# Document and entity information

	Mar 2017
ompany information	
Company information	
FASF member mark Document name	true 決算短信〔日本基
Filing date	準〕(連結) 2017-05-15
Company name	SAWAI PHARMACEUTIC CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	<u>.</u>
Nagoya Centrex	-
Nagoya Others	
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	455
URL	http://www.sawai.o
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2017-03-31
Representative	
Title	代表取締役社長
Name	澤井 光郎
Inquiries	
Title	上席執行役員経営 理部長
Name	末吉 一彦
Tel	06-6105-5711
Other	
Date of general shareholders' meeting (as planned)	2017-06-27
Dividend payable date (as planned)	2017-06-28
Annual securities report filing date (as planned)	2017-06-27
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(アナリスト・機 投資家向け)
Note to fraction processing method	(百万円未満切捨 て )

## **Business Results-Operating results**

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(1	n	mii	lions	σ	yens)	)

	Mar 2017	Mar 2016
perating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	132,428	123,492
% change	7.2	17.1
Operating income		
Operating income	20,633	23,18
% change	-11.0	12.
Ordinary income		
Ordinary income	20,557	23,02
% change	-10.7	11.
Profit attributable to owners of parent		
Profit attributable to owners of parent	15,914	17,15
% change	-7.2	22.
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	16,503	16,80
Change in comprehensive income	-1.8	15.
Other consolidated operating results		
Basic earnings per share (Yen)	431.65	465.5
Diluted earnings per share (Yen)	431.39	465.2
Rate of return on equity (%)	12.1	14.
Ordinary income to total assets ratio (%)	9.6	12.
Operating income to net sales ratio (%)	15.6	18.
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

## **Business Results-Financial positions**

(in millions of yens)		
	Mar 2017	Mar 2016
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	221,538	206,492
Net assets	137,600	125,720
Capital adequacy ratio (%)	62.0	60.8
Net assets per share (Yen)	3,722.90	3,405.20
Note to consolidated financial positions		
Owner's equity	137,257	125,539
Note to financial positions	-	

### **Business Results-Cash flows**

#### (in millions of yens)

	Mar 2017	Mar 2016
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	20,628	19,975
Cash flows from investing activities	-16,206	-22,937
Cash flows from financing activities	-6,740	13,473
Cash and equivalents, end of period	30,771	33,096

#### **Business Results-Note to business results**

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	Mar 2017
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

#### Dividends

(in millions of ye	ns)		
	Mar 2018	Mar 2017	Mar 2016
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		65.00	55.00
Forecast	65.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		65.00	65.00
Forecast	65.00		
Upper	-		
Lower	-		
Annual			
Result		130.00	120.00
Forecast	130.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		4,792	4,424
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		30.1	25.8
Forecast	-		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		3.6	3.7
Note to dividends			
Note to dividends			
Annual		-	

#### Forecasts

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	Mar 2018	Sep 2017
Forecasts		
Forecasts		
Title for forecasts	3. 平成30年 3月期の 連結業績予想(平成 29年 4月 1日~平成 30年 3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Sales		
Sales		
Forecast	142,000	-
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	24,200	-
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Profit before tax		
Profit before tax		
Forecast	23,800	-
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	18,200	-
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Basic earning per share (Yen)		
Basic earnings per share (Yen)		
Forecast	493.65	-
Upper	-	-
Lower	-	-
Note to consolidated forecasts		

Note to consolidated forecasts

Note to forecasts

# Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2017
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

# Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2017
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

### Notes-Number of issued and outstanding shares common stock

	Mar 2017	Mar 2016
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	38,167,988	38,166,588
Number of treasury stock at the end of fiscal year	1,299,572	1,299,539
Average number of shares	36,868,025	36,848,561
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.