

Third Quarterly Results Announcement for the Nine Months Ended December 31, 2016 of SBI SECURITIES

SBI Holdings, Inc. (hereinafter the “Company”) hereby announces the consolidated results for the nine months ended December 31, 2016 (based on Japan GAAP) of SBI SECURITIES Co., Ltd. (Head office: Minato-ku, Tokyo; Representative Director: Masato Takamura; hereinafter “SBI SECURITIES”), a consolidated subsidiary of the Company, as indicated below.

(Amounts are rounded down to the nearest million Japanese yen)

Consolidated Financial Results of the Third Quarter of Fiscal Year Ending March 31, 2017

(April 1, 2016 to December 31, 2016)

(Percentages represent year-on-year changes)

	Operating Revenue		Net Operating Revenue		Operating Income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2016	66,541	-1.0	61,753	-0.5	28,195	-6.7
Nine months ended December 31, 2015	67,221	—	62,033	—	30,205	—

	Ordinary Income		Profit attributable to owners of the Company	
	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2016	28,179	-6.7	20,988	12.8
Nine months ended December 31, 2015	30,199	—	18,613	—

SBI SECURITIES discloses its financial results on a consolidated basis from the fiscal year ended March 31, 2016. However, in the previous fiscal year, SBI SECURITIES disclosed its financial results on a non-consolidated basis; therefore the year-on-year changes for the financial results for the nine months ended December 31, 2015 are not presented above.

Also, SBI SECURITIES’ total stock brokerage trading value for the April to December 2016 period was JPY 70,003,487 million.

Meanwhile the Company is scheduled to announce its consolidated financial results for the nine months ended December 31, 2016, on January 31, 2017.

For further information, please contact:

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