

## Document and entity information

Oct 2016

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2016-12-09
Company name	SENSHU ELECTRIC CO.,LTD.
Securities code	98240
URL	http://www.senden.co.jp
Representative	
Title	代表取締役社長
Name	西村 元秀
Inquiries	
Title	専務取締役兼執行役員管理本部長
Name	宮石 忍
Tel	06-6384-1101
Other	
Date of general shareholders' meeting (as planned)	2017-01-26
Dividend payable date (as planned)	2017-01-27
Annual securities report filing date (as planned)	2017-01-27
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(アナリスト向け) (百万円未満切捨て)
Note to fraction processing method	
Stock exchange listings	
Tokyo	
Tokyo 1st section	-
Tokyo 2nd section	true
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2016-10-31

## Business Results-Operating results

(in millions of yens)

Oct 2016

Oct 2015

Operating results	
Operating results	

Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	67,666	76,132
% change	-11.1	0.3
Operating income		
Operating income	2,802	2,345
% change	19.5	-5.6
Ordinary income		
Ordinary income	2,978	2,740
% change	8.7	-3.4
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,585	1,570
% change	0.9	-5.6
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,182	1,529
Change in comprehensive income	-22.7	-15.1
Other consolidated operating results		
Basic earnings per share (Yen)	155.21	150.11
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	4.6	4.7
Ordinary income to total assets ratio (%)	5.1	4.6
Operating income to net sales ratio (%)	4.1	3.1
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

## Business Results-Financial positions

(in millions of yens)

	Oct 2016	Oct 2015
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	56,837	59,839
Net assets	34,727	34,391
Capital adequacy ratio (%)	61.0	57.3
Net assets per share (Yen)	3,429.21	3,305.28
Note to consolidated financial positions		
Owner's equity	34,653	34,299
Note to financial positions	-	-

## Business Results-Cash flows

(in millions of yens)

	Oct 2016	Oct 2015
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	3,232	2,403
Cash flows from investing activities	9	-895
Cash flows from financing activities	-983	-711
Cash and equivalents, end of period	15,412	13,270
Note to consolidated cash flows		
Note to cash flows	-	-

## Business Results-Note to business results

Oct 2016

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Oct 2017	Oct 2016	Oct 2015
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		20.00	18.00
Forecast	20.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		20.00	18.00
Forecast	20.00		
Upper	-		
Lower	-		
Annual			
Result		40.00	36.00
Forecast	40.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		405	375
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		25.8	24.0
Forecast	19.2		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.2	1.1
Note to dividends			
Note to dividends			
Annual		-	

## Forecasts

(in millions of yens)

	Oct 2017	Apr 2017
Forecasts		
Forecasts		
Title for forecasts	3. 平成29年10月期の連結業績予想（平成28年11月1日～平成29年10月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		

Net sales		
Net sales		
Forecast	74,750	37,460
Upper	-	-
Lower	-	-
% change		
Forecast	10.5	6.4
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	2,960	1,580
Upper	-	-
Lower	-	-
% change		
Forecast	5.6	10.4
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	3,180	1,690
Upper	-	-
Lower	-	-
% change		
Forecast	6.8	11.0
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	2,100	1,120
Upper	-	-
Lower	-	-
% change		
Forecast	32.5	22.6
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	207.81	110.83
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts		
	-	

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Oct 2016

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

-

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

Oct 2016

Changes in accounting policies and accounting estimates, retrospective

restatement		
Changes in accounting policies and accounting estimates, retrospective restatement		
Others		
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies based on revisions of accounting standard	true	
Changes in accounting policies other than ones based on revisions of accounting standard		-
Changes in accounting estimates		-
Retrospective restatement		-
Note to changes in accounting policies and accounting estimates, retrospective restatement		
Note to changes in accounting policies and accounting estimates, retrospective restatement		(注) 詳細は、添付資料P. 16「5. 連結財務諸表(5) 連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

## Notes-Number of issued and outstanding shares common stock

	Oct 2016	Oct 2015
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	10,800,000	10,800,000
Number of treasury stock at the end of fiscal year	694,686	422,926
Average number of shares	10,212,988	10,463,269
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Oct 2016	Oct 2015
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	63,399	72,735
% change	-12.8	-0.1
Operating income		
Operating income	2,879	2,299
% change	25.2	-0.3
Ordinary income		
Ordinary income	3,061	2,779
% change	10.2	7.4
Profit		
Profit	2,049	1,667
% change	22.8	11.2
Other non-consolidated operating results		
Basic earnings per share (Yen)	200.63	159.41
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Oct 2016	Oct 2015

Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	55,162	57,507
Net assets	34,259	33,133
Capital adequacy ratio (%)	62.1	57.6
Net assets per share (Yen)	3,390.29	3,192.99
Note to non-consolidated financial positions		
Owner's equity	34,259	33,133
Note to financial positions		
	-	

## Business Results-Note to overview of nonconsolidated business results

Oct 2016

Note to non-consolidated financial results		
Note to non-consolidated financial results		
Note to non-consolidated financial results		
Note to financial results		
		-

## Overview of nonconsolidated Forecasts

(in millions of yens)

	Oct 2017	Apr 2017
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 平成29年10月期の個別業績予想（平成28年11月1日～平成29年10月31日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	69,880	34,840
Upper	-	-
Lower	-	-
% change		
Forecast	10.2	5.3
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	3,210	1,650
Upper	-	-
Lower	-	-
% change		
Forecast	4.8	6.2
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	2,190	1,130
Upper	-	-
Lower	-	-
% change		
Forecast	6.9	4.5
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	216.72	111.82
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		

**This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.**