

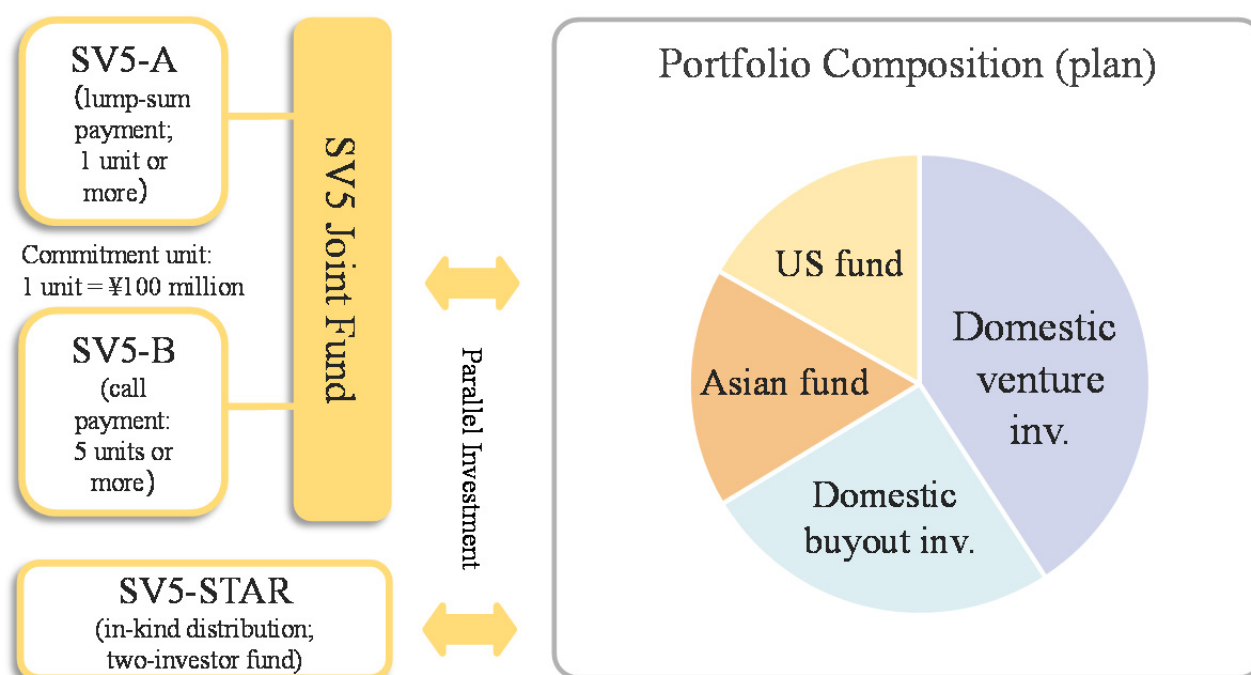
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November 25, 2016

## Announcement Regarding Final Closing of New Fund

JAFCO Co., Ltd. today announced the final closing of its new flagship fund, JAFCO SV5 Fund with total capital commitments of ¥65 billion (of which ¥41.6 billion will be contributed by investors and ¥23.4 billion by JAFCO). The total number of investors, mainly financial institutions and business corporations, reached 131.



[Official fund name]

SV5-A : JAFCO SV5-A Investment Limited Partnership  
SV5-B : JAFCO SV5-B Investment Limited Partnership  
SV5-STAR : JAFCO SV5-STAR Investment Limited Partnership  
SV5 Joint Fund : JAFCO SV5 Investment Limited Partnership  
(JAFCO is the General Partner of above funds.)