

Document and entity information

Sep 2017

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2017-11-06
Company name	YUMESHIN HOLDINGS CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	true
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	23620
URL	http://www.yumeshin.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2017-09-30
Representative	
Title	代表取締役社長
Name	佐藤 大央
Inquiries	
Title	執行役員管理本部長
Name	片野 裕之
Tel	03-3210-1212
Other	
Date of general shareholders' meeting (as planned)	2017-12-19
Dividend payable date (as planned)	2017-12-20
Annual securities report filing date (as planned)	2017-12-20
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家・アナリスト向け)
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Sep 2017	Sep 2016
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	30,510	23,270
% change	31.1	10.2
Operating income		
Operating income	2,361	2,433
% change	-2.9	40.9
Ordinary income		
Ordinary income	2,423	2,463
% change	-1.6	25.7
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,426	1,622
% change	-12.1	-13.7
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,606	1,728
Change in comprehensive income	-7.1	-9.9
Other consolidated operating results		
Basic earnings per share (Yen)	19.12	21.76
Diluted earnings per share (Yen)	18.86	21.76
Rate of return on equity (%)	11.6	12.4
Ordinary income to total assets ratio (%)	12.3	12.7
Operating income to net sales ratio (%)	7.7	10.5
Note to consolidated operating results		
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Sep 2017	Sep 2016
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	20,401	19,117
Net assets	13,080	13,511
Capital adequacy ratio (%)	58.7	65.7
Net assets per share (Yen)	160.67	168.55
Note to consolidated financial positions		
Owner's equity	11,981	12,569
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Sep 2017	Sep 2016
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	1,689	726
Cash flows from investing activities	423	-1,118
Cash flows from financing activities	-2,026	-2,172
Cash and equivalents, end of period	8,947	9,017
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

-

Dividends

(in millions of yens)

	Sep 2018	Sep 2017	Sep 2016
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		15.00	17.50
Forecast	15.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		20.00	17.50
Forecast	20.00		
Upper	-		
Lower	-		
Annual			
Result		35.00	35.00
Forecast	35.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		2,610	2,610
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		183.1	160.8
Forecast	90.0		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		21.3	20.0
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

Forecasts		
Forecasts		
Title for forecasts		3. 平成30年 9月期の 連結業績予想（平成 29年10月 1日～平成 30年 9月30日）
Preamble to consolidated forecasts		
Preamble to forecasts		-
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast		39,000
Upper		-
Lower		-
% change		
Forecast		27.8
Upper		-
Lower		-
Operating income		
Operating income		
Forecast		4,500
Upper		-
Lower		-
% change		
Forecast		90.5
Upper		-
Lower		-
Ordinary income		
Ordinary income		
Forecast		4,500
Upper		-
Lower		-
% change		
Forecast		85.7
Upper		-
Lower		-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast		2,900
Upper		-
Lower		-
% change		
Forecast		103.4
Upper		-
Lower		-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast		38.89
Upper		-
Lower		-
Note to consolidated forecasts		
Note to forecasts		-

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

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Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	true	
Number of subsidiaries newly consolidated		2
Name of subsidiaries newly consolidated	株式会社エクストリーム・スポーツ、Keepdata株式会社	
Number of subsidiaries excluded from consolidation	-	
Name of subsidiaries excluded from consolidation	-	
Note to material changes in subsidiaries during this period		
Note to material changes in subsidiaries during this period	-	

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Sep 2017
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Sep 2017	Sep 2016
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	74,573,440	74,573,440
Number of treasury stock at the end of fiscal year	86	86
Average number of shares	74,573,354	74,573,354
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Sep 2017	Sep 2016
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	22,607	17,400
% change	29.9	25.6
Operating income		
Operating income	2,877	2,212
% change	30.0	27.6
Ordinary income		
Ordinary income	3,196	2,390

% change	33.7	21.3
Profit		
Profit	1,837	1,747
% change	5.1	-7.8
Other non-consolidated operating results		
Basic earnings per share (Yen)	24.64	23.44
Diluted earnings per share (Yen)	24.31	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Sep 2017	Sep 2016
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	17,977	17,242
Net assets	12,231	12,596
Capital adequacy ratio (%)	67.6	72.6
Net assets per share (Yen)	163.09	167.75
Note to non-consolidated financial positions		
Owner's equity	12,161	12,509
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Sep 2017
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Sep 2018
Non-consolidated forecasts	
Non-consolidated forecasts	
Title for forecasts	2. 平成30年 9月期の個別業績予想 (平成29年10月 1日 ~ 平成30年 9月30日)
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Main table of non-consolidated forecasts	
Net sales	
Net sales	
Forecast	28,000
Upper	-
Lower	-
% change	
Forecast	23.9
Upper	-
Lower	-
Operating income	
Operating income	
Forecast	4,200
Upper	-
Lower	-
% change	

Forecast	46.0
Upper	-
Lower	-
Ordinary income	
Ordinary income	
Forecast	4,200
Upper	-
Lower	-
% change	
Forecast	31.4
Upper	-
Lower	-
Profit	
Profit	
Forecast	2,900
Upper	-
Lower	-
% change	
Forecast	57.8
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	38.89
Upper	-
Lower	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.