

For Immediate Release

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ORIX JREIT Announces the Applicable Interest Rate of the Debt Financing

TOKYO, April 24, 2013 — ORIX JREIT Inc. announces that the applicable interest rate of the debt financing, announced on April 19, 2013, was determined as below.

Lenders	Loan amount	Applicable interest rate (Applicable period)	Draw down date	Maturity	Remarks
Aozora Bank, Ltd.	JPY 3billion	0.85250% (From April 26, 2013 To May 28, 2013)	April 26, 2013	May 29, 2013	Un-secured, Non-guaranteed, Floating rate