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Consolidated Financial Results for the Six months Ended January 31, 2014 (Japan GAAP)



March 14, 2014

Company name: Ateam Inc.
 Stock exchange listing: Section 1 of Tokyo Stock Exchange
 Securities code: 3662
 URL: <http://www.a-tm.co.jp>
 Representative: Takao Hayashi, President
 Contact: Akinori Mitsuoka, General Manager of Corporate Development Division
 Phone: +81-52-527-3091
 Scheduled date of filing securities report: March 14, 2014
 Scheduled date of commencing dividend payments: April 4, 2014
 Supplementary briefing material for the financial results: Yes
 Schedule of financial results briefing: Yes (for institutional investors and security analysts)

(Amounts of less than one million yen are rounded off.)

1. Consolidated Financial Results for the First Six Months Ended January 31, 2014 (August 1, 2013 to January 31, 2014)

(*) Since the Company is now producing Consolidated Financial Results from fiscal year 2013, certain figures including some year-on-year comparisons to earlier fiscal years will not be listed.

(1) Consolidated Operating Results

(Percentages indicate year-on-year changes)

| | Revenue | | Operating income | | Ordinary income | | Net income | |
|-----------------------------------|-----------------|---|------------------|---|-----------------|---|-----------------|---|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % |
| Six months ended January 31, 2014 | 5,790 | - | 480 | - | 492 | - | 266 | - |
| Six months ended January 31, 2013 | - | - | - | - | - | - | - | - |

(*) Comprehensive Income (millions of yen) Six months ended January 31, 2014 258 (-%)
 Six months ended January 31, 2013 - (-%)

| | Net income per share-basic | Net income per share-diluted |
|-----------------------------------|----------------------------|------------------------------|
| | Yen | Yen |
| Six months ended January 31, 2014 | 27.74 | 27.24 |
| Six months ended January 31, 2013 | - | - |

(2) Consolidated Financial Position

| | Total assets | Net assets | Equity ratio |
|---------------------------------|-----------------|-----------------|--------------|
| | Millions of yen | Millions of yen | % |
| As of January 31, 2014 | 4,838 | 3,704 | 75.8 |
| Fiscal Year ended July 31, 2013 | 4,641 | 3,505 | 75.4 |

Note: Shareholders' equity (millions of yen):

As of January 31, 2014: 3,667

Fiscal Year ended July 31, 2013: 3,500

2. Dividends

| | Annual Dividend Per Share | | | | |
|---|---------------------------|-------|-----|-------|-------|
| | Q1 | Q2 | Q3 | Q4 | Total |
| | Yen | Yen | Yen | Yen | Yen |
| Fiscal year ended July 31, 2013 | - | 11.22 | - | 10.00 | 21.22 |
| Fiscal year ending July 31, 2014 | - | 10.00 | | | |
| Fiscal year ending July 31, 2014 (forecast) | | | - | - | - |

Note: Revision to dividend forecasts for the current quarter: No

Total interim dividends paid for FY2013: Special Dividend: 10.00yen, Commemorative Dividend: 1.22yen

Year-end dividend projections for FY2014 is pending.

3. Forecasts for the Fiscal Year Ending July 31, 2014 (from August 1, 2013 to July 31, 2014)

(Percentages indicate year-on-year changes)

| | Revenue | | Operating income | | Ordinary income | | Net income | | Net income per share |
|-----------|-----------------|------|------------------|-------|-----------------|-------|-----------------|-------|----------------------|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % | Yen |
| Full year | 12,500 | 13.7 | 1,500 | Δ12.6 | 1,500 | Δ12.7 | 883 | Δ15.2 | 91.79 |

Note: Revision to forecasts for the fiscal year ending July 31, 2014: Yes

*Notes

(1) Significant changes in scope of consolidation during the current quarter : No

* Changes in scope of consolidation of specified subsidiaries:

Newly consolidated: (--) Newly excluded companies: (--)

(2) Special accounting process applied when creating Quarterly Financial Statement : No

(3) Changes in accounting policies, accounting projections, or restatement

(i) Changes in accounting policies due to revisions in accounting standards, etc. : No

(ii) Changes in accounting policies other than above (i) : No

(iii) Changes in accounting projections : No

(iv) Restatement : No

(4) Number of Shares Issued (common stock)

(i) Number of shares issued at the end of the period (including treasury stock)

| | | | |
|--|-----------|-----------------------------------|-----------|
| As of January 31, 2014 | 9,623,600 | As of July 31, 2012 | 9,597,500 |
| (ii) Number of shares of treasury stock at the end of the period | - | As of July 31, 2012 | - |
| (iii) Average number of shares during the period | 9,602,188 | Six months ended January 31, 2013 | - |

* Presentation of performance of quarterly review procedures

The current consolidated financial report is exempt from quarterly review procedures under the Financial Instruments and Exchange Act, and, as of the disclosure, quarterly review procedures for financial statements under the Financial Instruments and Exchange Act is not completed.

* Explanation about an appropriate use of earnings forecasts, and other special instructions

1. Since the Company is now producing Consolidated Financial Results from fiscal year 2013, certain figures including some year-on-year comparisons to earlier fiscal years will not be listed.

2. The statements in this document regarding the future, including earnings forecasts, are estimates based on the information our company has at present and certain prerequisites which are regarded as reasonable, so that actual performances may differ substantially from these forecasts subject to various factors. Please refer to the original Japanese version of this Consolidated Financial Results for earnings forecasts preconditions, the precautions about usage of earnings forecasts, etc.