

July 25, 2014

REIT Issuer: Daiwa Office Investment Corporation (Stock Code No.: 8976)
Representative: Nobuaki Omura, Executive Director

Asset Manager: Daiwa Real Estate Asset Management Co., Ltd.
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**Notice Concerning Final Number of Newly Issued Units
through Third-party Allocation**

Daiwa Office Investment Corporation (the “Investment Corporation”) hereby announces; In connection with the issuance of new investment units by means of a third-party allocation (the “Third-party Allocation”) which was resolved concurrently with the issuance of new investment units by a public offering and a secondary distribution (through over-allotment) at the Investment Corporation’s Board of Directors meetings held on June 17, 2014 and June 25, 2014, we have today received from the allottee an application for the entire number of units to be issued as follows,

	Description	
(1)	Number of new units to be issued:	4,110units
		(number of units planned to be issued:4,110)
(2)	Net Price (Paid-in Price):	450,746 yen per unit
(3)	Net Amount (Total Paid-in Amount) :	1,852,566,060 yen
(4)	Subscription Period (Subscription Date):	July 29, 2014 (Tuesday)
(5)	Payment Date:	July 30, 2014 (Wednesday)
(6)	Allottee:	Daiwa Securities Co. Ltd.

<Reference>

1. The decision regarding the issuance of new investment units by means of Third- party Allocation was resolved concurrently with the issuance of new investment units by a public offering and a secondary distribution (through over-allotment) at the Investment Corporation’s Board of Directors meetings held on June 17, 2014 and June 25, 2014.

For the details of the Third-party Allocation, please refer to the “Notice Concerning Issuance of New Investment Units and Secondary Distribution of Investment Units” dated June 17, 2014 and the “Notice Concerning Price Fixing for Issuance of New Investment Units and Secondary Distribution of Investment Units” dated June 25, 2014.

2. Total Number of Units Issued and Outstanding after Third Party Allocation

Number of units outstanding	436,890 units
Number of new units to be issued by Third-party Allocation	4,110 units
Number of units issued and outstanding after Third-party Allocation	441,000 units

3. Use of Proceeds

Net proceeds raised through the Public Offering and the Third-party Allocation (20,374,620,692 yen) will be appropriated for the acquisition of specific assets disclosed in the press releases “Notice concerning Acquisition of Asset”, namely, (Azabu Green Terrace) and (Kitahama Grand Building) both dated on June 17, 2014 as well as the expenses associated with the acquisitions. The remaining proceeds, if any, will be booked as cash reserves toward the acquisition of new assets or the repayment of loans in the future.

End

Note: This press release was prepared as a public announcement regarding submission of shelf registration statement for investment corporation bonds and was not prepared with the aim of soliciting investments.
