

[Translation]

May 18, 2017

Company Name: Japan Exchange Group, Inc.
Name of Representative: Akira Kiyota,
Director & Representative Executive Officer,
Group CEO
(Code No.: 8697, TSE 1st Section)
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Status and Conclusion of Acquisition of Own Shares
(Acquisition of Own Shares based on Provisions of the Articles of Incorporation
Pursuant to Article 459, Paragraph 1 of the Companies Act)

Japan Exchange Group, Inc. ("JPX") hereby announces the status of matters regarding acquisition of own shares pursuant to the provisions of its Articles of Incorporation and Article 459, Paragraph 1 of the Companies Act, which was resolved at its Board of Directors meeting held on January 30, 2017, as follows.

JPX also announces that this acquisition of own shares, based on the above resolution at its Board of Directors meeting, has concluded as follows.

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|----|-----------------------------------|--|
| 1. | Classification of shares acquired | Common shares |
| 2. | Total no. of shares acquired | 1,621,900 shares |
| 3. | Total value of shares acquired | JPY 2,646,587,000 |
| 4. | Acquisition period | May 1, 2017 – May 18, 2017 |
| 5. | Acquisition method | Purchase on the market of Tokyo Stock Exchange |
- * The acquisition period is based on the trade date.

(Reference)

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|----|---|---|
| 1. | Details of the resolution reached at the Board of Directors meeting held on January 30, 2017 | |
| | (1) Classification of shares to be acquired | Common shares |
| | (2) Total no. of shares to be acquired | 16,000,000 shares (maximum)
(2.9% of total no. of shares issued (excluding treasury shares)) |
| | (3) Total value of shares to be acquired | JPY 16 billion (maximum) |
| | (4) Acquisition period | January 31, 2017 – July 27, 2017 |
| | (5) Acquisition method | Purchase on the market of Tokyo Stock Exchange |
| 2. | Cumulative no. of own shares acquired based on the above resolution at the Board of Directors meeting | |
| | (1) Total no. of shares acquired | 9,963,600 shares |
| | (2) Total value of shares acquired | JPY 15,999,950,900 |