

FOR IMMEDIATE RELEASE

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Notification Regarding Revision of Consolidated Financial Forecasts (IFRS)

Eisai Co., Ltd. (Headquarters: Tokyo, CEO: Haruo Naito, “the Company”) announced today that based on recent trends in exchange rates, business environment and business results, etc., the Company has revised its consolidated financial forecasts for the first six-month period of the fiscal year ending March 31, 2017 previously announced on May 13, 2016, as follows.

Meanwhile, there will be no change to the full-year consolidated financial forecasts or dividend forecasts (end of the second quarter and end of fiscal year) for the fiscal year ending March 31, 2017.

1. Revised consolidated financial forecasts for the first six-month period of the fiscal year ending March 31, 2017 (April 1, 2016 to September 30, 2016)

(Unit: Millions of yen, unless otherwise noted.)

	Revenue	Operating profit	Profit before income taxes	Profit for the period	Profit attributable to owners of the parent	Basic earnings per share
Previously announced forecast (A) (May 13, 2016)	279,800	19,700	19,000	10,000	8,200	28.54 yen
Currently revised forecast (B)	275,500	31,000	30,500	24,400	22,500	78.82 yen
Change in amount (B - A)	-4,300	11,300	11,500	14,400	14,300	
Percentage of change (%)	-1.5%	57.4%	60.5%	144.0%	174.4%	
(Reference) Business results for the first six-month period of the fiscal year ended March 31, 2016	275,503	18,076	17,334	11,134	11,030	38.61 yen

(Assumptions: USD 1 = JPY 105, EUR 1 = JPY 116, GBP 1 = JPY 137, CNY 1 = JPY 15.5)

2. Reason for revision of the consolidated financial forecasts

Revenue is forecasted to be ¥275.5 billion (approximately no change year on year) due to the impact of exchange rates and other factors. Operating profit is forecasted to be ¥31.0 billion (up 71.5% year on year), which is ¥11.3 billion higher than the previous forecast, due to better performance and efficiency in operations in addition to the recording of ¥9.3 billion of one-time income (bargain purchase) in association with the acquisition of EA Pharma Co., Ltd. during the first three-month period of fiscal 2016. As a result, profit attributable to owners of the parent is forecasted to be ¥22.5 billion (up 104.0% year on year), which is ¥14.3 billion higher than the previous forecast.

Furthermore, regarding the full-year consolidated financial forecasts, although the forecasted figures announced on May 13, 2016 have been left unchanged, should a revision to the financial forecasts become necessary in the future, the Company will make an announcement as soon as possible.

*Please note that actual business results may change due to several factors since the above-mentioned forecasts were made based on information available as of July 27, 2016.
