

Document and entity information

Mar 2017

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2017-05-15
Company name	WATAMI CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	75220
URL	https://www.watami.co.jp/
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2017-03-31
Representative	
Title	代表取締役社長
Name	清水 邦晃
Inquiries	
Title	取締役経営管理本部長
Name	小田 剛志
Tel	03-5737-2703
Other	
Date of general shareholders' meeting (as planned)	2017-06-25
Dividend payable date (as planned)	2017-06-26
Annual securities report filing date (as planned)	2017-06-26
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家・証券アナリスト・報道機関向け)
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2017	Mar 2016
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	100,312	128,246
% change	-21.7	-17.4
Operating income		
Operating income	182	-290
% change	-	-
Ordinary income		
Ordinary income	717	-1,132
% change	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent	-1,833	7,810
% change	-	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	-1,724	7,735
Change in comprehensive income	-	-
Other consolidated operating results		
Basic earnings per share (Yen)	-46.89	209.13
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	-10.3	55.1
Ordinary income to total assets ratio (%)	1.5	-1.2
Operating income to net sales ratio (%)	0.2	-0.2
Note to consolidated operating results		
Investment profit (loss) on equity method	-41	-21
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Mar 2017	Mar 2016
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	41,129	50,767
Net assets	16,904	19,099
Capital adequacy ratio (%)	40.3	36.9
Net assets per share (Yen)	424.59	479.23
Note to consolidated financial positions		
Owner's equity	16,599	18,735
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Mar 2017	Mar 2016
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	3,042	2,701
Cash flows from investing activities	-6,921	19,026
Cash flows from financing activities	-6,452	-12,117
Cash and equivalents, end of period	8,638	19,052
Note to consolidated cash flows		
Note to cash flows	-	-

Business Results-Note to business results

Mar 2017

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2018	Mar 2017	Mar 2016
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		5.00	10.00
Forecast	5.00		
Upper	-		
Lower	-		
Annual			
Result		5.00	10.00
Forecast	5.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		195	390
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		-	4.7
Forecast	195.4		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.1	2.7
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Mar 2018	Sep 2017
Forecasts		
Forecasts		
Title for forecasts	3. 平成30年 3月期の 連結業績予想（平成 29年 4月 1日～平成 30年 3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	96,000	45,000
Upper	-	-
Lower	-	-
% change		
Forecast	-4.3	-6.7
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	500	-700
Upper	-	-
Lower	-	-
% change		
Forecast	173.6	-
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	750	-600
Upper	-	-
Lower	-	-
% change		
Forecast	4.4	-
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	100	-1,000
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	2.55	-25.57
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

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Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2017
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2017	Mar 2016
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	41,686,780	41,686,780
Number of treasury stock at the end of fiscal year	2,592,803	2,592,469
Average number of shares	39,094,213	37,344,891
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2017	Mar 2016
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	83,341	31,663
% change	163.2	624.1
Operating income		
Operating income	369	1,269
% change	-70.9	-33.7
Ordinary income		

Ordinary income	477	1,278
% change	-62.6	-37.8
Profit		
Profit	-1,180	6,121
% change	-	-
Other non-consolidated operating results		
Basic earnings per share (Yen)	-30.19	163.91
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2017	Mar 2016
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	38,959	47,031
Net assets	16,898	18,545
Capital adequacy ratio (%)	42.7	38.7
Net assets per share (Yen)	425.91	466.03
Note to non-consolidated financial positions		
Owner's equity	16,650	18,219
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2017
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.