

Translation of Japanese Original

January 30, 2017

To All Concerned Parties

REIT Issuer:  
Kenedix Office Investment Corporation  
Naokatsu Uchida, Executive Director  
(Securities Code: 8972)

Asset Management Company:  
Kenedix Real Estate Fund Management, Inc.  
Ryosuke Homma, CEO and President

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**Notice Concerning Submission of Shelf Registration Statement of Investment Corporation Bonds**

Kenedix Office Investment Corporation (“the Investment Corporation”) has announced that it filed a shelf registration statement for the investment corporation bonds. With this submission of a shelf registration statement, the Investment Corporation cancelled the shelf registration statement for the investment corporation bonds announced in the press release “Notice Concerning the Submission of Shelf Registration of Investment Corporation Bonds” dated February 6, 2015. Details are provided as follows.

**1. Overview of the Filed Shelf Registration Statement**

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|--|---|
| (1) Planned Issue amount                   | ¥ 100,000,000,000   |
| (2) Type of Domestic Investment Securities | Investment corporation bonds (excluding short-term investment corporation bonds)  |
| (3) Shelf Registration Submission Date     | January 30, 2017  |
| (4) Planned Issuance Period                | February 7, 2017 to February 6, 2019  |
| (5) Use of Funds                           | Acquisition funds for specified assets (as defined in Article 2, Paragraph 1 of the Investment Trusts and Investment Corporations Law (Law No.198 of 1951, including subsequent amendments)), repayment funds for borrowings, redemption funds for investment corporation bonds (including short-term investment corporation bonds), refund funds for lease and guarantee deposits, funds to pay for repairs and maintenance, working capital, etc. |

**2. Overview of the Cancelled Shelf Registration Statement**

The shelf registration statement for the investment corporation bonds filed on February 6, 2015 (planned issuance period: February 15, 2015 to February 14, 2017)

The Investment Corporation’s website: <http://www.kdo-reit.com/en/>

This notice is the English translation of the Japanese announcement on our website released on January 30, 2017. However, no assurance or warranties are given for the completeness or accuracy of this English translation.