

パーク24株式会社
2016年10月期第2四半期決算補足資料

2016/5/31

◆業績	連結 通期						上期		
	11/10期	12/10期	13/10期	14/10期	15/10期	16/10期計画	14/10期	15/10期	16/10期
売上高	124,080 109.6%	139,547 112.5%	155,428 111.4%	167,022 107.5%	179,698 107.6%	192,000 106.8%	80,932 109.5%	86,598 107.0%	93,664 108.2%
売上原価	90,825 111.0%	100,124 110.2%	111,784 111.6%	122,930 110.0%	132,992 108.2%	140,500 105.6%	59,510 111.4%	65,229 109.6%	69,146 106.0%
売上総利益	33,254 105.9%	39,422 118.5%	43,643 110.7%	44,091 101.0%	46,706 105.9%	51,500 110.3%	21,421 104.6%	21,368 99.8%	24,517 114.7%
販売費及び一般管理費	19,962 107.5%	21,613 108.3%	24,134 111.7%	26,537 110.0%	27,975 105.4%	30,300 108.3%	12,738 109.2%	13,442 105.5%	14,986 111.5%
営業利益	13,292 103.5%	17,809 134.0%	19,509 109.5%	17,554 90.0%	18,730 106.7%	21,200 113.2%	8,683 98.5%	7,926 91.3%	9,531 120.2%
経常利益	12,711 107.0%	17,317 136.2%	19,508 112.7%	17,509 89.8%	18,589 106.2%	21,000 113.0%	8,675 99.1%	7,926 91.4%	9,308 117.4%
当期純利益	6,546 100.9%	9,670 147.7%	11,261 116.5%	10,388 92.2%	11,549 111.2%	13,500 116.9%	5,322 110.1%	4,906 92.2%	6,010 122.5%
売上総利益率	26.8% △0.9pt	28.3% +1.4pt	28.1% △0.2pt	26.4% △1.7pt	26.0% △0.4pt	26.8% +0.8pt	26.5% △1.2pt	24.7% △1.8pt	26.2% +1.5pt
営業利益率	10.7% △0.6pt	12.8% +2.0pt	12.6% △0.2pt	10.5% △2.0pt	10.4% △0.1pt	11.0% +0.6pt	10.7% △1.2pt	9.2% △1.6pt	10.2% +1.0pt
経常利益率	10.2% △0.2pt	12.4% +2.2pt	12.6% +0.1pt	10.5% △2.1pt	10.3% △0.1pt	10.9% +0.6pt	10.7% △1.1pt	9.2% △1.6pt	9.9% +0.8pt
当期純利益率	5.3% △0.5pt	6.9% +1.7pt	7.2% +0.3pt	6.2% △1.0pt	6.4% +0.2pt	7.0% +0.6pt	6.6% +0.0pt	5.7% △0.9pt	6.4% +0.8pt
営業活動によるCF	20,999	28,794	26,123	33,101	35,155	38,000	14,431	15,723	18,338
投資活動によるCF	△18,738	△18,743	△17,477	△22,930	△24,627	△27,000	△9,303	△10,625	△12,014
フリーキャッシュフロー	2,261	10,051	8,646	10,171	10,528	11,000	5,128	5,098	6,324
財務活動によるCF	△2,755	△10,009	△5,416	△9,799	△6,162	△10,600	△8,232	△9,016	△10,507
現金及び現金同等物期末残高	11,981 96.0%	12,028 100.4%	15,310 127.3%	15,693 102.5%	20,063 127.9%	20,500 102.2%	12,207 79.7%	11,791 75.1%	15,844 79.0%

※下段前年同期比
※09/10期 下期から子会社化によりタイムズモビリティネットワーク株式会社(株式会社マツダレンタカー)が連結対象

◆設備投資	連結 通期						上期		
	11/10期	12/10期	13/10期	14/10期	15/10期	16/10期計画	14/10期	15/10期	16/10期
駐車場事業	6,102 150.6%	7,089 116.2%	5,067 71.5%	5,951 117.4%	6,075 102.1%	6,000 98.8%	2,896 97.8%	3,781 130.5%	3,423 90.5%
モビリティ事業	12,581 194.2%	11,296 89.8%	12,609 111.6%	15,398 122.1%	18,214 118.3%	19,700 108.2%	5,583 158.1%	6,612 118.4%	7,615 115.2%
キャッシュベース	18,683 177.4%	18,385 98.4%	17,677 96.1%	21,349 120.8%	24,290 113.8%	25,700 105.8%	8,480 130.6%	10,393 122.6%	11,038 106.2%
駐車場事業	4,022 126.8%	3,629 90.2%	3,822 105.3%	4,407 115.3%	3,641 82.6%	3,800 104.3%	2,004 84.4%	2,222 110.8%	2,149 96.7%
モビリティ事業	202 24.6%	559 275.5%	95 17.0%	252 265.1%	0 -	0 -	117 -	0 -	2 -
ファイナンスリース	4,225 105.8%	4,188 99.1%	3,918 93.5%	4,659 118.9%	3,641 78.2%	3,800 104.3%	2,122 89.3%	2,222 104.7%	2,152 96.8%
合計	22,909 157.7%	22,574 98.5%	21,595 95.7%	26,008 120.4%	27,932 107.4%	29,500 105.6%	10,602 119.5%	12,616 119.0%	13,190 104.6%

※下段前年同期比
※09/10期 下期から子会社化によりタイムズモビリティネットワーク株式会社(株式会社マツダレンタカー)が連結対象

◆減価償却費	連結 通期						上期		
	11/10期	12/10期	13/10期	14/10期	15/10期	16/10期計画	14/10期	15/10期	16/10期
駐車場事業	4,764 122.8%	5,006 105.1%	5,496 109.8%	5,828 106.0%	5,514 94.6%	5,800 105.2%	2,173 84.0%	2,641 121.5%	2,771 104.9%
モビリティ事業	5,204 105.7%	6,569 126.2%	7,722 117.5%	8,939 115.8%	9,883 110.6%	10,900 110.3%	4,818 132.7%	4,732 98.2%	5,279 111.6%
キャッシュベース	9,969 113.2%	11,575 116.1%	13,218 114.2%	14,767 111.7%	15,398 104.3%	16,700 108.5%	6,991 112.4%	7,374 105.5%	8,050 109.2%
駐車場事業	1,476 200.8%	2,147 145.5%	2,948 137.3%	3,500 118.7%	4,005 114.4%	4,200 104.9%	1,668 121.5%	1,966 117.8%	2,014 102.4%
モビリティ事業	847 73.2%	427 50.4%	361 84.6%	201 55.8%	99 49.4%	100 100.2%	118 61.5%	59 50.4%	26 44.5%
ファイナンスリース	2,323 122.8%	2,574 110.8%	3,309 128.6%	3,702 111.9%	4,105 110.9%	4,300 104.7%	1,787 114.1%	2,025 113.3%	2,040 100.7%
合計	12,292 114.9%	14,150 115.1%	16,528 116.8%	18,470 111.7%	19,503 105.6%	21,000 107.7%	8,779 112.7%	9,400 107.1%	10,091 107.4%

※下段前年同期比
※09/10期 下期から子会社化によりタイムズモビリティネットワーク株式会社(株式会社マツダレンタカー)が連結対象

パーク24株式会社
2016年10月期第2四半期決算補足資料

2016/5/31

連結		通期						上期		
◆セグメント別		(百万円)						(百万円)		
		11/10期	12/10期	13/10期	14/10期	15/10期	16/10期計画	14/10期	15/10期	16/10期
売上高	駐車場運営事業	98,129 107.9%	107,941 110.0%	118,243 109.5%	123,719 104.6%	130,712 105.7%	137,500 105.2%	60,748 106.5%	63,763 105.0%	67,776 106.3%
	管理受託その他事業	3,881 106.0%	3,519 90.7%	3,790 107.7%	3,796 100.2%	3,554 93.6%	3,500 98.5%	2,146 118.0%	1,786 83.2%	1,868 104.6%
	駐車場事業	102,010 107.8%	111,460 109.3%	122,033 109.5%	127,516 104.5%	134,266 105.3%	141,000 102.4%	62,894 106.9%	65,549 104.2%	69,644 106.2%
	モビリティ事業	22,069 118.3%	28,086 127.3%	33,394 118.9%	39,505 118.3%	45,431 115.0%	51,000 112.3%	18,038 119.8%	21,049 116.7%	24,019 114.1%
売上高		124,080 109.6%	139,547 112.5%	155,428 111.4%	167,022 107.5%	179,698 107.6%	192,000 106.8%	80,932 109.5%	86,598 107.0%	93,664 108.2%
売上原価	駐車場運営事業	74,009 109.7%	78,450 106.0%	86,354 110.1%	92,366 107.0%	99,366 107.6%	103,400 104.1%	44,981 107.4%	48,936 108.8%	51,361 105.0%
	管理受託その他事業	2,415 82.4%	2,557 105.9%	2,777 108.6%	2,869 103.3%	2,324 81.0%	2,300 99.0%	1,600 128.8%	1,187 74.2%	1,295 109.2%
	駐車場事業	76,424 108.6%	81,007 106.0%	89,131 110.0%	95,235 106.8%	101,691 106.8%	105,700 103.9%	46,581 108.0%	50,123 107.6%	52,657 105.1%
	モビリティ事業	14,401 125.6%	19,117 132.7%	22,653 118.5%	27,694 122.3%	31,301 113.0%	34,800 111.2%	12,929 125.8%	15,106 116.8%	16,488 109.2%
売上原価		90,825 111.0%	100,124 110.2%	111,784 110.6%	122,930 110.0%	132,992 108.2%	140,500 105.6%	59,510 111.4%	65,229 109.6%	69,146 106.0%
売上総利益	駐車場運営事業	24,120 102.7%	29,491 122.3%	31,889 108.1%	31,353 98.3%	31,345 100.0%	34,100 108.8%	15,767 104.2%	14,826 94.0%	16,415 110.7%
	管理受託その他事業	1,466 200.3%	962 65.6%	1,012 105.3%	927 91.5%	1,230 132.7%	1,200 97.5%	546 94.8%	598 109.6%	572 95.5%
	駐車場事業	25,586 105.7%	30,453 119.0%	32,902 108.0%	32,280 98.1%	32,575 100.9%	35,300 108.4%	16,313 103.8%	15,425 94.6%	16,987 110.1%
	モビリティ事業	7,668 106.6%	8,969 117.0%	10,741 119.8%	11,811 110.0%	14,130 119.6%	16,200 114.6%	5,108 107.1%	5,943 116.3%	7,530 126.7%
売上総利益		33,254 105.9%	39,422 118.5%	43,643 110.7%	44,091 101.0%	46,706 105.9%	51,500 110.3%	21,421 104.6%	21,368 99.8%	24,517 114.7%
売上総利益率	駐車場運営事業	24.6% △1.2pt	27.3% +2.7pt	27.0% △0.4pt	25.3% △1.6pt	24.0% △1.4pt	24.8% +0.8pt	26.0% △0.6pt	23.3% △2.7pt	24.2% +1.0pt
	管理受託その他事業	37.8% +17.8pt	27.3% △10.4pt	26.7% △0.6pt	24.4% △2.3pt	34.6% +10.2pt	34.3% △0.3pt	25.4% △6.2pt	33.5% +8.1pt	30.6% △2.9pt
	駐車場事業	25.1% △0.5pt	27.3% +2.2pt	27.0% △0.4pt	25.3% △1.6pt	24.3% △1.1pt	25.0% +0.8pt	25.9% △0.8pt	23.5% △2.4pt	24.4% +0.9pt
	モビリティ事業	34.7% △3.8pt	31.9% △2.8pt	32.2% +0.2pt	29.9% △2.3pt	31.1% +1.2pt	31.8% +0.7pt	28.3% △3.4pt	28.2% △0.1pt	31.4% +3.1pt
売上総利益率		26.8% △0.9pt	28.3% +1.4pt	28.1% △0.2pt	26.4% △1.7pt	26.0% △0.4pt	26.8% +0.8pt	26.5% △1.2pt	24.7% △1.8pt	26.2% +1.5pt

※下段前年同期比

※09/10期 下期から子会社化によりタイムズモビリティネットワーク株式会社(株式会社マツダレンタカー)が連結対象

タイムズ駐車場(非連結)	通期						上期		
◆セグメント別	(百万円)						(百万円)		
	11/10期	12/10期	13/10期	14/10期	15/10期	16/10期計画	14/10期	15/10期	16/10期
売上	71,348 104.8%	75,539 105.9%	79,261 104.9%	82,029 103.5%	85,849 104.7%	89,500 104.3%	40,383 105.4%	42,011 104.0%	44,003 104.7%
ST									
TPS	26,407 118.7%	31,239 118.3%	37,294 119.4%	40,303 108.1%	43,120 107.0%	46,000 106.7%	19,788 112.7%	20,849 105.4%	22,863 109.7%
売上原価	97,756 108.2%	106,779 109.2%	116,555 109.2%	122,333 105.0%	128,970 105.4%	135,500 105.1%	60,171 107.7%	62,860 104.5%	66,866 106.4%
ST	55,004 107.8%	57,121 103.8%	60,039 105.1%	63,186 105.2%	67,463 106.8%	70,300 104.2%	30,818 104.0%	33,286 108.0%	34,403 103.4%
TPS	19,442 118.9%	22,071 113.5%	26,699 121.0%	30,398 113.9%	32,475 106.8%	34,500 106.2%	14,795 116.9%	15,891 107.4%	17,252 108.6%
売上総利益	23,309 101.5%	27,587 118.4%	29,816 108.1%	28,748 96.4%	29,031 101.0%	30,700 105.7%	14,557 107.1%	13,682 94.0%	15,210 111.2%
ST	16,344 95.8%	18,418 112.7%	19,221 104.4%	18,843 98.0%	18,386 97.6%	19,200 104.4%	9,564 110.0%	8,725 91.2%	9,599 110.0%
TPS	6,964 117.9%	9,168 131.6%	10,594 115.6%	9,905 93.5%	10,644 107.5%	11,500 108.0%	4,992 102.0%	4,957 99.3%	5,611 113.2%
売上総利益率	22.9% △2.2pt	24.4% +1.5pt	24.3% △0.1pt	23.0% △1.3pt	21.4% △1.6pt	21.5% +0.0pt	23.7% +1.0pt	20.8% △2.9pt	21.8% +1.0pt
TPS	26.4% △0.2pt	29.3% +3.0pt	28.4% △0.9pt	24.6% △3.8pt	24.7% +0.1pt	25.0% +0.3pt	25.2% △2.7pt	23.8% △1.5pt	24.5% +0.8pt
売上総利益率	23.8% △1.6pt	25.8% +2.0pt	25.6% △0.3pt	23.5% △2.1pt	22.5% △1.0pt	22.7% +0.1pt	24.2% △0.1pt	21.8% △2.4pt	22.7% +1.0pt

※下段前年同期比

◆セグメント別 台当り売上・原価	(円)						(円)		
	11/10期	12/10期	13/10期	14/10期	15/10期	16/10期計画	14/10期	15/10期	16/10期
ST									
台あたり売上/月	47,196 95.4%	47,150 99.9%	46,170 97.9%	45,118 97.7%	44,162 97.9%	44,276 100.3%	45,680 101.1%	44,011 96.3%	44,030 100.0%
台あたり原価/月	36,385 98.1%	35,654 98.0%	34,973 98.1%	34,753 99.4%	34,703 99.9%	34,778 100.2%	34,860 99.8%	34,871 100.0%	34,425 98.7%
台あたり売上総利益/月	10,812 87.2%	11,497 106.3%	11,197 97.4%	10,364 92.6%	9,458 91.3%	9,498 100.4%	10,819 105.6%	9,140 84.5%	9,605 105.1%
TPS									
件あたり売上/月	1,236,238 101.6%	1,284,003 103.9%	1,312,245 102.2%	1,282,736 97.8%	1,270,123 99.0%	1,261,449 99.3%	1,290,412 100.9%	1,246,967 96.6%	1,287,885 103.3%
件あたり原価/月	910,185 101.9%	907,167 99.7%	939,449 103.6%	967,482 103.0%	956,576 98.9%	946,087 98.9%	964,848 104.6%	950,459 98.5%	971,798 102.2%
件あたり売上総利益/月	326,054 101.0%	376,836 115.6%	372,797 98.9%	315,255 84.6%	313,547 99.5%	315,362 100.6%	325,564 91.3%	296,507 91.1%	316,087 106.6%

※下段前年同期比

タイムズ駐車場		通期					上期		
◆台数・件数									
全体	11/10期	12/10期	13/10期	14/10期	15/10期	16/10期計画	14/10期	15/10期	16/10期
新規 (台)	67,905 98.3%	60,716 89.4%	63,246 104.2%	74,598 117.9%	61,037 81.8%	63,500 104.0%	37,501 87.9%	40,506 108.0%	40,363 99.6%
解約 (台)	22,448 143.9%	19,387 86.4%	24,887 128.4%	31,397 126.2%	28,949 92.2%	28,500 98.4%	13,334 97.2%	16,794 125.9%	14,482 86.2%
区分変更+区分移動 (台)	Δ2,397	Δ2,674	Δ3,104	Δ3,565	Δ3,290	Δ3,000	Δ1,762	Δ1,768	Δ1,690
総台数 (台)	357,129 113.7%	395,784 110.8%	431,039 108.9%	470,675 109.2%	499,473 106.1%	531,473 106.4%	453,444 107.1%	492,619 108.6%	523,664 106.3%
解約率 (%)	6.3% +1.3pt	4.9% Δ1.4pt	5.8% +0.9pt	6.7% +0.9pt	5.8% Δ0.9pt	5.4% Δ0.4pt	2.9% Δ0.3pt	3.4% +0.5pt	2.8% Δ0.6pt
新規 (件)	1,570 128.8%	1,638 104.3%	1,673 102.1%	1,977 118.2%	1,697 85.8%	1,700 100.2%	1,030 101.3%	1,029 99.9%	914 88.8%
解約 (件)	521 109.0%	573 110.0%	666 116.2%	746 112.0%	696 93.3%	700 100.6%	382 117.9%	368 96.3%	485 131.8%
区分変更+区分移動 (件)	2	1	Δ2	Δ6	Δ8	0	Δ4	Δ2	Δ4
総件数 (件)	10,697 110.9%	11,764 110.0%	12,769 108.5%	13,994 109.6%	14,987 107.1%	15,987 106.7%	13,413 107.7%	14,653 109.2%	15,412 105.2%
ST	11/10期	12/10期	13/10期	14/10期	15/10期	16/10期計画	14/10期	15/10期	16/10期
新規 (台)	24,717 130.5%	22,908 92.7%	19,528 85.2%	29,211 149.6%	21,830 74.7%	19,500 89.3%	15,601 140.6%	12,932 82.9%	11,703 90.5%
解約 (台)	11,782 130.9%	11,685 99.2%	12,339 105.6%	14,529 117.7%	11,363 78.2%	11,000 96.8%	5,774 97.7%	6,645 115.1%	7,106 106.9%
区分変更+区分移動 (台)	Δ1,239	Δ1,775	Δ2,192	Δ2,276	Δ2,551	Δ2,000	Δ1,268	Δ1,296	Δ1,200
総台数 (台)	130,168 109.9%	139,616 107.3%	144,613 103.6%	157,019 108.6%	164,935 105.0%	171,435 103.9%	153,172 106.3%	162,010 105.8%	168,332 103.9%
解約率 (%)	9.1% +1.5pt	8.4% Δ0.7pt	8.5% +0.2pt	9.3% +0.7pt	6.9% Δ2.4pt	6.4% Δ0.5pt	3.8% Δ0.3pt	4.1% +0.3pt	4.2% +0.1pt
新規 (件)	1,265 137.4%	1,303 103.0%	1,270 97.5%	1,605 126.4%	1,382 86.1%	1,300 94.1%	828 109.7%	836 101.0%	699 83.6%
解約 (件)	462 108.2%	518 112.1%	586 113.1%	627 107.0%	556 88.7%	560 100.7%	314 111.0%	289 92.0%	417 144.3%
区分変更+区分移動 (件)	9	7	0	7	Δ2	0	0	1	3
総件数 (件)	8,803 110.2%	9,596 109.0%	10,280 107.1%	11,265 109.6%	12,089 107.3%	12,829 106.1%	10,794 107.2%	11,813 109.4%	12,374 104.7%
TPS	11/10期	12/10期	13/10期	14/10期	15/10期	16/10期計画	14/10期	15/10期	16/10期
新規 (台)	43,188 86.2%	37,808 87.5%	43,718 115.6%	45,387 103.8%	39,207 86.4%	44,000 112.2%	21,900 69.4%	27,574 125.9%	28,660 103.9%
解約 (台)	10,666 161.5%	7,702 72.2%	12,548 162.9%	16,868 134.4%	17,586 104.3%	17,500 99.5%	7,560 96.8%	10,149 134.2%	7,376 72.7%
区分変更+区分移動 (台)	Δ1,158	Δ899	Δ912	Δ1,289	Δ739	Δ1,000	Δ494	Δ472	Δ490
総台数 (台)	226,961 116.0%	256,168 112.9%	286,426 111.8%	313,656 109.5%	334,538 106.7%	360,038 107.6%	300,272 107.5%	330,609 110.1%	355,332 107.5%
解約率 (%)	4.7% +1.3pt	3.0% Δ1.7pt	4.4% +1.4pt	5.4% +1.0pt	5.3% Δ0.1pt	4.9% Δ0.4pt	2.5% Δ0.3pt	3.1% +0.6pt	2.1% Δ1.0pt
新規 (件)	305 102.3%	335 109.8%	403 120.3%	372 92.3%	315 84.7%	400 127.0%	202 77.1%	193 95.5%	215 111.4%
解約 (件)	59 115.7%	55 93.2%	80 145.5%	119 148.8%	140 117.6%	140 100.0%	68 165.9%	79 116.2%	68 86.1%
区分変更+区分移動 (件)	Δ7	Δ6	Δ2	Δ13	Δ6	0	Δ4	Δ3	Δ7
総件数 (件)	1,894 114.4%	2,168 114.5%	2,489 114.8%	2,729 109.6%	2,898 106.2%	3,158 109.0%	2,619 109.8%	2,840 108.4%	3,038 107.0%

※区分変更 直営タイムズ以外(管理受託・月極・タイムズプラス等)への変更区分移動 直営タイムズの事業区分内(ST・TPS)での移動

モビリティ事業		期末					上期末		
◆レンタカーサービス									
	11/10期	12/10期	13/10期	14/10期	15/10期	16/10期計画	14/10期	15/10期	16/10期
車両数	23,508 109.0%	25,075 106.7%	25,951 103.5%	26,256 101.2%	25,871 98.5%	26,900 104.0%	26,206 101.4%	26,139 99.7%	26,030 99.6%
◆カーシェアリングサービス									
	11/10期	12/10期	13/10期	14/10期	15/10期	16/10期計画	14/10期	15/10期	16/10期
車両数	2,727 264.8%	4,503 165.1%	7,023 156.0%	10,061 143.3%	13,149 130.7%	16,000 121.7%	8,533 148.1%	11,851 138.9%	14,917 125.9%
ステーション数	2,145 287.5%	3,208 149.6%	4,503 140.4%	5,910 131.2%	7,311 123.7%	8,800 120.4%	5,208 132.7%	6,709 128.8%	7,969 118.8%
会員数	71,850 307.1%	150,370 209.3%	279,492 185.9%	414,965 148.5%	549,058 132.3%	-	339,644 171.7%	470,149 138.4%	613,182 130.4%