

Document and entity information

| | Mar 2018 | Sep 2017 |
|--|------------|---------------------------|
| Company information | | |
| Company information | | |
| FASF member mark | | true |
| Document name | | 第2四半期決算短信 [日本基準](連結) |
| Filing date | | 2017-10-25 |
| Company name | | CAWACHI LIMITED |
| Securities code | | 26640 |
| URL | | http://www.cawachi.co.jp/ |
| Representative | | |
| Title | | 代表取締役社長 |
| Name | | 河内 伸二 |
| Inquiries | | |
| Title | | 取締役管理本部長 |
| Name | | 小松 順嗣 |
| Tel | | 0285-32-1131 |
| Other | | |
| Quarterly statement filing date (as planned) | | 2017-10-26 |
| Supplemental material of quarterly results | | true |
| Way of getting | | - |
| Convening briefing of quarterly results | | true |
| Target for briefing of quarterly results | | (証券アナリスト・機関 投資家向け) |
| Note to fraction processing method | | (百万円未満切捨て) |
| Stock exchange listings | | |
| Tokyo | | |
| Tokyo 1st section | | true |
| Tokyo 2nd section | | - |
| Tokyo Mothers | | - |
| Tokyo JASDAQ | | - |
| Tokyo PRO Market | | - |
| Tokyo Others | | - |
| Nagoya | | |
| Nagoya 1st section | | - |
| Nagoya 2nd section | | - |
| Nagoya Centrex | | - |
| Nagoya Others | | - |
| Sapporo | | |
| Sapporo | | - |
| Sapporo Ambitious | | - |
| Sapporo Others | | - |
| Fukuoka | | |
| Fukuoka | | - |
| Fukuoka Q-Board | | - |
| Fukuoka Others | | - |
| Green Sheet | | - |
| Japan Securities Dealers Association | | - |
| Business category | | |
| General Business | true | |
| Specific Business | | - |
| Fiscal Year End | 2018-03-15 | |
| Quarterly period | | 2 |

Business Results-Quarterly operating results

(in millions of yens)

| | Sep 2017 | Sep 2016 |
|-----------------------------|----------|----------|
| Quarterly operating results | | |
| Quarterly operating results | | |

| | | |
|--|---------|---------|
| Consolidated operating results | | |
| Consolidated income statements information | | |
| Net sales | | |
| Net sales | 137,903 | 136,319 |
| % change | 1.2 | 2.0 |
| Operating income | | |
| Operating income | 3,109 | 3,218 |
| % change | -3.4 | 42.3 |
| Ordinary income | | |
| Ordinary income | 3,878 | 3,845 |
| % change | 0.9 | 31.0 |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | 2,526 | 2,391 |
| % change | 5.6 | 33.8 |
| Note to consolidated income statements information | | |
| Comprehensive income | | |
| Comprehensive income | 2,505 | 2,383 |
| Change in comprehensive income | 5.1 | 28.4 |
| Other consolidated operating results | | |
| Basic earnings per share (Yen) | 110.85 | 104.19 |
| Diluted earnings per share (Yen) | - | 104.14 |
| Note to consolidated operating results | | |
| Note to operating results | - | - |

Business Results-Quarterly financial positions

(in millions of yens)

| | Sep 2017 | Mar 2017 |
|--|----------|----------|
| Quarterly financial positions | | |
| Quarterly financial positions | | |
| Consolidated financial positions | | |
| Total assets | 186,823 | 180,852 |
| Net assets | 90,544 | 89,099 |
| Capital adequacy ratio (%) | 48.5 | 49.3 |
| Net assets per share (Yen) | 3,970.36 | 3,910.07 |
| Note to consolidated financial positions | | |
| Owner's equity | 90,544 | 89,095 |
| Note to financial positions | - | - |

Business Results-Note to quarterly business results

| | Sep 2017 |
|--|----------|
| Quarterly note to business results | |
| Quarterly note to business results | |
| Note to consolidated financial results | |
| Note to consolidated financial results | - |

Quarterly Dividends

(in millions of yens)

| | Mar 2018 | Sep 2017 | Mar 2017 |
|--------------------------|----------|----------|----------|
| Quarterly dividends | | | |
| Quarterly dividends | | | |
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |
| Result | - | - | - |
| Second quarter | | | |
| Result | 0.00 | - | 0.00 |
| Third quarter | | | |

| | | |
|--|-------|-------|
| Result | | - |
| Forecast | - | |
| Upper | - | |
| Lower | - | |
| Year end | | |
| Result | | 45.00 |
| Forecast | 45.00 | |
| Upper | - | |
| Lower | - | |
| Annual | | |
| Result | | 45.00 |
| Forecast | 45.00 | |
| Upper | - | |
| Lower | - | |
| Correction of dividend forecast from the most recent dividend forecast | | |
| Correction of dividend forecast from the most recent dividend forecast | | |
| Annual | - | |
| Note to dividends | | |
| Note to dividends | | |
| Annual | - | |

Quarterly Forecasts

(in millions of yens)

Mar 2018

| | | |
|---|--|---|
| Quarterly forecasts | | |
| Quarterly forecasts | | |
| Title for forecasts | | 3. 平成30年3月期の連結業績予想(平成29年3月16日～平成30年3月15日) |
| Preamble to consolidated forecasts | | |
| Preamble to forecasts | | - |
| Main table of consolidated forecasts | | |
| Net sales | | |
| Net sales | | |
| Forecast | | 272,500 |
| Upper | | - |
| Lower | | - |
| % change | | |
| Forecast | | 2.3 |
| Upper | | - |
| Lower | | - |
| Operating income | | |
| Operating income | | |
| Forecast | | 6,000 |
| Upper | | - |
| Lower | | - |
| % change | | |
| Forecast | | 4.8 |
| Upper | | - |
| Lower | | - |
| Ordinary income | | |
| Ordinary income | | |
| Forecast | | 7,400 |
| Upper | | - |
| Lower | | - |
| % change | | |
| Forecast | | 4.8 |
| Upper | | - |
| Lower | | - |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | | |
| Forecast | | 4,500 |

| | |
|--|--------|
| Upper | - |
| Lower | - |
| % change | |
| Forecast | 28.2 |
| Upper | - |
| Lower | - |
| Basic earnings per share (Yen) | |
| Basic earnings per share (Yen) | |
| Forecast | 197.45 |
| Upper | - |
| Lower | - |
| Note to consolidated forecasts | |
| Note to forecasts | - |
| Correction of financial forecast from the most recent financial forecast | |
| Correction of financial forecast from the most recent financial forecast | |
| Forecast | true |

Notes, Quarterly-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Sep 2017

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|--|---|
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Others | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | - |
| Number of subsidiaries newly consolidated | - |
| Number of subsidiaries excluded from consolidation | - |
| Note to material changes in subsidiaries during this period | |
| Note to material changes in subsidiaries during this period | - |

Notes, Quarterly-Applying of specific accounting of the consolidated quarterly financial statements

Sep 2017

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|--|---|
| Applying of specific accounting of the consolidated quarterly financial statements | |
| Applying of specific accounting of the consolidated quarterly financial statements | |
| Others | |
| Applying of specific accounting of the consolidated quarterly financial statements | |
| Applying of specific accounting of the consolidated quarterly financial statements | true |
| Note to applying of specific accounting of the consolidated quarterly financial statements | |
| Note to applying of specific accounting of the consolidated quarterly financial statements | 詳細は、添付資料8ページ「2. 四半期連結財務諸表及び主な注記(4)四半期連結財務諸表に関する注記事項(四半期連結財務諸表の作成に特有の会計処理の適用)」をご覧ください。 |

Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

Sep 2017

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|--|------|--|
| Changes in accounting policies, accounting estimates and retrospective restatement | | |
| Changes in accounting policies, accounting estimates and retrospective restatement | | |
| Others | | |
| Changes in accounting policies, accounting estimates and retrospective restatement | | |
| Changes in accounting policies based on revisions of accounting standard | | - |
| Changes in accounting policies other than ones based on revisions of accounting standard | true | |
| Changes in accounting estimates | | - |
| Retrospective restatement | | - |
| Note to changes in accounting policies, accounting estimates and retrospective restatement | | |
| Note to changes in accounting policies, accounting estimates and retrospective restatement | | (注)詳細は、添付資料8ページ「2. 四半期連結財務諸表及び主な注記(3)四半期連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。 |

Notes, Quarterly-Number of issued and outstanding shares common stock

| | Sep 2017 | Mar 2017 | Sep 2016 |
|--|------------|------------|------------|
| Number of issued and outstanding shares (common stock) | | | |
| Number of issued and outstanding shares (common stock) | | | |
| Others | | | |
| Number of issued and outstanding shares (common stock) | | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 24,583,420 | 24,583,420 | |
| Number of treasury stock at the end of fiscal year | 1,778,447 | 1,797,347 | |
| Average number of shares | 22,790,107 | | 22,957,867 |
| Note to number of issued and outstanding shares (common stock) | | | |
| Note to number of issued and outstanding shares (common stock) | - | | |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.