

For Immediate Release

REIT Issuer:

ORIX JREIT Inc. (TSE: 8954)

Teruo Ozaki

Executive Director

Asset Management Company:

ORIX Asset Management Corporation

Yoshitaka Kamemoto

President and CEO

Inquiries:

Junko Kanazawa

Director, Corporate Senior Vice President

TEL: +81 3 5418 4858

ORIX JREIT Announces the Applicable Interest Rates of the Debt Financings

TOKYO, September 26, 2016 — ORIX JREIT Inc. announced that the applicable interest rates of the debt financings, announced on September 23, 2016 were determined as follows.

| Lenders | Loan amount | Applicable interest rates (Applicable period) | Draw down date | Maturity | Remarks |
|-------------------------|---------------------|---|-----------------------|-----------------------|--|
| Aozora Bank, Ltd. | JPY 1 billion | 0.38500% (From September 28, 2016 to September 19, 2023) | September 28, 2016 | September 20, 2023 | Un-secured, Non-guaranteed, Fixed rate |
| Resona Bank, Limited | JPY 1 billion | 0.47200% (From September 28, 2016 to March 20, 2025) | September 28, 2016 | March 21, 2025 | Un-secured, Non-guaranteed, Fixed rate |

Note: This is the English translation of original Japanese documents and is provided solely for information purposes. If there are any discrepancies between the translation and the Japanese original, the latter shall prevail.