5%	16.2%	24.3%	25.8%	-	23.7%	17.5%	14.1%	21.8%	26.5%
		△0.4pt	+1.3pt	△1.5pt	△1.6pt	+0.4pt	△11.1pt	+2.7pt	+8.1pt	+1.5pt	-	+0.7pt	△6.1pt	△3.4pt	+7.7pt	+4.6pt
駐車場事業国内		24.3%	25.1%	24.8%	24.6%	24.2%	15.1%	19.6%	25.9%	25.3%	-	24.0%	15.3%	16.9%	24.2%	26.1%
		△1.1pt	+0.8pt	△0.3pt	△0.2pt	△0.4pt	△9.0pt	+4.4pt	+6.4pt	△0.6pt	-	+0.2pt	△8.7pt	+1.6pt	+7.3pt	+1.9pt
モビリティ事業		31.1%	33.3%	32.3%	34.1%	35.1%	25.7%	28.8%	34.0%	35.6%	-	32.1%	30.1%	28.6%	30.7%	38.7%
		+1.2pt	+2.2pt	△1.0pt	+1.7pt	+1.0pt	△9.4pt	+3.1pt	+5.2pt	+1.6pt	-	+2.2pt	△2.0pt	△1.5pt	+2.1pt	+8.1pt
駐車場事業海外		-	-	15.5%	12.8%	12.1%	△11.4%	△18.2%	7.2%	13.8%	-	12.7%	8.5%	△23.1%	3.2%	10.7%
		-	-	-	△2.6pt	△0.7pt	△23.5pt	△6.8pt	+25.3pt	+6.6pt	-	△1.2pt	△4.2pt	△31.6pt	+26.3pt	+7.6pt
UK		-	-	-	10.4%	11.1%	△32.5%	△63.1%	△0.8%	6.8%	-	10.9%	3.1%	△96.9%	△8.6%	3.0%
		-	-	-	-	+0.7pt	△43.6pt	△30.6pt	+62.3pt	+7.6pt	-	△1.4pt	△7.8pt	△100.0pt	+88.3pt	+11.6pt
AU		-	-	11.9%	12.8%	11.7%	2.0%	11.6%	12.8%	20.9%	-	12.4%	13.8%	11.0%	10.3%	16.3%
		-	-	-	+0.9pt	△1.1pt	△9.7pt	+9.6pt	+1.2pt	+8.1pt	-	+0.2pt	+1.4pt	△2.7pt	△0.7pt	+6.0pt
TW		-	-	21.9%	20.9%	20.7%	20.8%	15.1%	19.8%	21.9%	-	20.3%	19.9%	28.1%	24.1%	25.4%
		-	-	-	△1.0pt	△0.2pt	+0.1pt	△5.6pt	+4.7pt	+2.1pt	-	△1.3pt	△0.4pt	+8.2pt	△4.1pt	+1.4pt
その他		-	-	31.5%	25.6%	16.1%	16.6%	20.0%	21.2%	21.3%	-	21.8%	13.9%	19.6%	22.3%	20.3%
		-	-	-	△5.8pt	△9.5pt	+0.5pt	+3.4pt	+1.2pt	+0.1pt	-	△5.6pt	△7.9pt	+5.8pt	+2.7pt	△2.0pt
営業利益率	(%)	10.4%	11.0%	8.8%	7.6%	7.0%	△5.5%	△3.2%	7.1%	8.4%	9.7%	6.5%	△0.8%	△5.3%	4.1%	9.6%
		△0.1pt	+0.6pt	△2.2pt	△1.3pt	△0.5pt	△12.5pt	+2.3pt	+10.3pt	+1.2pt	+2.5pt	△0.0pt	△7.3pt	△4.5pt	+9.4pt	+5.5pt
駐車場事業国内		17.2%	17.6%	17.1%	17.1%	16.4%	7.2%	12.0%	19.2%	18.9%	19.6%	16.6%	7.2%	8.4%	17.4%	19.2%
		△1.4pt	+0.4pt	△0.5pt	+0.0pt	△0.7pt	△9.3pt	+4.9pt	+7.2pt	△0.3pt	+0.4pt	+0.2pt	△9.4pt	+1.2pt	+8.9pt	+1.8pt
モビリティ事業		6.3%	8.5%	8.4%	9.3%	10.6%	2.5%	5.5%	11.9%	13.1%	17.0%	7.5%	4.3%	4.0%	6.2%	17.7%
		+3.6pt	+2.3pt	△0.2pt	+0.9pt	+1.3pt	△8.0pt	+2.9pt	+6.4pt	+1.2pt	+5.1pt	+2.2pt	△3.3pt	△0.3pt	+2.2pt	+11.5pt
駐車場事業海外(のれん等償却前)		-	-	3.2%	3.1%	3.0%	△25.7%	△39.2%	△5.9%	1.0%	1.0%	2.5%	△1.3%	△39.5%	△10.3%	△0.1%
		-	-	-	△0.1pt	△0.2pt	△28.7pt	△13.5pt	+33.3pt	+6.9pt	+6.9pt	△1.8pt	△3.8pt	△38.2pt	+29.1pt	+10.3pt
UK		-	-	-	3.2%	3.6%	△47.9%	△92.9%	△14.3%	△4.5%	△4.5%	2.5%	△5.3%	△117.3%	△23.3%	△5.8%
		-	-	-	-	+0.3pt	△51.4pt	△45.0pt	+78.6pt	+9.8pt	+9.8pt	△2.4pt	△7.8pt	△112.0pt	+94.1pt	+17.4pt
AU		-	-	1.8%	2.0%	1.2%	△11.3%	△3.3%	1.5%	7.2%	7.2%	3.0%	3.0%	△3.4%	△2.2%	4.7%
		-	-	-	+0.2pt	△0.7pt	△12.6pt	+8.0pt	+4.8pt	+5.7pt	+5.7pt	△0.5pt	+0.0pt	△6.3pt	+1.2pt	+6.9pt
TW		-	-	6.0%	6.1%	7.1%	6.8%	0.5%	7.7%	11.0%	11.0%	6.4%	6.0%	15.1%	12.8%	15.3%
		-	-	-	+0.1pt	+1.0pt	△0.3pt	△6.3pt	+7.2pt	+3.2pt	+3.2pt	△0.4pt	△0.4pt	+9.1pt	△2.3pt	+2.5pt
その他		-	-	9.8%	6.3%	3.6%	3.4%	5.2%	3.4%	△1.1%	△1.1%	△3.4%	1.7%	4.8%	9.4%	△2.0%
		-	-	-	△3.5pt	△2.7pt	△0.2pt	+1.9pt	△1.8pt	△4.5pt	△4.5pt	△5.7pt	+5.1pt	+3.1pt	+4.6pt	△11.4pt

[参考] 決算短信ベースのセグメント情報

(下段：前年同期比)

		`15/10	`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10 当初計	`23/10 修計	`19/10 上期	`20/10 上期	`21/10 上期	`22/10 上期	`23/10 上期
売上高	(百万円)	179,698	194,398	232,956	298,517	317,438	268,904	251,102	290,253	323,000	-	154,124	145,679	121,865	135,891	157,078
		107.6%	108.2%	119.8%	128.1%	106.3%	84.7%	93.4%	115.6%	111.3%	-	108.1%	94.5%	83.7%	111.5%	115.6%
駐車場事業国内		134,348	140,304	148,399	157,006	165,997	155,216	150,446	158,857	166,400	-	80,774	81,383	75,315	77,314	81,581
		105.3%	104.4%	105.8%	105.8%	105.7%	93.5%	96.9%	105.6%	104.7%	-	105.4%	100.8%	92.5%	102.7%	105.5%
モビリティ事業		45,506	52,300	61,060	73,505	85,847	73,484	66,807	78,288	93,200	-	40,434	36,578	31,497	35,381	45,333
		115.1%	114.9%	116.7%	120.4%	116.8%	85.6%	90.9%	117.2%	119.0%	-	119.0%	90.5%	86.1%	112.3%	128.1%
駐車場事業海外		-	1,937	23,671	68,290	65,976	45,169	38,498	57,983	69,000	-	33,085	30,193	17,514	25,641	32,775
		-	-	1221.7%	288.5%	96.6%	68.5%	85.2%	150.6%	119.0%	-	103.2%	91.3%	58.0%	146.4%	127.8%
調整額		△156	△144	△174	△285	△382	△4,966	△4,650	△4,877	△5,600	-	△170	△2,475	△2,461	△2,445	△2,611
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
営業利益 又は損失(△)	(百万円)	18,730	21,453	20,505	22,539	22,322	△14,698	△8,039	20,672	27,000	-	9,970	△1,229	△6,515	5,556	15,097
		106.7%	114.5%	95.6%	109.9%	99.0%	-	54.7%	-	130.6%	-	107.5%	-	530.1%	-	271.7%
駐車場事業国内		23,044	24,899	25,359	26,906	27,300	15,276	21,364	34,222	35,500	-	13,410	7,968	8,280	15,340	17,601
		97.6%	108.0%	101.8%	106.1%	101.5%	56.0%	139.9%	160.2%	103.7%	-	106.9%	59.4%	103.9%	185.3%	114.7%
モビリティ事業		2,843	4,457	5,112	6,858	9,112	△2,595	△41	4,772	7,300	-	3,048	△670	△836	△98	5,685
		269.8%	156.8%	114.7%	134.1%	132.9%	-	-	-	153.0%	-	169.2%	-	-	-	-
駐車場事業海外		-	81	115	△879	△992	△14,406	△16,595	△5,049	△1,000	-	△679	△1,810	△7,649	△3,437	△884
		-	-	141.8%	-	-	-	-	-	-	-	-	-	-	-	-
調整額		△7,156	△7,985	△10,082	△10,345	△13,098	△12,973	△12,767	△13,272	△14,800	-	△5,809	△6,716	△6,311	△6,247	△7,304
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
営業利益率	(%)	10.4%	11.0%	8.8%	7.6%	7.0%	△5.5%	△3.2%	7.1%	8.4%	-	6.5%	△0.8%	△5.3%	4.1%	9.6%
		△0.1pt	+0.6pt	△2.2pt	△1.3pt	△0.5pt	△12.5pt	+2.3pt	+10.3pt	+1.2pt	-	△0.0pt	△7.3pt	△4.5pt	+9.4pt	+5.5pt
駐車場事業国内		17.2%	17.7%	17.1%	17.1%	16.4%	9.8%	14.2%	21.5%	21.3%	-	16.6%	9.8%	11.0%	19.8%	21.6%
		△1.4pt	+0.6pt	△0.7pt	+0.0pt	△0.7pt	△6.6pt	+4.4pt	+7.3pt	△0.2pt	-	+0.2pt	△6.8pt	+1.2pt	+8.8pt	+1.7pt
モビリティ事業		6.2%	8.5%	8.4%	9.3%	10.6%	△3.5%	△0.1%	6.1%	7.8%	-	7.5%	△1.8%	△2.7%	△0.3%	12.5%
		+3.6pt	+2.3pt	△0.2pt	+1.0pt	+1.3pt	△14.1pt	+3.5pt	+6.2pt	+1.7pt	-	+2.2pt	△9.4pt	△0.8pt	+2.4pt	+12.8pt
駐車場事業海外		-	4.2%	0.5%	△1.3%	△1.5%	△31.9%	△43.1%	△8.7%	△1.4%	-	△2.1%	△6.0%	△43.7%	△13.4%	△2.7%
		-	-	△3.7pt	△1.8pt	△0.2pt	△30.4pt	△11.2pt	+34.4pt	+7.3pt	-	△1.6pt	△3.9pt	△37.7pt	+30.3pt	+10.7pt

* `20/10月期より、駐車場事業国内とモビリティ事業において、新たにセグメント間の内部取引(タイムズカーの駐車場費用)が発生しております。

(下段：前年同期比)

駐車場費用	(百万円)	-	-	-	-	-	4,459	3,702	4,565	4,900	-	-	2,235	2,094	2,296	2,389
		-	-	-	-	-	-	83.0%	123.3%	107.3%	-	-	-	93.7%	109.6%	104.1%

[参考] 決算短信セグメント情報とIR事業損益の組替詳細

	`23/10 上期			
	① 決算短信 セグメント情報	② タイムズカー 駐車場費用	③ のれん等 償却額	①+②+③ IR 事業損益
営業利益	15,097	-	-	15,097
駐車場事業国内	17,601	△2,389	-	15,211
モビリティ事業	5,685	+2,389	-	8,075
駐車場事業海外	△884	-	+854	△30
小計	22,402	-	+854	23,256
調整額(本社コスト・のれん等償却額等)	△7,304	-	△854	△8,158
営業外損益	△3,604	-	-	△3,604
経常利益	11,493	-	-	11,493

11. 駐車場事業データ

11-1. 駐車場件数

(下段：前期末比)

		`15/10	`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10 当初計	`23/10 修計	`19/10 上期	`20/10 上期	`21/10 上期	`22/10 上期	`23/10 上期
件数合計	(件)	16,859	17,675	20,582	23,972	28,134	28,578	27,771	27,609	28,450	-	25,860	28,864	28,432	27,570	27,660
		106.7%	104.8%	116.4%	116.5%	117.4%	101.6%	97.2%	99.4%	103.0%	-	107.9%	102.6%	99.5%	99.3%	100.2%
国内駐車場		16,414	17,171	18,376	21,515	25,503	25,744	25,558	25,246	25,750	-	23,348	26,079	25,593	25,272	25,277
		106.4%	104.6%	107.0%	117.1%	118.5%	100.9%	99.3%	98.8%	102.0%	-	108.5%	102.3%	99.4%	98.9%	100.1%
直営駐車場		15,060	15,877	17,089	20,245	24,185	24,437	24,242	23,899	24,400	-	22,051	24,825	24,286	23,940	23,927
		107.1%	105.4%	107.6%	118.5%	119.5%	101.0%	99.2%	98.6%	102.1%	-	108.9%	102.6%	99.4%	98.8%	100.1%
タイムズパーキング		14,987	15,792	16,845	17,597	18,908	18,914	17,879	17,399	17,600	-	18,145	19,442	18,463	17,569	17,509
		107.1%	105.4%	106.7%	104.5%	107.5%	100.0%	94.5%	97.3%	101.2%	-	103.1%	102.8%	97.6%	98.3%	100.6%
タイムズのB		-	-	121	2,534	5,166	5,391	6,207	6,315	6,600	-	3,799	5,272	5,675	6,194	6,202
		-	-	-	2094.2%	203.9%	104.4%	115.1%	101.7%	104.5%	-	149.9%	102.1%	105.3%	99.8%	98.2%
月極駐車場		1,355	1,533	1,737	1,837	2,052	2,167	2,179	2,504	2,600	-	1,944	2,125	2,234	2,460	2,563
		109.6%	113.1%	113.3%	105.8%	111.7%	105.6%	100.6%	114.9%	103.8%	-	105.8%	103.6%	103.1%	112.9%	102.4%
タイムズパーキング併設		1,282	1,448	1,614	1,723	1,941	2,035	2,023	2,319	2,400	-	1,837	2,014	2,086	2,283	2,347
		109.3%	112.9%	111.5%	106.8%	112.7%	104.8%	99.4%	114.6%	103.5%	-	106.6%	103.8%	102.5%	112.9%	101.2%
管理受託駐車場		1,354	1,294	1,287	1,270	1,318	1,307	1,316	1,347	1,350	-	1,297	1,254	1,307	1,332	1,350
		98.9%	95.6%	99.5%	98.7%	103.8%	99.2%	100.7%	102.4%	100.2%	-	102.1%	95.1%	100.0%	101.2%	100.2%
時間貸駐車場		1,046	991	962	921	907	843	825	814	800	-	909	841	843	819	807
		98.6%	94.7%	97.1%	95.7%	98.5%	92.9%	97.9%	98.7%	98.3%	-	98.7%	92.7%	100.0%	99.3%	99.1%
月極駐車場		345	335	367	394	458	510	539	581	600	-	435	460	515	564	593
		100.0%	97.1%	109.6%	107.4%	116.2%	111.4%	105.7%	107.8%	103.3%	-	110.4%	100.4%	101.0%	104.6%	102.1%
時間貸駐車場併設		37	32	42	45	47	46	48	48	50	-	47	47	51	51	50
		100.0%	86.5%	131.3%	107.1%	104.4%	97.9%	104.3%	100.0%	104.2%	-	104.4%	100.0%	110.9%	106.3%	104.2%
海外駐車場		445	504	2,206	2,457	2,631	2,834	2,213	2,363	2,700	-	2,512	2,785	2,839	2,298	2,383
		118.0%	113.3%	437.7%	111.4%	107.1%	107.7%	78.1%	106.8%	114.3%	-	102.2%	105.9%	100.2%	103.8%	100.8%
UK		-	-	527	579	579	581	588	699	847	-	580	582	572	619	679
		-	-	-	109.9%	100.0%	100.3%	101.2%	118.9%	121.2%	-	100.2%	100.5%	98.5%	105.3%	97.1%
AU		-	-	587	658	676	660	535	480	561	-	667	683	585	518	457
		-	-	-	112.1%	102.7%	97.6%	81.1%	89.7%	116.9%	-	101.4%	101.0%	88.6%	96.8%	95.2%
SG		-	-	346	316	296	303	352	360	346	-	293	304	323	357	369
		-	-	-	91.3%	93.7%	102.4%	116.2%	102.3%	96.1%	-	92.7%	102.7%	106.6%	101.4%	102.5%
MY		-	-	110	112	108	109	110	121	157	-	110	108	115	112	125
		-	-	-	101.8%	96.4%	100.9%	100.9%	110.0%	129.8%	-	98.2%	100.0%	105.5%	101.8%	103.3%
TW		261	293	364	433	494	579	628	703	789	-	458	546	625	692	753
		121.4%	112.3%	124.2%	119.0%	114.1%	117.2%	108.5%	111.9%	112.2%	-	105.8%	110.5%	107.9%	110.2%	107.1%
KR*		184	211	272	359	478	602	-	-	-	-	404	562	619	-	-
		113.6%	114.7%	128.9%	132.0%	133.1%	125.9%	-	-	-	-	112.5%	117.6%	102.8%	-	-

*2021年9月15日に当社の持分法適用関連会社であるGS PARK24 CO.,LTDの全株式を譲渡

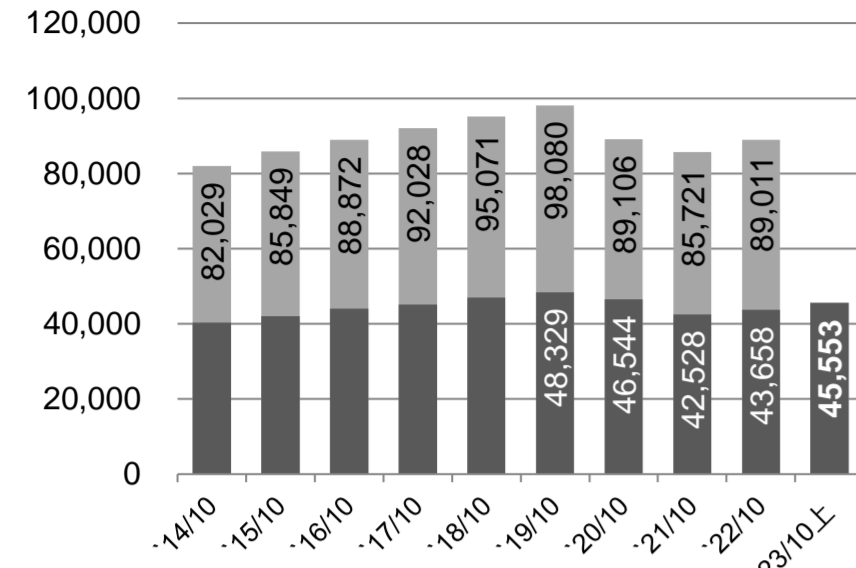
11-2. 駐車場台数

(下段：前期末比)

		`15/10	`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10 当初計	`23/10 修計	`19/10 上期	`20/10 上期	`21/10 上期	`22/10 上期	`23/10 上期
台数合計	(台)	642,943	682,207	1,231,615	1,385,694	1,441,853	1,463,673	1,337,079	1,292,759	1,393,500	-	1,404,128	1,485,363	1,437,114	1,311,112	1,288,948
		106.0%	106.1%	180.5%	112.5%	104.1%	101.5%	91.4%	96.7%	107.8%	-	101.3%	103.0%	98.2%	98.1%	99.7%
国内駐車場		609,479	645,849	684,352	738,283	776,079	767,178	745,660	732,868	747,100	-	754,699	785,146	760,856	740,127	753,574
		105.8%	106.0%	106.0%	107.9%	105.1%	98.9%	97.2%	98.3%	101.9%	-	102.2%	101.2%	99.2%	99.3%	102.8%
直営駐車場		521,836	556,844	581,897	626,245	659,772	649,163	623,607	614,217	629,300	-	639,850	671,825	639,093	616,303	632,625
		106.2%	106.7%	104.5%	107.6%	105.4%	98.4%	96.1%	98.5%	102.5%	-	102.2%	101.8%	98.4%	98.8%	103.0%
タイムズパーキング		499,473	531,135	551,422	580,751	604,413	592,225	562,077	552,042	564,600	-	589,533	616,095	580,626	553,517	568,820
		106.1%	106.3%	103.8%	105.3%	104.1%	98.0%	94.9%	98.2%	102.3%	-	101.5%	101.9%	98.0%	98.5%	103.0%
タイムズのB		-	-	645	13,835	20,270	21,145	24,426	24,050	25,100	-	17,863	20,289	21,815	24,721	24,611
		-	-	-	2145.0%	146.5%	104.3%	115.5%	98.5%	104.4%	-	129.1%	100.1%	103.2%	101.2%	102.3%
月極駐車場		22,363	25,709	29,830	31,659	35,089	35,793	37,104	38,125	39,600	-	32,454	35,441	36,652	38,065	39,194
		108.9%	115.0%	116.0%	106.1%	110.8%	102.0%	103.7%	102.8%	103.9%	-	102.5%	101.0%	102.4%	102.6%	102.8%
管理受託駐車場		87,643	89,005	102,455	112,038	116,307	118,015	122,053	118,651	117,800	-	114,849	113,321	121,763	123,824	120,949
		103.4%	101.6%	115.1%	109.4%	103.8%	101.5%	103.4%	97.2%	99.3%	-	102.5%	97.4%	103.2%	101.5%	101.9%
時間貸駐車場		66,611	69,435	80,879	89,191	92,367	93,568	97,058	96,315	94,700	-	91,355	89,298	97,020	98,766	98,955
		104.5%	104.2%	116.5%	110.3%	103.6%	101.3%	103.7%	99.2%	98.3%	-	102.4%	96.7%	103.7%	101.8%	102.7%
月極駐車場		21,032	19,570	21,576	22,847	23,940	24,447	24,995	22,336	23,100	-	23,494	24,023	24,743	25,058	21,994
		99.9%	93.0%	110.3%	105.9%	104.8%	102.1%	102.2%	89.4%	103.4%	-	102.8%	100.3%	101.2%	100.3%	98.5%
海外駐車場		33,464	36,358	547,263	647,411	665,774	696,495	591,419	559,891	646,400	-	649,429	700,217	676,258	570,985	535,374
		109.4%	108.6%	1505.2%	118.3%	102.8%	104.6%	84.9%	94.7%	115.5%	-	100.3%	105.2%	97.1%	96.5%	95.6%
UK		-	-	165,901	222,367	223,050	222,359	215,173	204,575	247,900	-	225,208	221,671	216,554	201,785	190,014
		-	-	-	134.0%	100.3%	99.7%	96.8%	95.1%	121.2%	-	101.3%	99.4%	97.4%	93.8%	92.9%
AU		-	-	176,111	220,317	220,775	222,113	190,487	164,232	191,900	-	223,408	236,275	197,816	180,948	151,394
		-	-	-	125.1%	100.2%	100.6%	85.8%	86.2%	116.8%	-	101.4%	107.0%	89.1%	95.0%	92.2%
SG		-	-	102,365	94,301	87,306	93,292	108,143	109,204	105,000	-	86,346	92,990	101,210	108,910	110,368
		-	-	-	92.1%	92.6%	106.9%	115.9%	101.0%	96.2%	-	91.6%	106.5%	108.5%	100.7%	101.1%
MY		-	-	60,740	59,908	52,243	54,529	52,830	55,377	71,900	-	54,623	51,927	54,956	52,753	56,313
		-	-	-	98.6%	87.2%	104.4%	96.9%	104.8%	129.8%	-	91.2%	99.4%	100.8%	99.9%	101.7%
TW		10,628	12,511	15,591	17,854	20,605	23,559	24,786	26,503	29,700	-	19,549	22,069	25,135	26,589	27,285
		111.5%	117.7%	124.6%	114.5%	115.4%	114.3%	105.2%	106.9%	112.1%	-	109.5%	107.1%	106.7%	107.3%	103.0%
KR		22,836	23,847	26,555	32,664	61,795	80,643	-	-	-	-	40,295	75,285	80,587	-	-
		108.4%	104.4%	111.4%	123.0%	189.2%	130.5%	-	-	-	-	123.4%	121.8%	99.9%	-	-

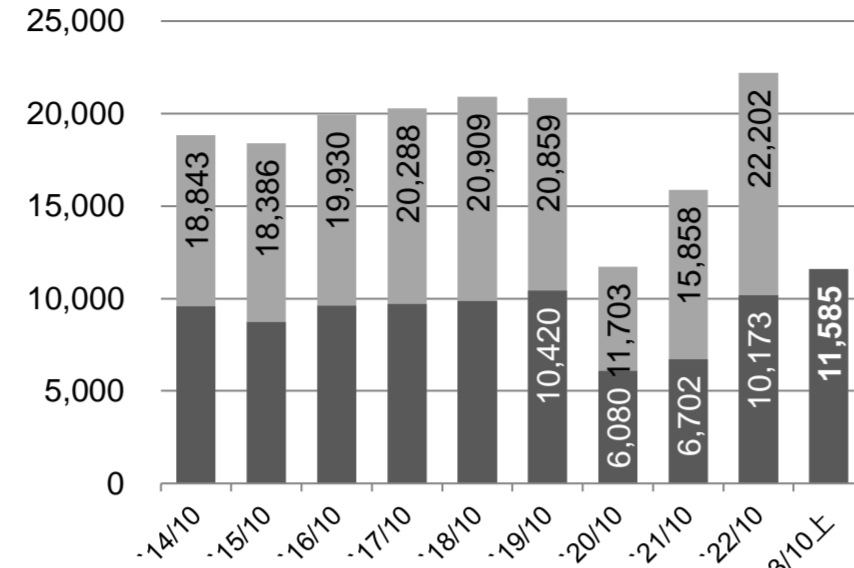
11-3.ハイライト - スタンダード

売上高 (百万円)



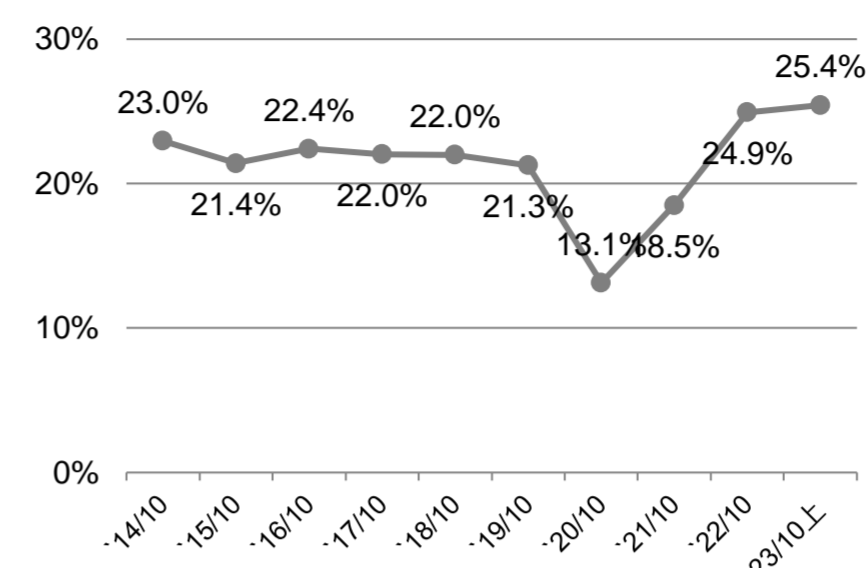
*下部 上期実績

売上総利益 (百万円)

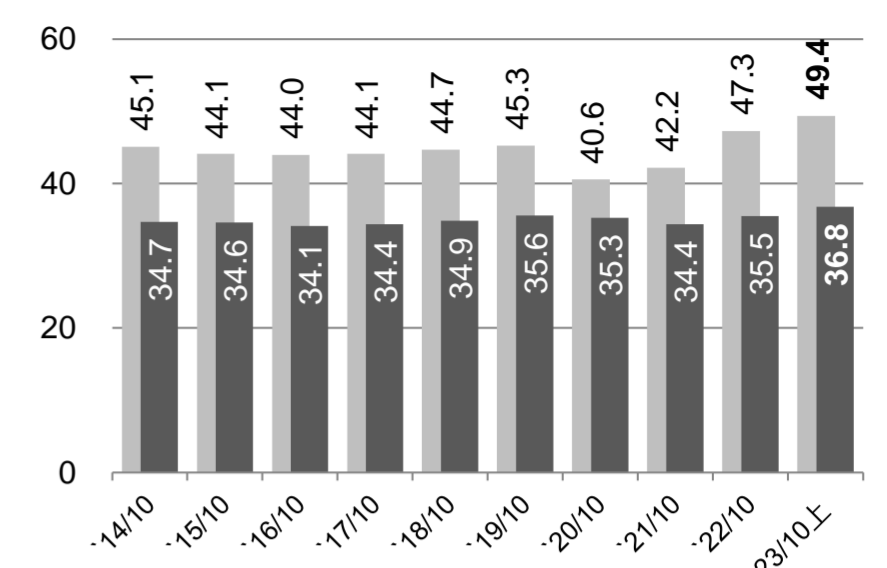


*下部 上期実績

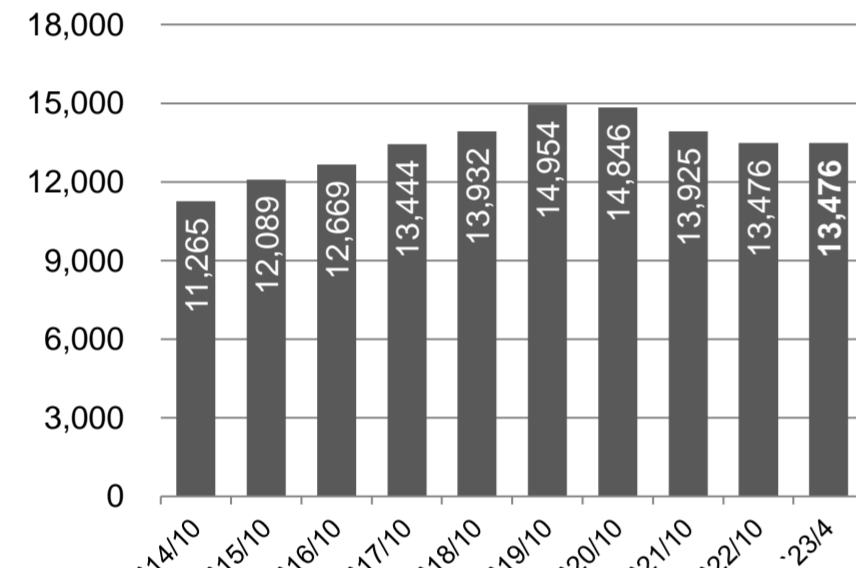
売上総利益率



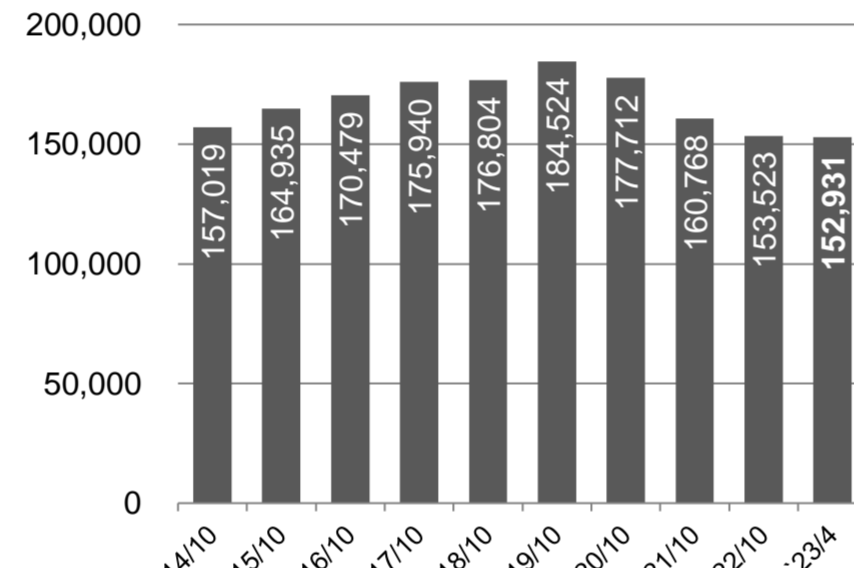
台当たり売上・原価 (千円/月)



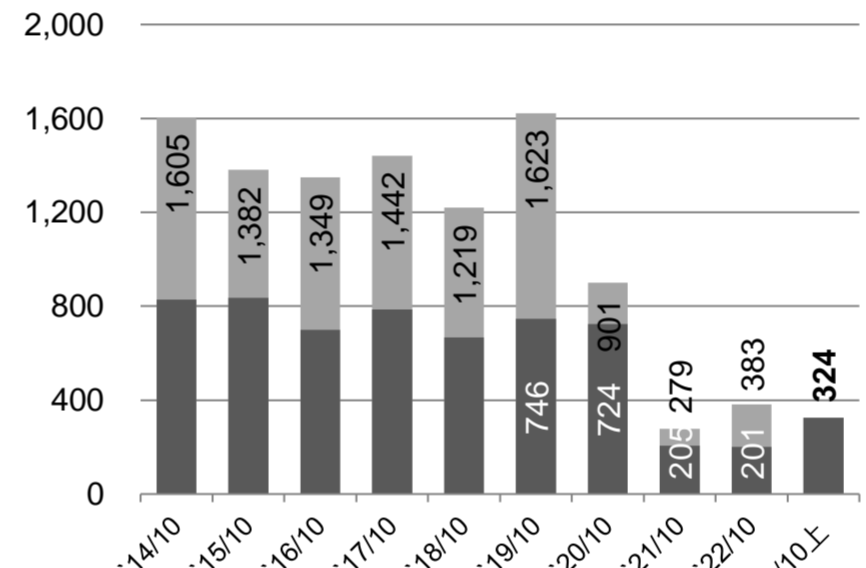
運営件数



運営台数

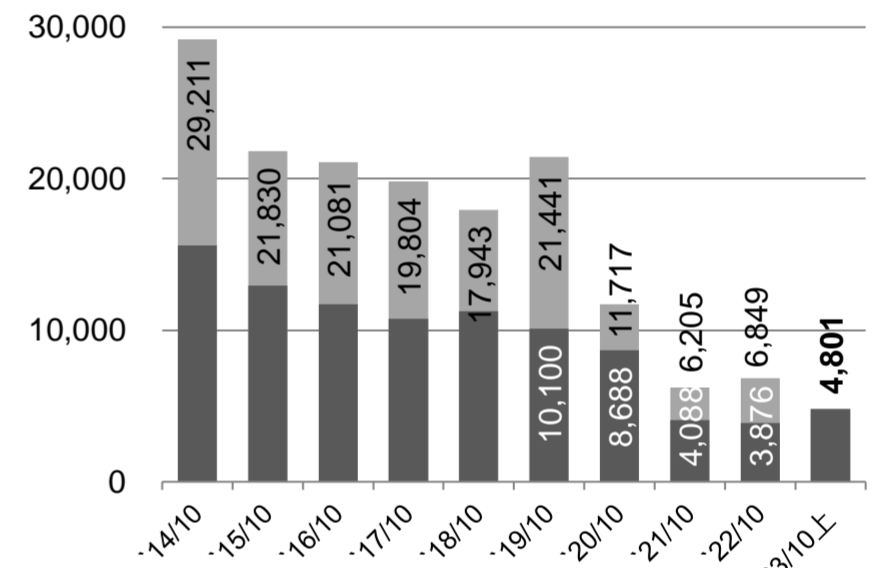


開発件数



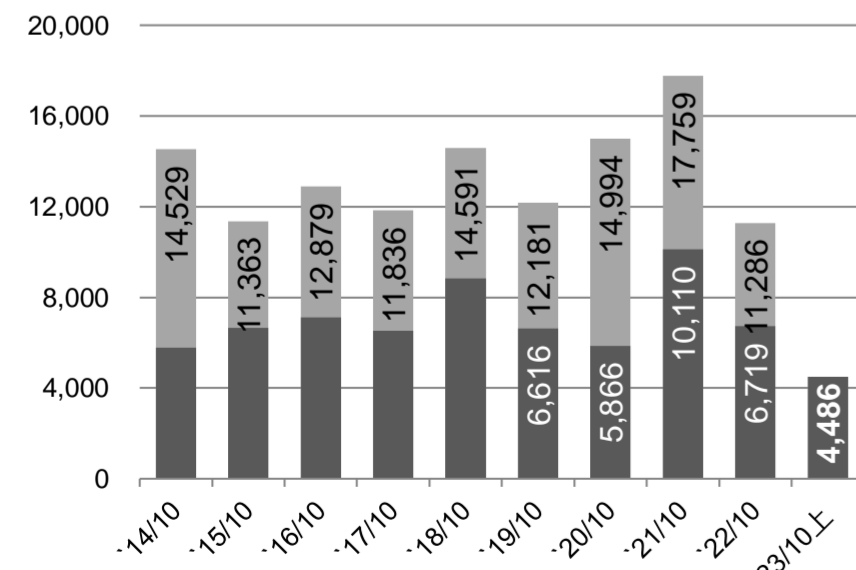
*下部 上期実績

開発台数



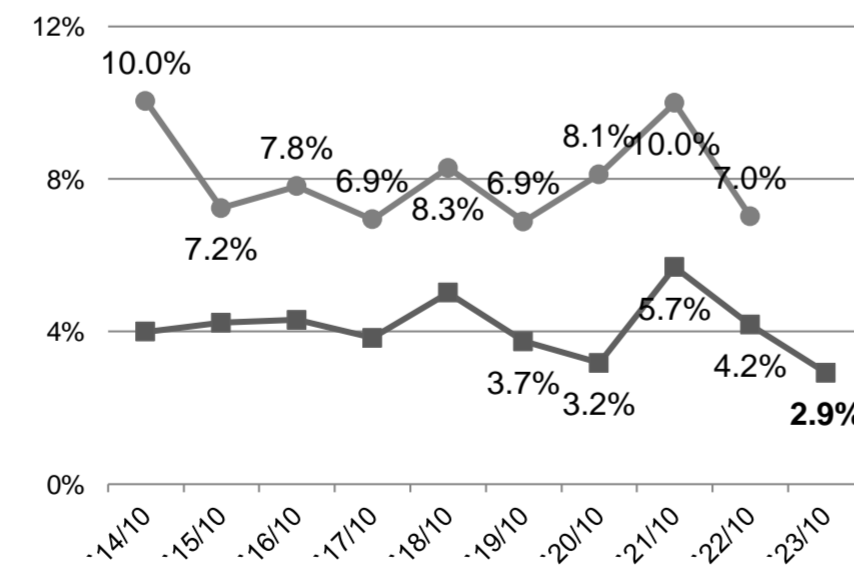
*下部 上期実績

解約台数



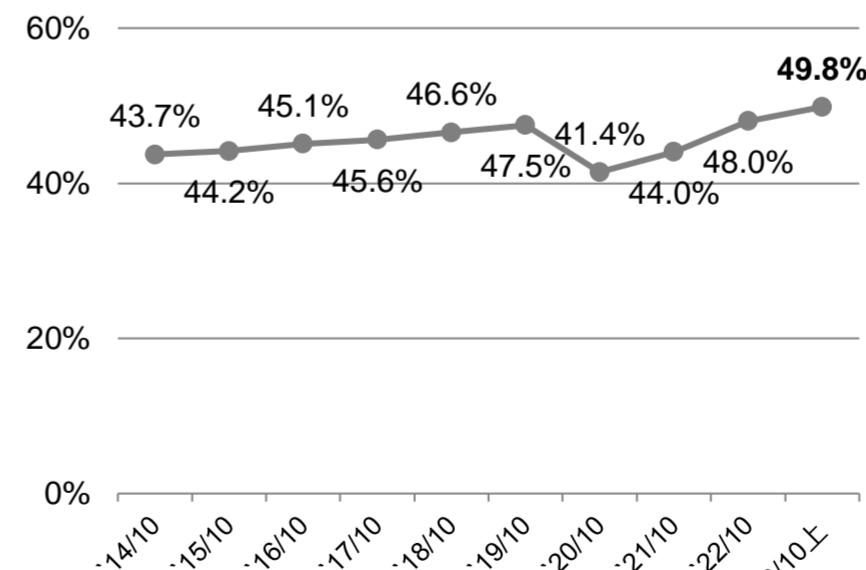
*下部 上期実績

解約率



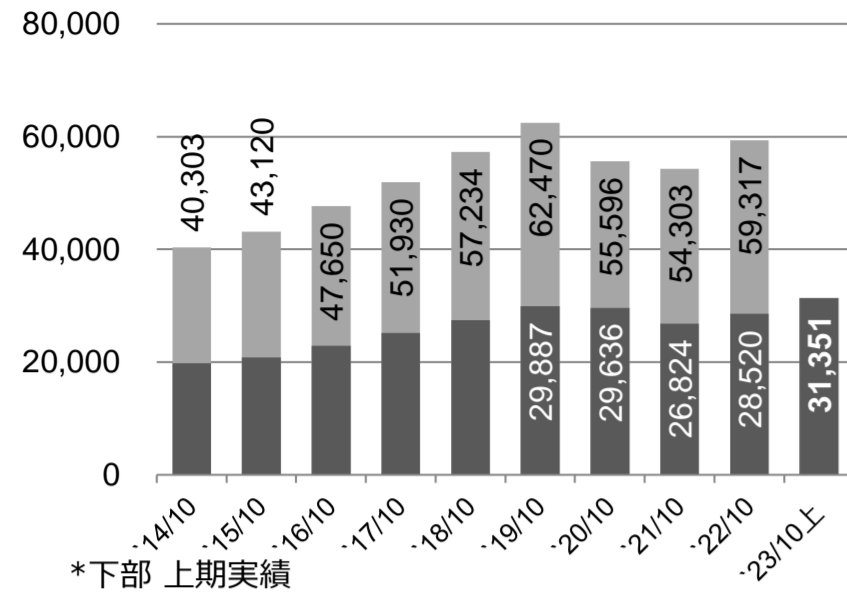
*下線 上期実績

占有率

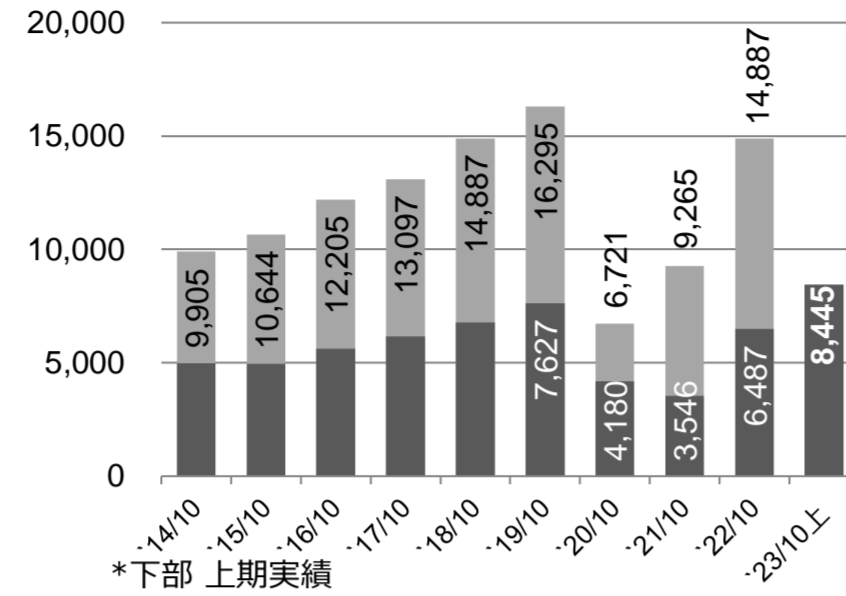


11-4.ハイライト - パートナーサービス

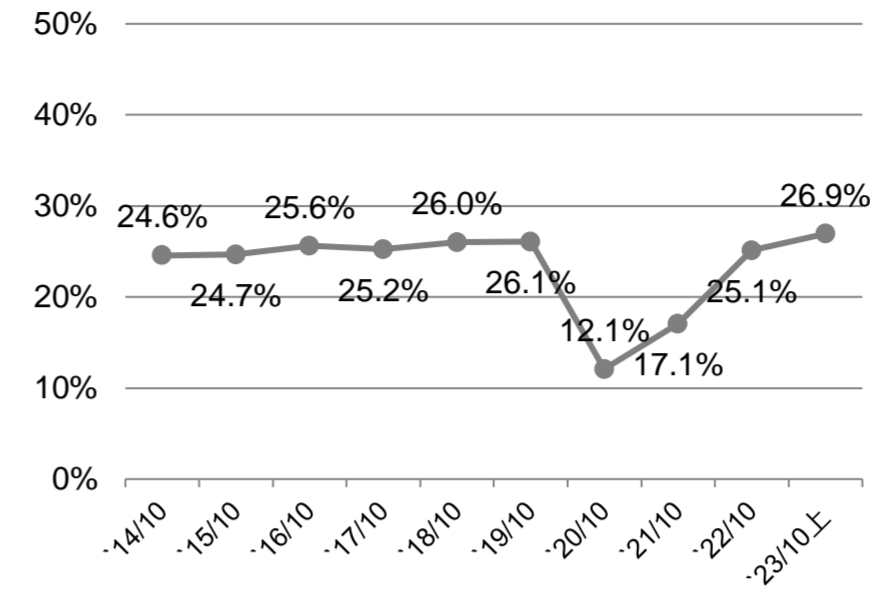
売上高 (百万円)



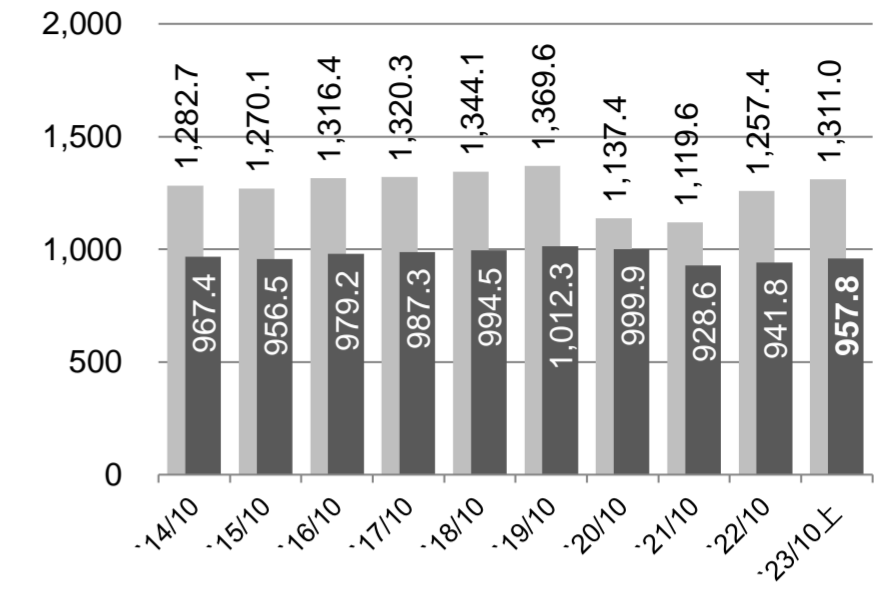
売上総利益 (百万円)



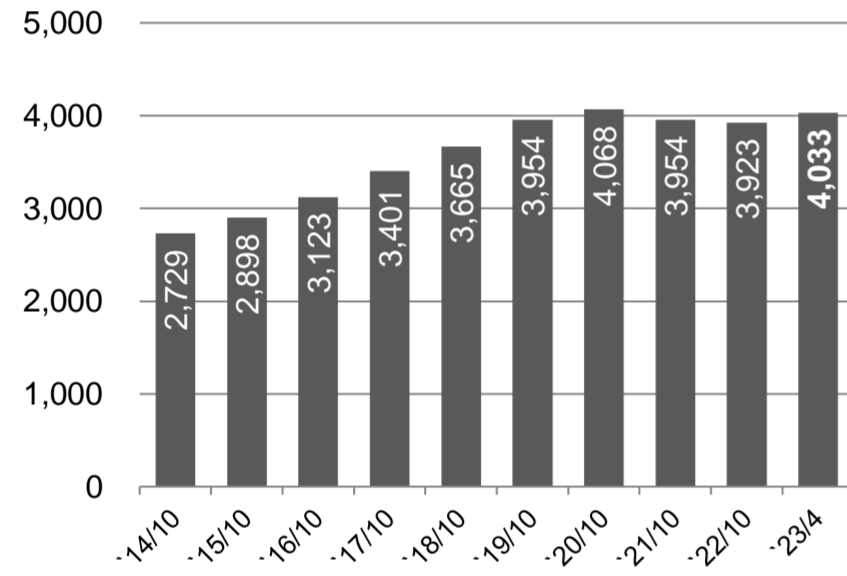
売上総利益率



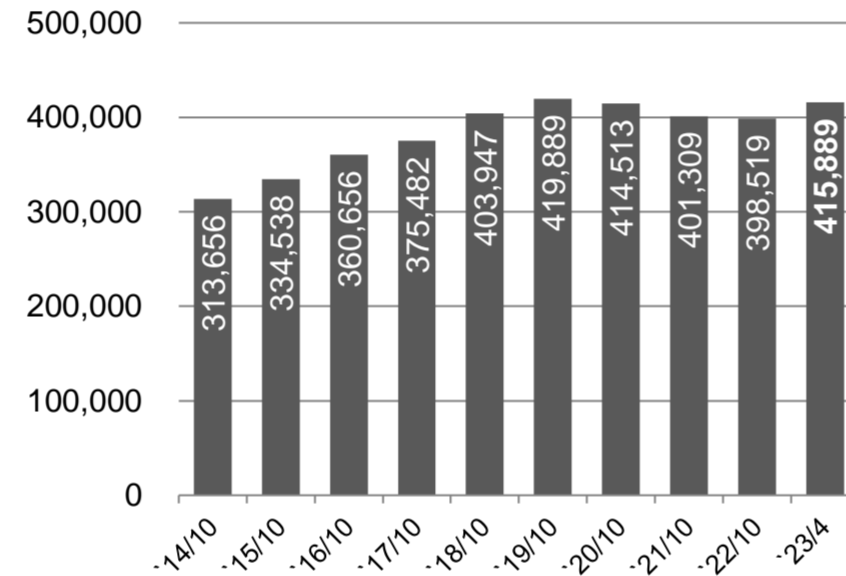
件当たり売上・原価 (千円/月)



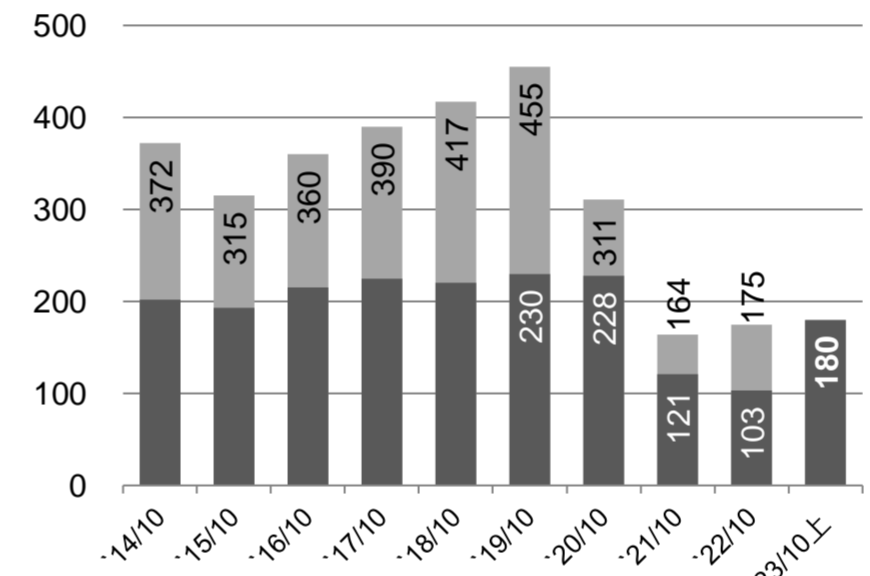
運営件数



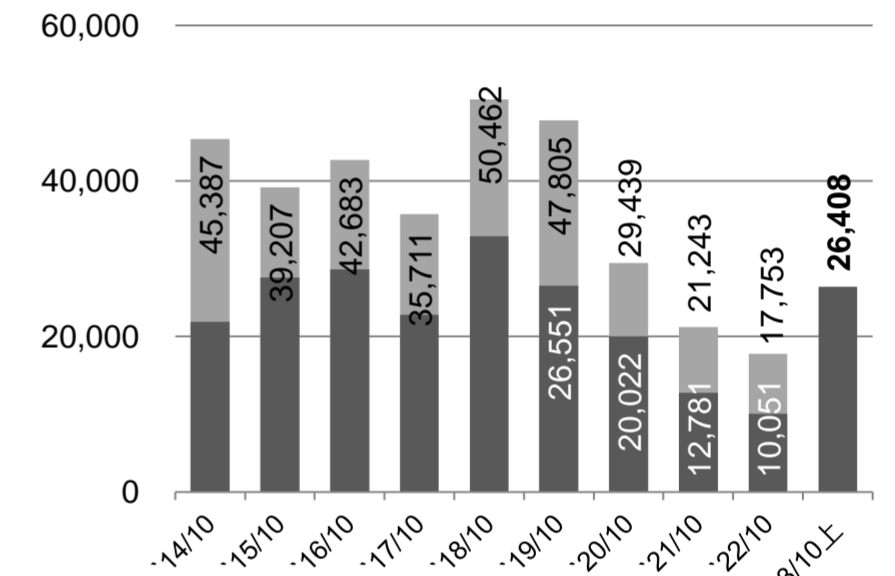
運営台数



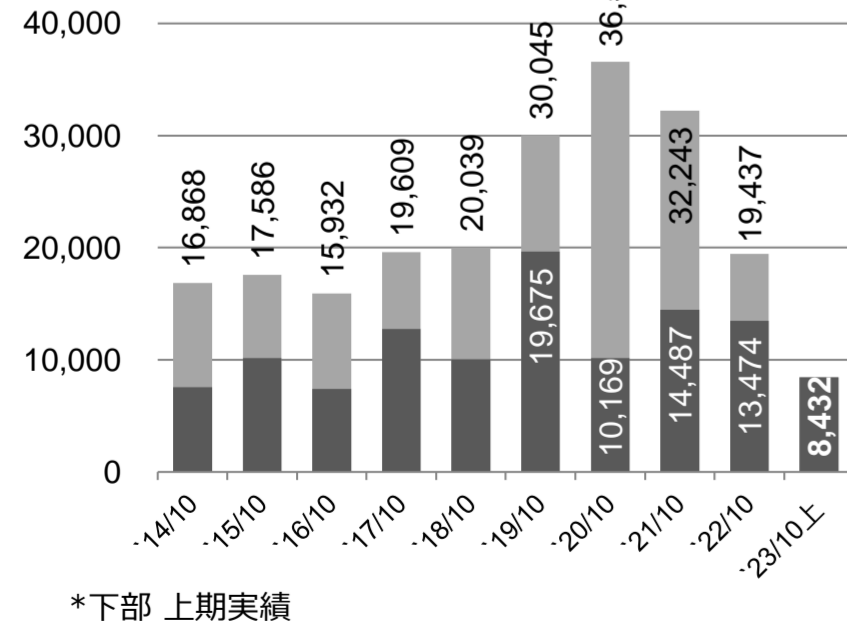
開発件数



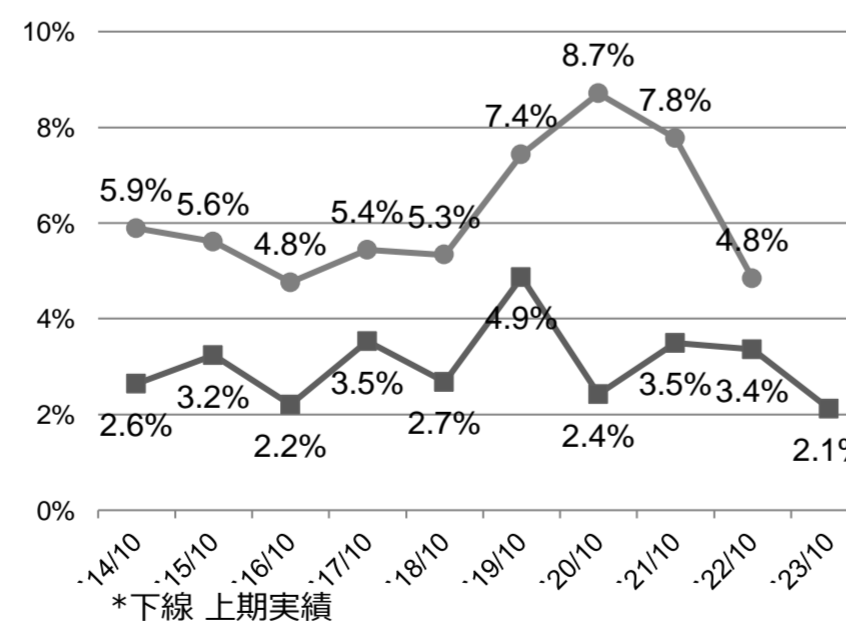
開発台数



解約台数



解約率



11-5. タイムズパーキング件数・台数

(件台数 下段：前期末比／開発・解約・解約率 下段：前年同期比)

		`15/10	`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10 当初計	`23/10 修計	`19/10 上期	`20/10 上期	`21/10 上期	`22/10 上期	`23/10 上期
件数	(件)	14,987	15,792	16,845	17,597	18,908	18,914	17,879	17,399	17,600	-	18,145	19,442	18,463	17,569	17,509
		107.1%	105.4%	106.7%	104.5%	107.5%	100.0%	94.5%	97.3%	101.2%	-	103.1%	102.8%	97.6%	98.3%	100.6%
開発		1,697	1,709	1,832	1,636	2,078	1,212	443	558	1,000	-	976	952	326	304	504
		85.8%	100.7%	107.2%	89.3%	127.0%	58.3%	36.6%	126.0%	179.2%	-	109.9%	97.5%	34.2%	93.3%	165.8%
解約		696	898	772	873	764	1,190	1,413	977	800	-	426	418	759	574	379
		93.3%	129.0%	86.0%	113.1%	87.5%	155.8%	118.7%	69.1%	81.9%	-	98.4%	98.1%	181.6%	75.6%	66.0%
区分変更+区分移動		△8	△6	△7	△11	△3	△16	△65	△61	1	-	△2	-	△18	△40	△15
台数	(台)	499,473	531,135	551,422	580,751	604,413	592,225	562,077	552,042	564,600	-	589,533	616,095	580,626	553,517	568,820
		106.1%	106.3%	103.8%	105.3%	104.1%	98.0%	94.9%	98.2%	102.3%	-	101.5%	101.9%	98.0%	98.5%	103.0%
開発		61,037	63,764	55,515	68,405	69,246	41,156	27,448	24,602	45,000	-	36,651	28,710	16,869	13,927	31,209
		81.8%	104.5%	87.1%	123.2%	101.2%	59.4%	66.7%	89.6%	182.9%	-	83.0%	78.3%	58.8%	82.6%	224.1%
解約		28,949	28,811	31,445	34,630	42,226	51,550	50,002	30,723	28,500	-	26,291	16,035	24,597	20,193	12,918
		92.2%	99.5%	109.1%	110.1%	121.9%	122.1%	97.0%	61.4%	92.8%	-	139.1%	61.0%	153.4%	82.1%	64.0%
区分変更+区分移動		△3,290	△3,291	△3,783	△4,446	△3,358	△1,794	△7,594	△3,914	△3,942	-	△1,578	△993	△3,871	△2,294	△1,513
解約率	(%)	6.2%	5.8%	5.9%	6.3%	7.3%	8.5%	8.4%	5.5%	5.2%	-	4.5%	2.7%	4.2%	3.6%	2.3%
		△1.1pt	△0.4pt	+0.2pt	+0.4pt	+1.0pt	+1.3pt	△0.1pt	△3.0pt	△0.3pt	-	+1.1pt	△1.9pt	+1.5pt	△0.6pt	△1.3pt

11-6. タイムズパーキング - スタANDARD件数・台数

(件台数 下段：前期末比／開発・解約・解約率 下段：前年同期比)

		`15/10	`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10 当初計	`23/10 修計	`19/10 上期	`20/10 上期	`21/10 上期	`22/10 上期	`23/10 上期
総件数	(件)	12,089	12,669	13,444	13,932	14,954	14,846	13,925	13,476	13,550	-	14,346	15,334	14,415	13,643	13,476
		107.3%	104.8%	106.1%	103.6%	107.3%	99.3%	93.8%	96.8%	100.5%	-	103.0%	102.5%	97.1%	98.0%	100.0%
開発		1,382	1,349	1,442	1,219	1,623	901	279	383	700	-	746	724	205	201	324
		86.1%	97.6%	106.9%	84.5%	133.1%	55.5%	31.0%	137.3%	182.8%	-	111.7%	97.1%	28.3%	98.0%	161.2%
解約		556	770	670	735	615	1,000	1,152	784	600	-	339	345	624	450	317
		88.7%	138.5%	87.0%	109.7%	83.7%	162.6%	115.2%	68.1%	76.5%	-	94.4%	101.8%	180.9%	72.1%	70.4%
区分変更+区分移動		△2	1	3	4	14	△9	△48	△48	△26	-	7	1	△12	△33	△7
総台数	(台)	164,935	170,479	175,940	176,804	184,524	177,712	160,768	153,523	152,700	-	179,385	184,071	168,874	156,387	152,931
		105.0%	103.4%	103.2%	100.5%	104.4%	96.3%	90.5%	95.5%	99.5%	-	101.5%	99.8%	95.0%	97.3%	99.6%
開発		21,830	21,081	19,804	17,943	21,441	11,717	6,205	6,849	10,500	-	10,100	8,688	4,088	3,876	4,801
		74.7%	96.6%	93.9%	90.6%	119.5%	54.6%	53.0%	110.4%	153.3%	-	89.9%	86.0%	47.1%	94.8%	123.9%
解約		11,363	12,879	11,836	14,591	12,181	14,994	17,759	11,286	8,500	-	6,616	5,866	10,110	6,719	4,486
		78.2%	113.3%	91.9%	123.3%	83.5%	123.1%	118.4%	63.6%	75.3%	-	74.9%	88.7%	172.3%	66.5%	66.8%
区分変更+区分移動		△2,551	△2,658	△2,507	△2,488	△1,540	△3,535	△5,390	△2,808	△2,823	-	△818	△3,275	△2,816	△1,538	△907
解約率	(%)	7.2%	7.8%	6.9%	8.3%	6.9%	8.1%	10.0%	7.0%	5.5%	-	3.7%	3.2%	5.7%	4.2%	2.9%
		△2.8pt	+0.6pt	△0.9pt	+1.4pt	△1.4pt	+1.2pt	+1.9pt	△3.0pt	△1.5pt	-	△1.3pt	△0.6pt	+2.5pt	△1.5pt	△1.3pt

11-7.タイムズパーキング - パートナーサービス件数・台数

(件台数 下段：前期末比/開発・解約・解約率 下段：前年同期比)

		`15/10	`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10 当初計	`23/10 修計	`19/10 上期	`20/10 上期	`21/10 上期	`22/10 上期	`23/10 上期
総件数	(件)	2,898	3,123	3,401	3,665	3,954	4,068	3,954	3,923	4,050	-	3,799	4,108	4,048	3,926	4,033
		106.2%	107.8%	108.9%	107.8%	107.9%	102.9%	97.2%	99.2%	103.2%	-	103.7%	103.9%	99.5%	99.3%	102.8%
開発		315	360	390	417	455	311	164	175	300	-	230	228	121	103	180
		84.7%	114.3%	108.3%	106.9%	109.1%	68.4%	52.7%	106.7%	171.4%	-	104.5%	99.1%	53.1%	85.1%	174.8%
解約		140	128	102	138	149	190	261	193	200	-	87	73	135	124	62
		117.6%	91.4%	79.7%	135.3%	108.0%	127.5%	137.4%	73.9%	103.6%	-	117.6%	83.9%	184.9%	91.9%	50.0%
区分変更+区分移動		△6	△7	△10	△15	△17	△7	△17	△13	27	-	△9	△1	△6	△7	△8
総台数	(台)	334,538	360,656	375,482	403,947	419,889	414,513	401,309	398,519	411,900	-	410,148	432,024	411,752	397,130	415,889
		106.7%	107.8%	104.1%	107.6%	103.9%	98.7%	96.8%	99.3%	103.4%	-	101.5%	102.9%	99.3%	99.0%	104.4%
開発		39,207	42,683	35,711	50,462	47,805	29,439	21,243	17,753	34,500	-	26,551	20,022	12,781	10,051	26,408
		86.4%	108.9%	83.7%	141.3%	94.7%	61.6%	72.2%	83.6%	194.3%	-	80.7%	75.4%	63.8%	78.6%	262.7%
解約		17,586	15,932	19,609	20,039	30,045	36,556	32,243	19,437	20,000	-	19,675	10,169	14,487	13,474	8,432
		104.3%	90.6%	123.1%	102.2%	149.9%	121.7%	88.2%	60.3%	102.9%	-	195.4%	51.7%	142.5%	93.0%	62.6%
区分変更+区分移動		△739	△633	△1,276	△1,958	△1,818	1,741	△2,204	△1,106	△1,119	-	△760	2,282	△1,055	△756	△606
解約率	(%)	5.6%	4.8%	5.4%	5.3%	7.4%	8.7%	7.8%	4.8%	5.0%	-	4.9%	2.4%	3.5%	3.4%	2.1%
		△0.3pt	△0.8pt	+0.7pt	△0.1pt	+2.1pt	+1.3pt	△0.9pt	△2.9pt	+0.2pt	-	+2.2pt	△2.4pt	+1.1pt	△0.1pt	△1.2pt

11-8.タイムズパーキング - 解約理由内訳

(下段：構成比)

		`15/10	`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10 当初計	`23/10 修計	`19/10 上期	`20/10 上期	`21/10 上期	`22/10 上期	`23/10 上期
合計	(件)	696	898	772	873	764	1,190	1,413	977	800	-	426	418	759	574	379
建築		320	394	386	377	359	314	291	330	300	-	200	170	136	145	165
		46.0%	43.9%	50.0%	43.2%	47.0%	26.4%	20.6%	33.8%	37.5%	-	46.9%	40.7%	17.9%	25.3%	43.5%
売却		83	72	93	80	77	84	103	115	100	-	39	53	49	64	52
		11.9%	8.0%	12.0%	9.2%	10.1%	7.1%	7.3%	11.8%	12.5%	-	9.2%	12.7%	6.5%	11.1%	13.7%
競合(同業他社への乗り換え)		78	175	132	135	107	151	117	127	100	-	66	88	54	73	56
		11.2%	19.5%	17.1%	15.5%	14.0%	12.7%	8.3%	13.0%	12.5%	-	15.5%	21.1%	7.1%	12.7%	14.8%
当社都合(赤字による解約)		55	68	38	40	44	433	612	177	100	-	24	16	362	140	12
		7.9%	7.6%	4.9%	4.6%	5.8%	36.4%	43.3%	18.1%	12.5%	-	5.6%	3.8%	47.7%	24.4%	3.2%
その他		160	189	123	241	177	208	290	228	200	-	97	91	158	152	94
		23.0%	21.0%	15.9%	27.6%	23.2%	17.5%	20.5%	23.3%	25.0%	-	22.8%	21.8%	20.8%	26.5%	24.8%

11-9.タイムズパーキング - スタンダード占有率

(下段：前年同期差)

		`15/10	`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10 当初計	`23/10 修計	`19/10 上期	`20/10 上期	`21/10 上期	`22/10 上期	`23/10 上期
占有率	(%)	44.2%	45.1%	45.6%	46.6%	47.5%	41.4%	44.0%	48.0%	-	-	47.7%	42.6%	43.6%	47.5%	49.8%
		+0.5pt	+0.9pt	+0.5pt	+0.9pt	+0.9pt	△6.1pt	+2.6pt	+4.0pt	-	-	+1.3pt	△5.1pt	+1.0pt	+3.9pt	+2.4pt

11-10.タイムズパーキング - 非連結業績

(下段：前年同期比・差)

		`15/10	`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10 当初計	`23/10 修計	`19/10 上期	`20/10 上期	`21/10 上期	`22/10 上期	`23/10 上期
売上高	(百万円)	128,970	136,522	143,959	152,305	160,550	144,703	140,025	148,328	155,140	-	78,217	76,181	69,353	72,178	76,904
		105.4%	105.9%	105.4%	105.8%	105.4%	90.1%	96.8%	105.9%	104.6%		105.2%	97.4%	91.0%	104.1%	106.5%
スタンダード		85,849	88,872	92,028	95,071	98,080	89,106	85,721	89,011	93,100	-	48,329	46,544	42,528	43,658	45,553
		104.7%	103.5%	103.6%	103.3%	103.2%	90.9%	96.2%	103.8%	104.6%		102.9%	96.3%	91.4%	102.7%	104.3%
パートナーサービス		43,120	47,650	51,930	57,234	62,470	55,596	54,303	59,317	62,040	-	29,887	29,636	26,824	28,520	31,351
		107.0%	110.5%	109.0%	110.2%	109.1%	89.0%	97.7%	109.2%	104.6%		109.1%	99.2%	90.5%	106.3%	109.9%
売上原価		99,939	104,387	110,573	116,508	123,395	126,278	114,901	111,238	117,520	-	60,169	65,920	59,104	55,518	56,873
		106.8%	104.5%	105.9%	105.4%	105.9%	102.3%	91.0%	96.8%	105.6%		104.2%	109.6%	89.7%	93.9%	102.4%
スタンダード		67,463	68,942	71,740	74,161	77,220	77,403	69,863	66,809	70,580	-	37,909	40,464	35,826	33,484	33,967
		106.8%	102.2%	104.1%	103.4%	104.1%	100.2%	90.3%	95.6%	105.6%		102.1%	106.7%	88.5%	93.5%	101.4%
パートナーサービス		32,475	35,445	38,832	42,347	46,174	48,874	45,038	44,429	46,940	-	22,259	25,455	23,278	22,033	22,905
		106.8%	109.1%	109.6%	109.0%	109.0%	105.8%	92.2%	98.6%	105.6%		108.0%	114.4%	91.4%	94.7%	104.0%
売上総利益		29,031	32,135	33,385	35,797	37,155	18,424	25,123	37,089	37,620	-	18,048	10,261	10,248	16,660	20,030
		101.0%	110.7%	103.9%	107.2%	103.8%	49.6%	136.4%	147.6%	101.4%		108.4%	56.9%	99.9%	162.6%	120.2%
スタンダード		18,386	19,930	20,288	20,909	20,859	11,703	15,858	22,202	22,520	-	10,420	6,080	6,702	10,173	11,585
		97.6%	108.4%	101.8%	103.1%	99.8%	56.1%	135.5%	140.0%	101.4%		105.6%	58.3%	110.2%	151.8%	113.9%
パートナーサービス		10,644	12,205	13,097	14,887	16,295	6,721	9,265	14,887	15,100	-	7,627	4,180	3,546	6,487	8,445
		107.5%	114.7%	107.3%	113.7%	109.5%	41.2%	137.8%	160.7%	101.4%		112.4%	54.8%	84.8%	182.9%	130.2%
売上総利益率	(%)	22.5%	23.5%	23.2%	23.5%	23.1%	12.7%	17.9%	25.0%	24.2%	-	23.1%	13.5%	14.8%	23.1%	26.0%
		△1.0pt	+1.0pt	△0.3pt	+0.3pt	△0.4pt	△10.4pt	+5.2pt	+7.1pt	△0.8pt		+0.7pt	△9.6pt	+1.3pt	+8.3pt	+3.0pt
スタンダード		21.4%	22.4%	22.0%	22.0%	21.3%	13.1%	18.5%	24.9%	24.2%	-	21.6%	13.1%	15.8%	23.3%	25.4%
		△1.6pt	+1.0pt	△0.4pt	△0.1pt	△0.7pt	△8.1pt	+5.4pt	+6.4pt	△0.8pt		+0.6pt	△8.5pt	+2.7pt	+7.5pt	+2.1pt
パートナーサービス		24.7%	25.6%	25.2%	26.0%	26.1%	12.1%	17.1%	25.1%	24.3%	-	25.5%	14.1%	13.2%	22.7%	26.9%
		+0.1pt	+0.9pt	△0.4pt	+0.8pt	+0.1pt	△14.0pt	+5.0pt	+8.0pt	△0.8pt		+0.7pt	△11.4pt	△0.9pt	+9.5pt	+4.2pt

11-11.タイムズパーキング - KPI

(下段：前年同期比)

		`15/10	`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10 当初計	`23/10 修計	`19/10 上期	`20/10 上期	`21/10 上期	`22/10 上期	`23/10 上期	
スタンダード	売上高	(千円/台・月)	44.1	44.0	44.1	44.7	45.3	40.6	42.2	47.3	50.6	-	45.1	42.2	40.6	45.9	49.4
			97.8%	99.9%	100.2%	101.3%	101.3%	89.6%	103.9%	112.2%	107.0%		102.4%	93.6%	96.2%	112.9%	107.7%
	売上原価		34.6	34.1	34.4	34.9	35.6	35.3	34.4	35.5	38.4	-	35.4	36.7	34.2	35.2	36.8
			99.8%	98.6%	100.7%	101.4%	102.2%	98.9%	97.5%	103.3%	108.1%		101.7%	103.7%	93.2%	102.8%	104.7%
パートナーサービス	売上高	(千円/件・月)	1,270.1	1,316.4	1,320.3	1,344.1	1,369.6	1,137.4	1,119.6	1,257.4	1,297.9	-	1,336.0	1,221.0	1,096.3	1,206.6	1,311.0
			99.0%	103.6%	100.3%	101.8%	101.9%	83.1%	98.4%	112.3%	103.2%		102.2%	91.4%	89.8%	110.1%	108.7%
	売上原価		956.5	979.2	987.3	994.5	1,012.3	999.9	928.6	941.8	982.0	-	995.0	1,048.7	951.4	932.1	957.8
			98.9%	102.4%	100.8%	100.7%	101.8%	98.8%	92.9%	101.4%	104.3%		101.2%	105.4%	90.7%	98.0%	102.8%
売上総利益			313.5	337.1	333.0	349.6	357.2	137.5	191.0	315.6	315.8	-	340.9	172.2	144.9	274.4	353.1
			99.5%	107.5%	98.8%	105.0%	102.2%	38.5%	138.9%	165.2%	100.1%		105.3%	50.5%	84.2%	189.4%	128.7%

12.モビリティ事業データ

12-1.タイムズカー車両数・拠点数

(下段：前期末比)

		`15/10	`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10 当初計	`23/10 修計	`19/10 上期	`20/10 上期	`21/10 上期	`22/10 上期	`23/10 上期
貸出拠点数	(箇所)	7,772	9,031	10,504	11,717	13,024	13,443	13,397	14,132	16,000	-	12,368	13,445	13,087	13,698	15,027
		121.9%	116.2%	116.3%	111.5%	111.2%	103.2%	99.7%	105.5%	113.2%		105.6%	103.2%	97.4%	102.2%	106.3%
車両数	(台)	39,020	42,943	48,989	54,593	57,716	44,841	52,552	53,062	59,600	59,600	58,478	55,585	46,086	52,083	56,590
		107.4%	110.1%	114.1%	111.4%	105.7%	77.7%	117.2%	101.0%	112.3%	112.3%	107.1%	96.3%	102.8%	99.1%	106.6%
うち、タイムズカー専用車両	(台)							37,816	36,954	43,000	43,000			31,349	36,821	39,106
								-	97.7%	116.4%	116.4%			-	97.4%	105.8%

12-2.タイムズカー会員数

(下段：前期末比・差)

		`15/10	`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10 当初計	`23/10 修計	`19/10 上期	`20/10 上期	`21/10 上期	`22/10 上期	`23/10 上期
会員数	(千人)	549.0	719.4	903.5	1,099.1	1,305.3	1,506.7	1,725.0	2,040.6	2,400.0	-	1,194.7	1,386.8	1,585.1	1,845.2	2,181.4
		132.3%	131.0%	125.6%	121.6%	118.8%	115.4%	114.5%	118.3%	117.6%		108.7%	106.2%	105.2%	107.0%	106.9%
個人		348.4	447.5	551.1	667.9	777.6	892.6	1,024.8	1,231.0	-	-	717.1	816.8	933.7	1,097.7	1,328.3
		130.2%	128.4%	123.1%	121.2%	116.4%	114.8%	114.8%	120.1%			107.4%	105.0%	104.6%	107.1%	107.9%
法人		200.5	271.8	352.4	431.2	527.6	614.1	700.1	809.6	-	-	477.5	569.9	651.4	747.5	853.1
		136.1%	135.5%	129.6%	122.4%	122.4%	116.4%	114.0%	115.6%			110.7%	108.0%	106.1%	106.8%	105.4%
法人会員比率	(%)	36.5%	37.8%	39.0%	39.2%	40.4%	40.8%	40.6%	39.7%	-	-	40.0%	41.1%	41.1%	40.5%	39.1%
		+1.0pt	+1.3pt	+1.2pt	+0.2pt	+1.2pt	+0.3pt	△0.2pt	△0.9pt			+0.7pt	+0.7pt	+0.3pt	△0.1pt	△0.6pt

12-3.台・月あたり売上高・利益 (直営のみ)

(下段：前年同期比)

		`15/10	`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10 当初計	`23/10 修計	`19/10 上期	`20/10 上期	`21/10 上期	`22/10 上期	`23/10 上期
タイムズカー 売上高	(千円/台・月)	110.1	113.4	116.0	123.0	127.1	122.0	118.2	127.8	141.4	146.4	124.6	107.9	117.0	116.1	145.1
		104.2%	103.0%	102.4%	106.0%	103.3%	96.0%	96.9%	108.1%	110.6%	114.6%	102.8%	86.6%	108.5%	99.2%	125.0%
営業費用		102.0	101.8	104.6	110.5	112.7	119.6	113.1	113.3	122.9	121.7	114.5	103.7	113.7	110.3	119.2
		98.4%	99.8%	102.8%	105.6%	102.0%	106.2%	94.6%	100.1%	108.5%	107.4%	100.4%	90.6%	109.7%	97.0%	108.1%
営業利益		8.1	11.5	11.4	12.5	14.4	2.3	5.0	14.5	18.4	24.7	10.1	4.2	3.3	5.8	25.9
		413.9%	143.0%	98.3%	109.8%	115.0%	16.1%	219.9%	285.5%	127.0%	170.3%	139.3%	41.5%	79.2%	174.4%	444.1%

【参考】駐車場費用を算入した場合の台・月あたり利益 (直営のみ)

		`15/10	`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10 当初計	`23/10 修計	`19/10 上期	`20/10 上期	`21/10 上期	`22/10 上期	`23/10 上期
タイムズカー 営業利益	(千円/台・月)	-	-	-	-	7.7	△5.9	△2.2	6.3	10.3	-	3.4	△3.1	△5.4	△2.5	17.6
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

【再掲】タイムズカー 内訳

(下段：前年同期比)

		`15/10	`16/10	`17/10	`18/10	`19/10	`20/10			`19/10 上期	`20/10 上期
レンタカー 売上高	(千円/台・月)	116.5	120.9	125.9	131.9	138.0	145.6			136.0	114.6
		106.7%	103.8%	104.1%	104.8%	104.6%	105.5%			98.5%	84.3%
営業費用		109.1	113.4	118.9	126.1	132.3	170.5			136.7	124.1
		102.8%	103.9%	104.9%	106.0%	104.9%	128.9%			99.5%	90.8%
営業利益		7.4	7.5	6.9	5.8	5.7	△24.8			△0.6	△9.5
		241.4%	102.1%	92.0%	83.4%	98.8%	-			-	1365.0%
カーシェア 売上高		102.2	104.9	105.9	113.7	115.7	106.9			112.9	102.3
		102.5%	102.6%	100.9%	107.4%	101.8%	92.4%			107.5%	90.6%
営業費用		93.3	88.8	89.9	94.1	92.3	87.3			91.4	86.6
		93.7%	95.2%	101.2%	104.7%	98.0%	94.6%			100.1%	94.7%
営業利益		8.9	16.0	16.0	19.5	23.4	19.5			21.4	15.6
		5709.6%	179.6%	99.4%	122.2%	119.6%	83.7%			156.9%	73.1%

【参考】駐車場費用を算入した場合の台・月あたり利益 (カーシェア)

		`15/10	`16/10	`17/10	`18/10	`19/10	`20/10			`19/10 上期	`20/10 上期
カーシェア 営業利益	(千円/台・月)	-	-	-	-	9.7	6.0			7.6	2.1
		-	-	-	-	-	61.9%			-	27.4%

13.会員サービス

(下段：前期末比)

		`15/10	`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10 当初計	`23/10 修計	`19/10 上期	`20/10 上期	`21/10 上期	`22/10 上期	`23/10 上期
タイムズクラブ会員	(千人)	5,539.4	5,984.2	6,565.9	7,247.2	7,990.2	8,538.8	9,063.2	9,843.0	-	-	7,597.9	8,272.3	8,772.5	9,373.5	10,281.2
		108.0%	108.0%	109.7%	110.4%	110.3%	106.9%	106.1%	108.6%			104.8%	103.5%	102.7%	103.4%	104.5%
タイムズビジネスカード	(千枚)	411.7	558.1	692.8	820.1	939.7	1,031.9	1,138.3	1,267.3	-	-	871.9	987.1	1,072.4	1,195.8	1,316.5
		131.9%	135.6%	124.1%	118.4%	114.6%	109.8%	110.3%	111.3%			106.3%	105.0%	103.9%	105.0%	103.9%
タイムズペイ 加盟店舗	(店)	-	-	1,422	7,065	25,559	45,192	40,796	31,168	-	-	12,866	40,462	46,834	39,046	31,587
		-	-	-	496.8%	361.8%	176.8%	90.3%	76.4%			182.1%	158.3%	103.6%	95.7%	101.3%

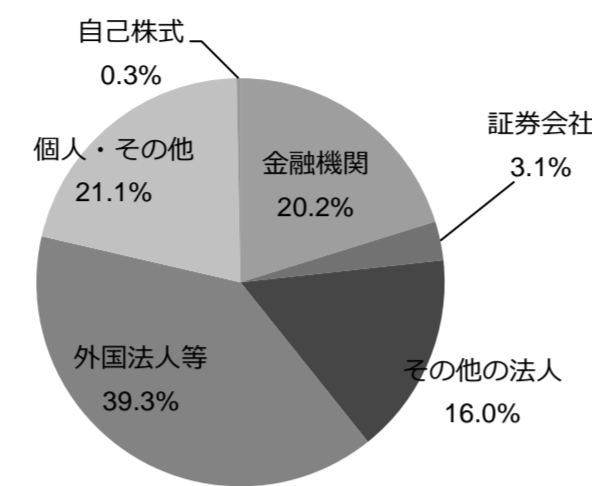
14.株主データ

`22/10月期 上期

■所有者

	株式数(千株)	構成比	人数(人)	構成比
合計	171,048	100.0%	44,141	100.0%
政府・地方公共団体	-	-	-	-
金融機関	34,528	20.2%	34	0.1%
証券会社	5,283	3.1%	30	0.1%
その他の法人	27,360	16.0%	299	0.7%
うち、証券保管振替機構	12	0.0%	1	0.0%
外国法人等	67,305	39.3%	369	0.8%
うち、個人	11	0.0%	63	0.1%
個人・その他	36,041	21.1%	43,408	98.3%
自己株式	528	0.3%	1	0.0%

■株式数構成比



■大株主の状況

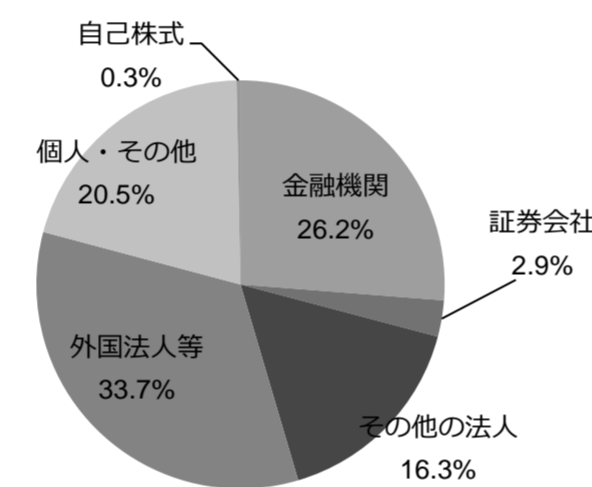
順位	株主氏名	株式数(千株)	持株比率
1	有限会社千寿	21,746	12.71%
2	日本マスタートラスト信託銀行株式会社 (信託口)	16,166	9.45%
3	株式会社日本カストディ銀行 (信託口)	8,910	5.21%
4	西川 光一	8,110	4.74%
5	西川 功	6,194	3.62%
6	BNY GCM CLIENT ACCOUNT JPRD AC ISG (FE-AC)	5,374	3.14%
7	GOLDMAN SACHS INTERNATIONAL	5,058	2.96%
8	日本信号株式会社	3,853	2.25%
9	西川 恭子	3,200	1.87%
10	BNYM SA/NV FOR BNYM FOR BNYM GCM CLIENT ACCTS M ILM FE	3,137	1.83%
合計		81,751	47.79%

`22/10月期 通期

■所有者

	株式数(千株)	構成比	人数(人)	構成比
合計	171,048	100.0%	41,437	100.0%
政府・地方公共団体	-	-	-	-
金融機関	44,890	26.2%	31	0.1%
証券会社	4,915	2.9%	34	0.1%
その他の法人	27,905	16.3%	279	0.7%
うち、証券保管振替機構	12	0.0%	1	0.0%
外国法人等	57,664	33.7%	355	0.9%
うち、個人	10	0.0%	56	0.1%
個人・その他	35,144	20.5%	40,737	98.3%
自己株式	528	0.3%	1	0.0%

■株式数構成比



■大株主の状況

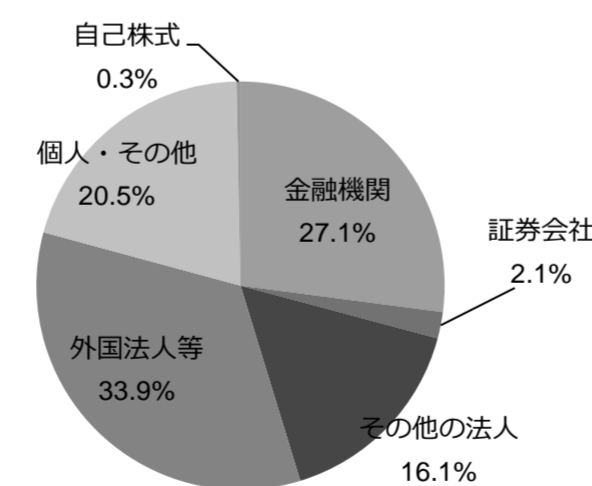
順位	株主氏名	株式数(千株)	持株比率
1	日本マスタートラスト信託銀行株式会社 (信託口)	23,429	13.70%
2	有限会社千寿	21,746	12.71%
3	株式会社日本カストディ銀行 (信託口)	10,766	6.29%
4	西川 光一	8,110	4.74%
5	西川 功	6,194	3.62%
6	日本信号株式会社	3,853	2.25%
7	三菱UFJモルガン・スタンレー証券株式会社	3,475	2.03%
8	GOVERNMENT OF NORWAY	3,247	1.90%
9	西川 恭子	3,200	1.87%
10	UBS AG LONDON A/C IPB SEGREGATED CLIENT ACCOUNT	2,998	1.75%
合計		87,020	50.87%

`23/10月期 上期

■所有者

	株式数(千株)	構成比	人数(人)	構成比
合計	171,048	100.0%	40,587	100.0%
政府・地方公共団体	-	-	-	-
金融機関	46,295	27.1%	32	0.1%
証券会社	3,583	2.1%	38	0.1%
その他の法人	27,542	16.1%	274	0.7%
うち、証券保管振替機構	12	0.0%	1	0.0%
外国法人等	58,067	33.9%	362	0.9%
うち、個人	10	0.0%	58	0.1%
個人・その他	35,032	20.5%	39,880	98.3%
自己株式	528	0.3%	1	0.0%

■株式数構成比



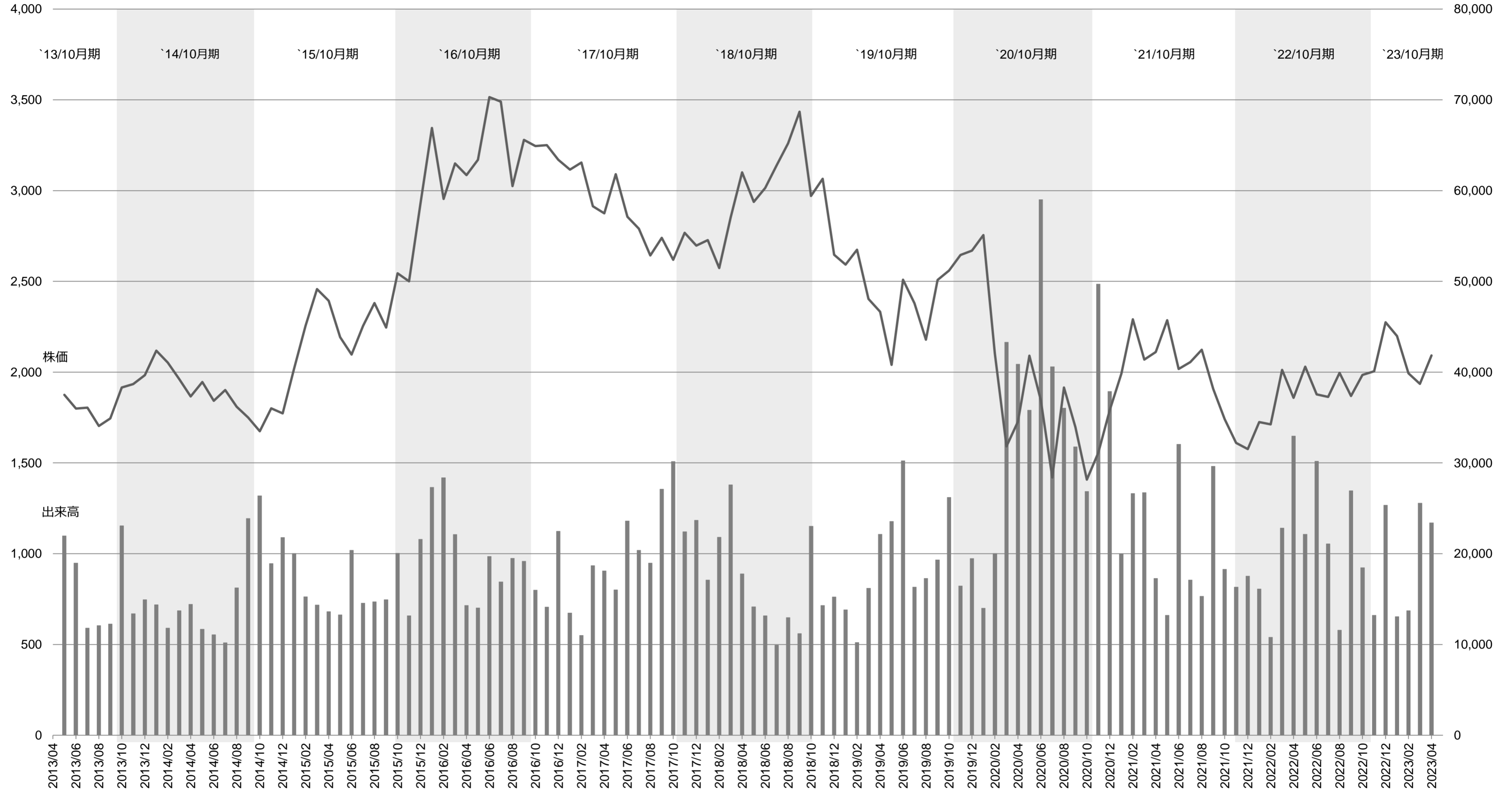
■大株主の状況

順位	株主氏名	株式数(千株)	持株比率
1	日本マスタートラスト信託銀行株式会社 (信託口)	23,767	13.90%
2	有限会社千寿	21,746	12.71%
3	株式会社日本カストディ銀行 (信託口)	13,165	7.70%
4	西川 光一	8,110	4.74%
5	西川 功	6,194	3.62%
6	GOVERNMENT OF NORWAY	3,930	2.30%
7	日本信号株式会社	3,853	2.25%
8	MSIP CLIENT SECURITIES	3,558	2.08%
9	西川 恭子	3,200	1.87%
10	浅井 千寿	2,558	1.50%
合計		90,084	52.67%

15. 株価データ

[株価：円]

[出来高：千株]



[参考] 新株予約権等の状況

	ストックオプション2018	有償ストックオプション2019	2025年満期ユーロ円建CB	2028年満期ユーロ円建CB
決議	2018/11/30 取締役会	2019/2/28 取締役会	2018/10/11 取締役会	2023/2/8 取締役会
行使期間	2021/1/1-2026/12/31	2021/4/1-2027/3/31	2018/11/12-2025/10/15	2023/3/10-2028/2/10
種類	普通株式	普通株式	普通株式	普通株式
残数(株)	257,500	294,000	1,911,714	14,124,294
発行額	-	-	35,000百万円 (残存価格7,310百万円)	35,000百万円
備考	-	株価コミットメント型有償新株予約権2019	転換価格3,823.8円	転換価格2,478円