

May 15, 2014

Company name: Aozora Bank, Ltd.  
Name of representative: Shinsuke Baba, President and CEO  
Listed exchange: TSE, Code 8304  
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## **Aozora Bank Announces Fourth Quarter Dividend Payment**

The Bank's Board of Directors approved dividend payments from retained earnings for the fourth quarter of FY2013 at the Board of Directors Meeting held today.

For FY2013, the Bank will pay a total annual dividend of 14.5 yen per share to common shareholders as a result of recording consolidated net income of 42.3 billion yen, exceeding the full year forecast. The full year dividend exceeds the original forecast of 14 yen per common share. The dividend payment for the fourth quarter will be 4.5 yen per common share, as the total dividend payment for the first three quarters was 10 yen per common share.

The Bank will pay the quarterly preferred dividends as stipulated in its Articles of Incorporation.

In addition, the Bank will pay an annual super preferred dividend of 20,490 million yen on Class C Series 5 Preferred Stock from Other Capital Surplus on June 27 of this year, representing an installment repayment of public funds.

Please refer to the tables below for details.

### **1. Details of Common Stock Dividend Payments from Retained Earnings**

	4th quarter dividend amount	4th quarter dividend, most recent forecast	Previous annual dividend (FY2012)
Record date	March 31, 2014	March 31, 2014	March 31, 2013
Dividend per share	4.5 yen	4 yen	13.9 yen
Total dividend amount	5,248 million yen	—	16,212 million yen
Payment date	June 27, 2014	—	June 27, 2013
Source of dividend payments	Other retained earnings	—	Other retained earnings

## 2. Details of Class A Series 4 Preferred Stock Dividend Payments from Retained Earnings

	4th quarter dividend amount	4th quarter dividend, most recent forecast	Previous annual dividend (FY2012)
Record date	March 31, 2014	March 31, 2014	March 31, 2013
Dividend per share	2.25 yen	2.25 yen	10 yen
Total dividend amount	54 million yen	—	240 million yen
Payment date	June 27, 2014	—	June 27, 2013
Source of dividend payments	Other retained earnings	—	Other retained earnings

## 3. Details of Class C Series 5 Preferred Stock Dividend Payments from Retained Earnings

	4th quarter dividend amount	4th quarter dividend, most recent forecast	Previous annual dividend (FY2012)
Record date	March 31, 2014	March 31, 2014	March 31, 2013
Dividend per share	1.674 yen	1.674 yen	7.44 yen
Total dividend amount	359 million yen	—	1,596 million yen
Payment date	June 27, 2014	—	June 27, 2013
Source of dividend payments	Other retained earnings	—	Other retained earnings

Reference: Dividend for FY2013

1. Details of Common Stock Dividend

	Dividend per share				
Record date	Jun.30, 2013	Sep.30, 2013	Dec.31, 2013	Mar.31, 2014	Total
Dividend in FY2013	3 yen	3 yen	4 yen	4.5 yen	14.5 yen
Dividend in FY2012	—	0 yen	—	13.9 yen	13.9 yen

2. Details of Class A Series 4 Preferred Stock Dividend

	Dividend per share				
Record date	Jun.30, 2013	Sep.30, 2013	Dec.31, 2013	Mar.31, 2014	Total
Dividend in FY2013	2.25 yen	2.25 yen	2.25 yen	2.25 yen	9 yen
Dividend in FY2012	—	0 yen	—	10 yen	10 yen

3. Details of Class C Series 5 Preferred Stock Dividend

	Dividend per share				
Record date	Jun.30, 2013	Sep.30, 2013	Dec.31, 2013	Mar.31, 2014	Total
Dividend in FY2013	1.674 yen	1.674 yen	1.674 yen	1.674 yen	6.696 yen
Dividend in FY2012	—	0 yen	—	7.44 yen	7.44 yen

End