

For Immediate Release

Company Name: Shinsei Bank, Limited
Name of Representative: Hideyuki Kudo
President and CEO
(Code: 8303, TSE First Section)**Status Report on the Acquisition of Treasury Shares
and Notice of Completion of Acquisition**

Tokyo (Friday, August 5, 2016) --- Shinsei Bank, Limited ("Shinsei Bank;" "the Bank") today announced the status of its acquisition of treasury shares.

It should be noted that this acquisition of treasury shares which was approved in accordance with the Bank's Articles of Incorporation, pursuant to Article 459, Paragraph 1 of the Corporation Act, in the Board of Directors meeting held on May 11, 2016, is now complete.

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| 1. Type of shares to be repurchased: | Common shares |
| 2. Number of shares repurchased: | 7,476,000 shares |
| 3. Total repurchase amount: | 1,110,727,000 yen |
| 4. Report period: | From August 1, 2016 to August 4, 2016 |
| 5. Repurchase method | Repurchase from market at the Tokyo Stock Exchange |

[Reference]

- Details of Resolution to Acquire Treasury Shares Approved in the Board of Directors Meeting Held on May 11, 2016:
 - Type of shares to be repurchased: Common shares
 - Number of shares to be repurchased: (Up to) 100 million shares
(3.76 % of total number of common shares issued excluding treasury shares)
 - Total repurchase amount: (Up to) 10 billion yen
 - Repurchase period: From May 12, 2016 to May 11, 2017
- Accumulated total of Acquired Treasury Shares:
 - Accumulated number of shares repurchased: 65,564,000 shares
 - Accumulated total repurchased amount: 9,999,773,000 yen

Shinsei Bank is a leading diversified Japanese financial institution providing a full range of financial products and services to both institutional and individual customers. The Bank has total assets of 9.2 trillion yen on a consolidated basis (as of June 30, 2016) and a network of outlets throughout Japan. Shinsei Bank demands uncompromising levels of integrity and transparency in all its activities to earn the trust of customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders.

News and other information about Shinsei Bank is available at <http://www.shinseibank.com/corporate/en/index.html>

For further information, please contact:
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