

**Annual Results Announcement for the Year Ended**  
**31 March 2013 of SBI SECURITIES**

SBI Holdings, Inc. (hereinafter the “Company”) hereby announces the consolidated results for the year ended 31 March 2013 (based on Japan GAAP) of SBI SECURITIES Co., Ltd. (hereinafter “SBI SECURITIES”; head office: Minato-ku, Tokyo; Representative Director: Masato Takamura), a consolidated subsidiary of the Company, as indicated below.

(Amounts are rounded down to the nearest million Japanese yen)

Consolidated Financial Results of Fiscal Year Ended 31 March 2013 (1 April 2012 to 31 March 2013)

(Percentages represent year-on-year changes)

	<u>Operating Revenues</u>		<u>Net Operating Revenues</u>		<u>Operating Income</u>	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended 31 March 2013	43,401	9.2	40,495	11.2	11,478	52.4
Fiscal year ended 31 March 2012	39,738	-9.8	36,406	-9.9	7,532	-23.9

	<u>Ordinary Income</u>		<u>Net Income (*)</u>	
	Millions of yen	%	Millions of yen	%
Fiscal year ended 31 March 2013	11,512	54.2	6,733	19.3
Fiscal year ended 31 March 2012	7,464	-23.1	5,645	-34.6

\*Note: Owing to the significant increase of stock trading value followed by the brisk market since the third quarter of fiscal year ended 31 March 2013, SBI SECURITIES reserved approximately JPY 520 million for financial instruments transaction liability reserves under the Financial Instruments and Exchange Act in the fourth quarter, which indicates a decrease in extraordinary income.

As noted in the announcement on 26 April 2012, “CHANGE OF ACCOUNTING POLICY; Notice concerning voluntary adoption of International Financial Reporting Standards (IFRS)”, from the first quarter of fiscal year ended 31 March 2013, the Company is disclosing its consolidated financial

statements and documents based on the International Financial Reporting Standards (IFRS). Meanwhile the Company is scheduled to announce its consolidated financial results for the year ended 31 March 2013, on 9 May 2013.

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For further information, please contact:

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