

Document and entity information

Mar 2016

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2016-05-09
Company name		TSUBAKIMOTO KO GYO CO.,LTD.
Stock exchange listings		
Tokyo		
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		
Japan Securities Dealers Association		-
Securities code		80520
URL		http://www.tsubaki.co.jp
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2016-03-31
Representative		
Title		取締役社長
Name		榑本 哲也
Inquiries		
Title		取締役 執行役員
Name		春日部 博
Tel		06-4795-8806
Other		
Date of general shareholders' meeting (as planned)		2016-06-29
Dividend payable date (as planned)		2016-06-30
Annual securities report filing date (as planned)		2016-06-29
Supplemental material of annual results		-
Way of getting		-
Convening briefing of annual results		-
Target audience		-
Note to fraction processing method		(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2016	Mar 2015
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	88,711	86,806
% change	2.2	5.7

Operating income		
Operating income	2,298	2,160
% change	6.4	9.3
Ordinary income		
Ordinary income	2,428	2,366
% change	2.6	6.8
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,536	1,427
% change	7.6	-3.8
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	-460	3,291
Change in comprehensive income	-	11.2
Other consolidated operating results		
Basic earnings per share (Yen)	48.29	44.41
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	9.1	9.0
Ordinary income to total assets ratio (%)	4.4	4.4
Operating income to net sales ratio (%)	2.6	2.5
Note to consolidated operating results		
Investment profit (loss) on equity method	29	41
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2016	Mar 2015
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	52,833	57,939
Net assets	16,735	17,527
Capital adequacy ratio (%)	31.2	29.9
Net assets per share (Yen)	518.69	543.67
Note to consolidated financial positions		
Owner's equity	16,506	17,304
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2016	Mar 2015
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	1,040	2,019
Cash flows from investing activities	-99	-252
Cash flows from financing activities	-2,356	-486
Cash and equivalents, end of period	3,986	5,448
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2016
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2017	Mar 2016	Mar 2015
Dividends			
Dividends			

Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		3.00	3.00
Forecast	3.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		10.00	7.00
Forecast	7.00		
Upper	-		
Lower	-		
Annual			
Result		13.00	10.00
Forecast	10.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		413	319
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		26.9	22.5
Forecast	20.1		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.4	2.0
Note to dividends			
Note to dividends			
Annual			
		(注)平成28年3月期 期末配当金の内訳 普 通配当7円00銭 記念 配当 3円00銭	

Forecasts

(in millions of yens)

	Mar 2017	Sep 2016
Forecasts		
Forecasts		
Title for forecasts	3. 平成29年 3月期の 連結業績予想(平成28 年 4月 1日～平成29 年 3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	90,000	44,000
Upper	-	-
Lower	-	-
% change		
Forecast	1.5	5.1
Upper	-	-
Lower	-	-

Operating income		
Operating income		
Forecast	2,350	1,000
Upper	-	-
Lower	-	-
% change		
Forecast	2.3	5.3
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	2,480	1,100
Upper	-	-
Lower	-	-
% change		
Forecast	2.1	4.4
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	1,580	750
Upper	-	-
Lower	-	-
% change		
Forecast	2.8	1.1
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	49.65	23.57
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	-

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2016
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2016
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions	-

of accounting standard		
Changes in accounting estimates		-
Retrospective restatement		-
Note to changes in accounting policies and accounting estimates, retrospective restatement		
Note to changes in accounting policies and accounting estimates, retrospective restatement		-

Notes-Number of issued and outstanding shares common stock

	Mar 2016	Mar 2015
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	32,489,845	32,489,845
Number of treasury stock at the end of fiscal year	667,084	661,223
Average number of shares	31,825,078	32,148,381
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2016	Mar 2015
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	81,549	80,567
% change	1.2	6.8
Operating income		
Operating income	1,424	1,371
% change	3.8	20.6
Ordinary income		
Ordinary income	2,021	1,902
% change	6.3	18.0
Profit		
Profit	1,437	1,262
% change	13.8	-28.2
Other non-consolidated operating results		
Basic earnings per share (Yen)	45.16	39.28
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2016	Mar 2015
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	49,822	54,824
Net assets	14,358	15,026
Capital adequacy ratio (%)	28.8	27.4
Net assets per share (Yen)	451.21	472.10
Note to non-consolidated financial positions		
Owner's equity	14,358	15,026
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

Mar 2016

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to financial results

-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2017	Sep 2016
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 平成29年 3月期の 個別業績予想(平成28 年 4月 1日~平成29 年 3月31日)	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	83,000	40,500
Upper	-	-
Lower	-	-
% change		
Forecast	1.8	4.9
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	1,460	600
Upper	-	-
Lower	-	-
% change		
Forecast	2.5	12.5
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	2,070	1,080
Upper	-	-
Lower	-	-
% change		
Forecast	2.4	0.6
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	1,450	900
Upper	-	-
Lower	-	-
% change		
Forecast	0.9	0.4
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	45.56	28.28
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.