June 26, 2017

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For Immediate Release

Real Estate Investment Trust Securities Issuer: GLP J-REIT Shiodome City Center, 1-5-2 Higashi-Shimbashi, Minato-ku, Tokyo Representative: Yoji Tatsumi, Executive Director (Security Code: 3281) Asset Management Company: GLP Japan Advisors Inc. Representative: Yoji Tatsumi, President & CFO Contact: Aki Sadahiro, Head of Corporate Planning Department

Notice Concerning Establishment of Commitment Line

GLP J-REIT announces that it made a decision with regard to establishment of a commitment line and concluded the commitment line agreement. Details are as follows.

1. Purpose of commitment line establishment

GLP J-REIT decided to establish commitment line for the purpose to secure flexible and stable fund raising measure, should fund procurement needed to acquire new properties, to repay existing loans (including J-REIT Bonds) and to return deposits.

2. Overview of commitment line agreement

(1) Maximum Ioan amount	6 billion yen
(2) Date of contract	June 26, 2017
(3) Contact period	From July 1, 2017 to June 30, 2018
(4) Lenders	Sumitomo Mitsui Banking Corporation
	The Bank of Tokyo-Mitsubishi UFJ, Ltd.
(5) Collateral, Guarantee	Unsecured, Unguaranteed

3. Other matters necessary for investors' appropriate understanding/judgment of the concerned information

With respect to the risks associated with this matter, the content of "Investment Risks" stated in the securities report submitted on May 30, 2017 has not changed.

*GLP J-REIT website address: <u>http://www.glpjreit.com/english/</u>