

Document and entity information

Mar 2017

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2017-05-10
Company name		Maruichi Steel Tube Ltd.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		54630
URL		http://www.maruichikokan.co.jp
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2017-03-31
Representative		
Title		代表取締役会長兼 CEO
Name		鈴木 博之
Inquiries		
Title		執行役員 経理部長
Name		河村 康生
Tel		06-6531-1201
Other		
Date of general shareholders' meeting (as planned)		2017-06-23
Dividend payable date (as planned)		2017-06-26
Annual securities report filing date (as planned)		2017-06-26
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		証券アナリスト、機関 投資家向け
Note to fraction processing method		(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

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Operating results	
Operating results	
Consolidated operating results	

Consolidated income statements information		
Net sales		
Net sales	137,277	144,968
% change	-5.3	-5.0
Operating income		
Operating income	24,502	17,027
% change	43.9	-4.0
Ordinary income		
Ordinary income	26,192	18,944
% change	38.3	-4.9
Profit attributable to owners of parent		
Profit attributable to owners of parent	17,715	11,184
% change	58.4	20.3
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	23,879	65
Change in comprehensive income	-	-99.6
Other consolidated operating results		
Basic earnings per share (Yen)	214.09	133.71
Diluted earnings per share (Yen)	213.89	133.58
Rate of return on equity (%)	7.4	4.7
Ordinary income to total assets ratio (%)	8.7	6.1
Operating income to net sales ratio (%)	17.8	11.7
Note to consolidated operating results		
Investment profit (loss) on equity method	719	730
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Mar 2017	Mar 2016
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	306,453	294,871
Net assets	259,223	241,878
Capital adequacy ratio (%)	81.2	78.7
Net assets per share (Yen)	3,006.58	2,806.07
Note to consolidated financial positions		
Owner's equity	248,777	232,187
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Mar 2017	Mar 2016
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	21,785	23,113
Cash flows from investing activities	-4,343	-1,708
Cash flows from financing activities	-10,790	-16,638
Cash and equivalents, end of period	59,196	52,605
Note to consolidated cash flows		
Note to cash flows	-	-

Business Results-Note to business results

	Mar 2017
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2018	Mar 2017	Mar 2016
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		25.00	25.00
Forecast	25.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		59.50	52.00
Forecast	57.50		
Upper	-		
Lower	-		
Annual			
Result		84.50	77.00
Forecast	82.50		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		6,991	6,396
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		39.5	57.6
Forecast	42.4		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.9	2.7
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Mar 2018	Sep 2017
Forecasts		
Forecasts		
Title for forecasts	3. 平成30年3月期の連結業績予想(平成29年4月1日～平成30年3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	154,300	75,000

Upper	-	-
Lower	-	-
% change		
Forecast	12.4	14.0
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	22,300	10,800
Upper	-	-
Lower	-	-
% change		
Forecast	-9.0	-11.6
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	23,500	11,700
Upper	-	-
Lower	-	-
% change		
Forecast	-10.3	-9.0
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	16,100	7,500
Upper	-	-
Lower	-	-
% change		
Forecast	-9.1	7.2
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	194.58	90.64
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	-

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

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Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Number of subsidiaries newly consolidated

Name of subsidiaries newly consolidated

Number of subsidiaries excluded from consolidation

Name of subsidiaries excluded from consolidation

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

Notes-Changes in accounting policies and accounting estimates retrospective restatement

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Changes in accounting policies and accounting estimates, retrospective

restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	(注)詳細は、添付資料14ページ「(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Mar 2017	Mar 2016
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	94,000,000	94,000,000
Number of treasury stock at the end of fiscal year	11,255,822	11,255,369
Average number of shares	82,744,512	83,652,075
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.