

May 9, 2017

Company Name: TEIJIN LIMITED

President and CEO: Jun Suzuki

Stock Listing: Tokyo Stock Exchange, First Section

(Code No.: 3401)

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Notice Regarding Adjustment of Conversion Price for Zero Coupon Convertible Bonds due 2018 and 2021

TEIJIN LIMITED (the “Company”) hereby announces the adjustment of conversion price for the Zero Coupon Convertible Bonds due 2018 and 2021 (the “Bonds”).

Adjustment of Conversion Price

Name of issue	Conversion price Prior to the adjustment	Conversion price after the adjustment
Zero Coupon Convertible Bonds due 2018	¥2,063.5	¥2,035.7
Zero Coupon Convertible Bonds due 2021	¥2,028.6	¥2,001.3

Effective date

As of April 1, 2017

Reason for the Adjustment

Adjustment of Conversion Price pursuant to Condition 5.2.4 of the terms and conditions of the Bonds due to the Extraordinary Dividend (as defined in such Condition 5.2.4) resulting from payment of a dividend of ¥30 per Share. The payment of such dividend was approved at the board of directors of the Company on May 9, 2017.