

TSE Securities Code: 3738
June 1, 2016
T-Gaia Corporation
4-1-18, Ebisu, Shibuya-ku, Tokyo
President & CEO: Toshifumi Shibuya

Notice of Convocation of the 25th Ordinary General Meeting of Shareholders

You are cordially invited to attend the 25th Ordinary General Meeting of Shareholders (the “Meeting”) of T-Gaia Corporation (the “Company”), to be held as follows.

If you are unable to attend the Meeting, you can exercise your voting rights by postal mail. Please send back the Voting Form to exercise your voting rights no later than 5:45P.M. on Tuesday, June 21, 2016 (Japan Time).

Details

1. Date and Time: Wednesday, June 22, 2016 at 10:00A.M.
2. Place of the Meeting: Galaxy Ballroom on the 2nd basement level at The Westin Tokyo (Hotel)
1-4-1, Mita, Meguro-ku, Tokyo
3. Purpose of the Meeting
Matters to be reported:
 1. Report on Business Report, Consolidated Financial Statements, and the Audits of the Consolidated Financial Statements conducted by the Accounting Auditors and Audit Committee for the 25th Fiscal Year (from April 1st, 2015 to March 31st, 2016).
 2. Contents of Financial Statements for the 25th Fiscal Year (from April 1st, 2015 to March 31st, 2016)Matters to be resolved:
 - 1st Item Appropriation of Retained Earnings
 - 2nd Item Appointment of 10 Directors
 - 3rd Item Appointment of 2 Audit & Supervisory Board Members
 - 4th Item Appointment of 1 Supplementary Audit & Supervisory Board Member

Please submit the enclosed Voting Form to the receptionist upon attendance.
Should any revision be needed with regard to the Reference Materials for the Meeting, Business Report or Consolidated Financial Statements, the Company will post such revision on its website:
<http://www.t-gaia.co.jp/english/ir/index.html>