

# Document and entity information

Dec 2016

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕 (連結)
Filing date	2017-02-13
Company name	SIIX CORPORATION
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	76130
URL	http://www.siix.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2016-12-31
Representative	
Title	代表取締役社長
Name	桔梗 芳人
Inquiries	
Title	執行役員経理部長
Name	大野 精二
Tel	06-6266-6415
Other	
Date of general shareholders' meeting (as planned)	2017-03-30
Dividend payable date (as planned)	2017-03-31
Annual securities report filing date (as planned)	2017-03-30
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	機関投資家・アナリスト 向け
Note to fraction processing method	(百万円未満切捨て)

## Business Results-Operating results

(in millions of yens)

Dec 2016

Dec 2015

Operating results	
Operating results	
Consolidated operating results	
Consolidated income statements information	

Net sales		
Net sales	212,768	235,035
% change	-9.5	12.1
Operating income		
Operating income	9,134	8,913
% change	2.5	43.0
Ordinary income		
Ordinary income	9,146	9,002
% change	1.6	39.3
Profit attributable to owners of parent		
Profit attributable to owners of parent	6,698	6,717
% change	-0.3	62.6
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	4,942	4,648
Change in comprehensive income	6.3	-50.3
Other consolidated operating results		
Basic earnings per share (Yen)	267.62	275.87
Diluted earnings per share (Yen)	252.56	267.67
Rate of return on equity (%)	13.3	14.8
Ordinary income to total assets ratio (%)	8.3	8.4
Operating income to net sales ratio (%)	4.3	3.8
Note to consolidated operating results		
Investment profit (loss) on equity method	189	66

## Business Results-Financial positions

(in millions of yens)

	Dec 2016	Dec 2015
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	109,695	109,957
Net assets	51,573	49,739
Capital adequacy ratio (%)	46.8	45.1
Net assets per share (Yen)	2,084.39	1,972.70
Note to consolidated financial positions		
Owner's equity	51,332	49,585

## Business Results-Cash flows

(in millions of yens)

	Dec 2016	Dec 2015
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	6,333	7,996
Cash flows from investing activities	-5,450	-5,113
Cash flows from financing activities	-4,171	3,352
Cash and equivalents, end of period	8,776	12,473

## Dividends

(in millions of yens)

	Dec 2017	Dec 2016	Dec 2015
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		

Upper	-		
Lower	-		
Second quarter			
Result		24.00	18.00
Forecast	26.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		26.00	24.00
Forecast	26.00		
Upper	-		
Lower	-		
Annual			
Result		50.00	42.00
Forecast	52.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,243	1,028
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		18.7	15.2
Forecast	16.9		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.5	2.3
Note to dividends			
Detail of dividend per share-fiscal year end (Yen)			
Commemorative dividend			
Annual			
Result		2.00	

## Forecasts

(in millions of yens)

Dec 2017

Forecasts		
Forecasts		
Title for forecasts		3. 平成29年12月期の連結業績予想(平成29年1月1日～平成29年12月31日)
Preamble to consolidated forecasts		
Preamble to forecasts		-
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast		230,000
Upper		-
Lower		-
% change		
Forecast		8.1
Upper		-
Lower		-
Operating income		
Operating income		
Forecast		10,500

Upper	-
Lower	-
% change	
Forecast	15.0
Upper	-
Lower	-
Ordinary income	
Ordinary income	
Forecast	10,500
Upper	-
Lower	-
% change	
Forecast	14.8
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	7,600
Upper	-
Lower	-
% change	
Forecast	13.5
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	308.60
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	(注)当社は年次で業績管理を行っているため、通期のみの開示としております。

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Dec 2016

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

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## Notes-Changes in accounting policies and accounting estimates retrospective restatement

Dec 2016

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

true

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies and accounting estimates,  
retrospective restatement

Note to changes in accounting policies and accounting estimates,  
retrospective restatement

(注)詳細は【添付資料】18ページ「5.連結財務諸表(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

## Notes-Number of issued and outstanding shares common stock

	Dec 2016	Dec 2015
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	25,200,000	25,200,000
Number of treasury stock at the end of fiscal year	573,002	64,000
Average number of shares	25,029,075	24,350,290
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注)1株当たり当期純利益(連結)の算定の基礎となる株式数については、【添付資料】27ページ「1株当たり情報」をご覧ください。	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Dec 2016	Dec 2015
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	76,561	86,187
% change	-11.2	9.9
Operating income		
Operating income	234	801
% change	-70.8	12.5
Ordinary income		
Ordinary income	3,185	2,118
% change	50.4	-12.4
Profit		
Profit	3,072	1,774
% change	73.1	-18.3
Other non-consolidated operating results		
Basic earnings per share (Yen)	122.74	72.89
Diluted earnings per share (Yen)	115.84	70.72

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2016	Dec 2015
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	38,038	39,404
Net assets	14,442	14,683
Capital adequacy ratio (%)	38.0	37.3
Net assets per share (Yen)	586.46	584.15
Note to non-consolidated financial positions		
Owner's equity	14,442	14,683

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.