

Document and entity information

		Mar 2016
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2016-05-12
Company name		HEIWA PAPER CO., LTD.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		-
Tokyo 2nd section		true
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		99290
URL		http://www.heiwapaper.co.jp
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2016-03-31
Representative		
Title		代表取締役社長
Name		清家 義雄
Inquiries		
Title		専務取締役管理統括 本部長
Name		浦戸 晴夫
Tel		03-3206-8501
Other		
Date of general shareholders' meeting (as planned)		2016-06-29
Dividend payable date (as planned)		2016-06-30
Annual securities report filing date (as planned)		2016-06-30
Supplemental material of annual results		-
Way of getting		-
Convening briefing of annual results		-
Target audience		-
Note to fraction processing method		(表示単位未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2016	Mar 2015
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		

Net sales	20,305	20,523
% change	-1.1	-0.7
Operating income		
Operating income	319	375
% change	-14.9	1.9
Ordinary income		
Ordinary income	394	404
% change	-2.4	-3.0
Profit attributable to owners of parent		
Profit attributable to owners of parent	237	221
% change	7.2	1.3
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	290	403
Change in comprehensive income	-27.8	44.4
Other consolidated operating results		
Basic earnings per share (Yen)	24.04	22.43
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	2.9	2.8
Ordinary income to total assets ratio (%)	2.3	2.4
Operating income to net sales ratio (%)	1.6	1.8
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2016	Mar 2015
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	16,724	17,034
Net assets	8,229	8,037
Capital adequacy ratio (%)	49.2	47.2
Net assets per share (Yen)	834.35	814.85
Note to consolidated financial positions		
Owner's equity	8,229	8,037
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2016	Mar 2015
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	82	212
Cash flows from investing activities	16	-127
Cash flows from financing activities	-325	-330
Cash and equivalents, end of period	2,268	2,498
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2016
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2017	Mar 2016	Mar 2015
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		5.00	5.00
Forecast	5.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		7.00	5.00
Forecast	5.00		
Upper	-		
Lower	-		
Annual			
Result		12.00	10.00
Forecast	10.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		118	98
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		49.9	44.6
Forecast	37.8		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.5	1.3
Note to dividends			
Note to dividends			
Annual		(注)28年3月期期末 配当金の内訳 普通 配当 5円00銭 記念 配当 2円00銭(創立7 0周年記念配当)	

Forecasts

(in millions of yens)

	Mar 2017	Sep 2016
Forecasts		
Forecasts		
Title for forecasts	3. 平成29年 3月期の 連結業績予想(平成28 年 4月 1日～平成29 年 3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	20,500	10,076
Upper	-	-

Lower	-	-
% change		
Forecast	1.0	0.5
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	343	115
Upper	-	-
Lower	-	-
% change		
Forecast	7.3	0.5
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	398	155
Upper	-	-
Lower	-	-
% change		
Forecast	0.9	2.2
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	261	100
Upper	-	-
Lower	-	-
% change		
Forecast	10.0	12.4
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	26.46	10.13
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2016

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

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Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

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Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2016

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	(注)詳細は、添付資料P. 16「5. 連結財務諸表 (5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Mar 2016	Mar 2015
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	10,116,917	10,116,917
Number of treasury stock at the end of fiscal year	254,004	253,764
Average number of shares	9,862,935	9,864,493
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2016	Mar 2015
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	19,157	19,267
% change	-0.6	-1.6
Operating income		
Operating income	287	287
% change	0.0	-5.8
Ordinary income		
Ordinary income	368	356
% change	3.4	-7.4
Profit		
Profit	219	174
% change	26.1	-16.2
Other non-consolidated operating results		
Basic earnings per share (Yen)	22.28	17.66
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2016	Mar 2015
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	15,897	16,197
Net assets	8,009	7,810
Capital adequacy ratio (%)	50.4	48.2
Net assets per share (Yen)	812.11	791.90
Note to non-consolidated financial positions		
Owner's equity	8,009	7,810

Business Results-Note to overview of nonconsolidated business results

Mar 2016

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to financial results

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This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.