

## Document and entity information

Dec 2016

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2017-01-31
Company name		SOLXYZ Co.,Ltd.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		42840
URL		<a href="http://www.solxyz.co.jp/">http://www.solxyz.co.jp/</a>
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2016-12-31
Representative		
Title		代表取締役社長
Name		長尾 章
Inquiries		
Title		執行役員管理本部長
Name		金成 宏季
Tel		03-6722-5011
Other		
Date of general shareholders' meeting (as planned)		2017-03-30
Dividend payable date (as planned)		2017-03-31
Annual securities report filing date (as planned)		2017-03-31
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		-
Target audience		-
Note to fraction processing method		(百万円未満切捨て)

## Business Results-Operating results

(in millions of yens)

Dec 2016

Dec 2015

Operating results

## Operating results

Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	13,288	11,315
% change	17.4	7.7
Operating income		
Operating income	613	593
% change	3.3	9.6
Ordinary income		
Ordinary income	604	607
% change	-0.5	-9.0
Profit attributable to owners of parent		
Profit attributable to owners of parent	363	300
% change	20.8	-27.3
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	233	285
Change in comprehensive income	-18.2	-15.5
Other consolidated operating results		
Basic earnings per share (Yen)	30.21	26.57
Diluted earnings per share (Yen)	29.96	26.28
Rate of return on equity (%)	9.0	8.6
Ordinary income to total assets ratio (%)	6.6	7.3
Operating income to net sales ratio (%)	4.6	5.2
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results		
	-	

## Business Results-Financial positions

(in millions of yens)

	Dec 2016	Dec 2015
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	9,414	8,976
Net assets	4,220	4,041
Capital adequacy ratio (%)	43.9	44.0
Net assets per share (Yen)	342.97	328.02
Note to consolidated financial positions		
Owner's equity	4,128	3,949
Note to financial positions		
	-	

## Business Results-Cash flows

(in millions of yens)

	Dec 2016	Dec 2015
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	441	652
Cash flows from investing activities	-354	-809
Cash flows from financing activities	-177	763
Cash and equivalents, end of period	2,585	2,676
Note to consolidated cash flows		
Note to cash flows	-	

## Business Results-Note to business results

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

-

## Dividends

(in millions of yens)

	Dec 2017	Dec 2016	Dec 2015
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		8.00	5.00
Forecast	5.00		
Upper	-		
Lower	-		
Annual			
Result		8.00	5.00
Forecast	5.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		96	60
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		26.5	18.8
Forecast	15.0		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.4	1.6
Note to dividends			
Note to dividends			
Annual		-	

## Forecasts

(in millions of yens)

Dec 2017

Jun 2017

Forecasts		
Forecasts		
Title for forecasts	3. 平成29年12月期の 連結業績予想(平成29 年1月1日～平成29 年12月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	13,400	6,300
Upper	-	-
Lower	-	-
% change		
Forecast	0.8	0.2
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	700	160
Upper	-	-
Lower	-	-
% change		
Forecast	14.2	-41.2
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	700	160
Upper	-	-
Lower	-	-
% change		
Forecast	15.9	-28.9
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	400	70
Upper	-	-
Lower	-	-
% change		
Forecast	10.2	-29.3
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	33.23	5.81
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Dec 2016

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope

of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Dec 2016
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Dec 2016	Dec 2015
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	13,410,297	13,410,297
Number of treasury stock at the end of fiscal year	1,371,692	1,371,436
Average number of shares	12,038,774	11,330,247
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Dec 2016	Dec 2015
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	10,125	8,134
% change	24.5	11.0
Operating income		
Operating income	186	215
% change	-13.1	-11.2
Ordinary income		
Ordinary income	211	268

% change	-21.2	-12.3
Profit		
Profit	100	87
% change	13.8	20.9
Other non-consolidated operating results		
Basic earnings per share (Yen)	8.31	7.76
Diluted earnings per share (Yen)	8.25	7.68
Note to non-consolidated operating results		
Note to operating results	-	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2016	Dec 2015
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	7,321	7,213
Net assets	3,254	3,266
Capital adequacy ratio (%)	44.4	45.2
Net assets per share (Yen)	269.81	270.78
Note to non-consolidated financial positions		
Owner's equity	3,248	3,259
Note to financial positions	-	

## Business Results-Note to overview of nonconsolidated business results

	Dec 2016
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.