

Document and entity information

Jun 2017

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2017-08-18
Company name	KITAGAWA SEIKI CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	true
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	63270
URL	http://www.kitagawas-eiki.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2017-06-30
Representative	
Title	代表取締役社長
Name	内田 雅敏
Inquiries	
Title	執行役員財務部長
Name	小林 由和
Tel	0847-40-1200
Other	
Date of general shareholders' meeting (as planned)	2017-09-27
Annual securities report filing date (as planned)	2017-09-28
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家・アナリスト)
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Jun 2017	Jun 2016
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	4,855	3,575
% change	35.8	-16.5
Operating income		
Operating income	422	55
% change	661.6	-79.4
Ordinary income		
Ordinary income	378	-83
% change	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent	311	-135
% change	-	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	340	-189
Change in comprehensive income	-	-
Other consolidated operating results		
Basic earnings per share (Yen)	44.43	-19.41
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	30.7	-15.8
Ordinary income to total assets ratio (%)	6.2	-1.3
Operating income to net sales ratio (%)	8.7	1.6
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Jun 2017	Jun 2016
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	6,366	5,919
Net assets	1,540	1,037
Capital adequacy ratio (%)	19.8	13.0
Net assets per share (Yen)	164.81	110.60
Note to consolidated financial positions		
Owner's equity	1,260	769
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Jun 2017	Jun 2016
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	116	323
Cash flows from investing activities	-200	717
Cash flows from financing activities	-209	-735
Cash and equivalents, end of period	1,194	1,467
Note to consolidated cash flows		
Note to cash flows	-	-

Business Results-Note to business results

Jun 2017

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Jun 2018	Jun 2017	Jun 2016
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Annual			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		-	-
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		-	-
Forecast	-		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		-	-
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Jun 2018	Dec 2017
Forecasts		
Forecasts		
Title for forecasts	3. 平成30年 6月期の 連結業績予想（平成 29年 7月 1日～平成 30年 6月30日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	4,950	2,200
Upper	-	-
Lower	-	-
% change		
Forecast	1.9	88.4
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	420	160
Upper	-	-
Lower	-	-
% change		
Forecast	-0.5	120.4
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	390	140
Upper	-	-
Lower	-	-
% change		
Forecast	3.0	22.6
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	280	110
Upper	-	-
Lower	-	-
% change		
Forecast	-10.2	-10.3
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	36.61	14.38
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

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Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Jun 2017
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Jun 2017	Jun 2016
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	7,649,600	6,959,600
Number of treasury stock at the end of fiscal year	1,796	1,796
Average number of shares	7,016,352	6,957,804
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Jun 2017	Jun 2016
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	3,689	2,726
% change	35.3	-8.1
Operating income		
Operating income	359	74
% change	381.8	-54.3
Ordinary income		

Ordinary income	320	-56
% change	-	-
Profit		
Profit	292	-131
% change	-	-
Other non-consolidated operating results		
Basic earnings per share (Yen)	41.64	-18.91
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Jun 2017	Jun 2016
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	4,906	4,400
Net assets	728	264
Capital adequacy ratio (%)	14.9	5.9
Net assets per share (Yen)	95.32	37.43
Note to non-consolidated financial positions		
Owner's equity	728	260
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Jun 2017
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.