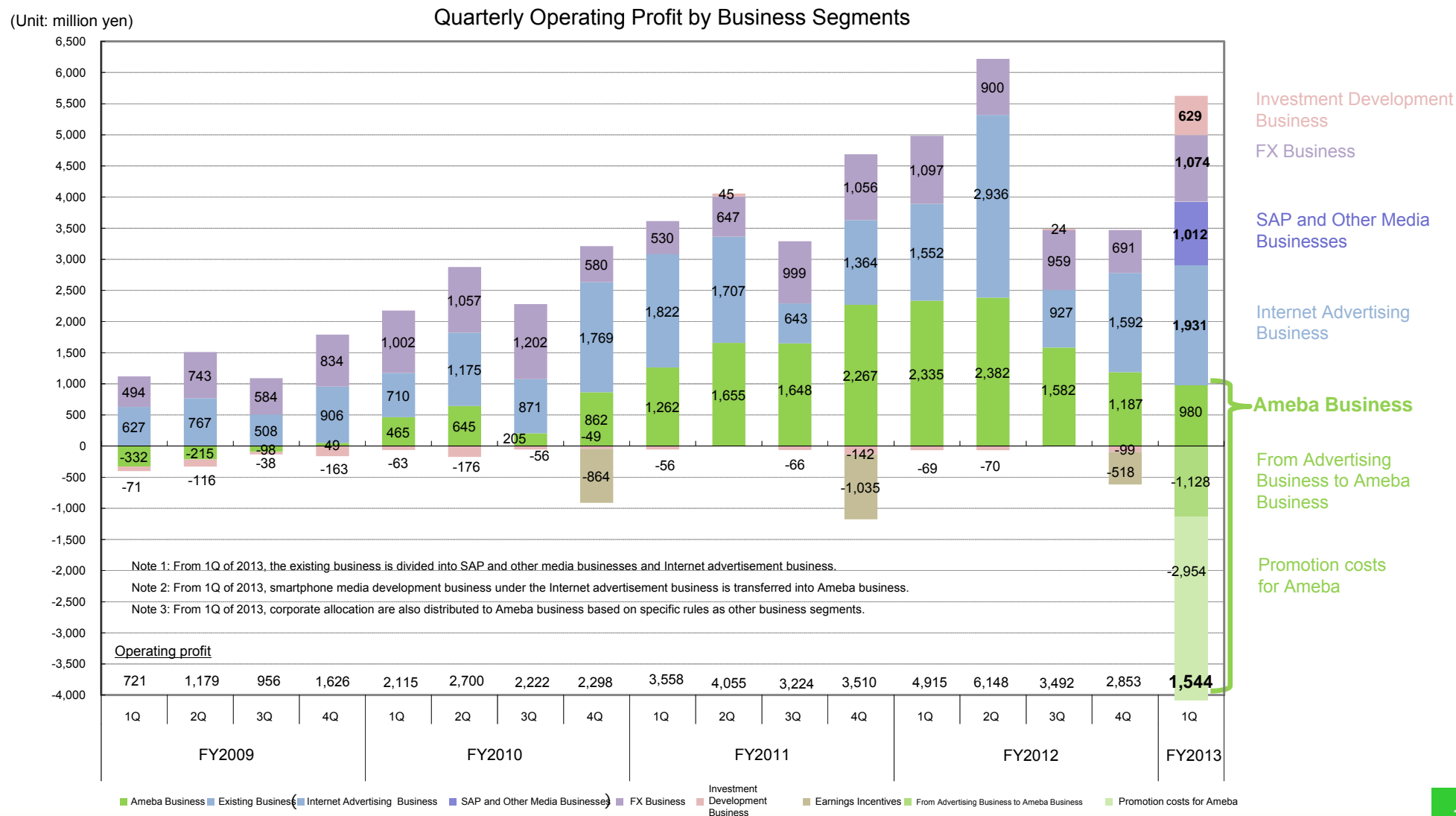


1 Overview of Consolidated Financial Results



Quarterly Operating Profit by Business Segments



1 Overview of Consolidated Financial Results



BS

Unit: million yen	End of Dec 2012	End of Sep 2012	Change
Current assets	121,016	116,268	4.1 %
(Cash deposits + Securities)	21,834	20,925	4.3 %
Fixed assets	20,505	20,097	2.0 %
Total assets	141,522	136,366	3.8 %
Current liabilities	94,764	91,579	3.5 %
Fixed liabilities	982	1,187	(17.3 %)
Net assets	45,770	43,594	5.0 %

Note 1: Income taxes payable of 3,158 million yen is recorded in liabilities.

Note 2: Total assets, liabilities and net assets of FX business are 77,542 million yen, 67,919 million yen and 9,623 million yen, respectively. FX business will be sold on February 1, 2013, and be excluded from consolidated earnings.

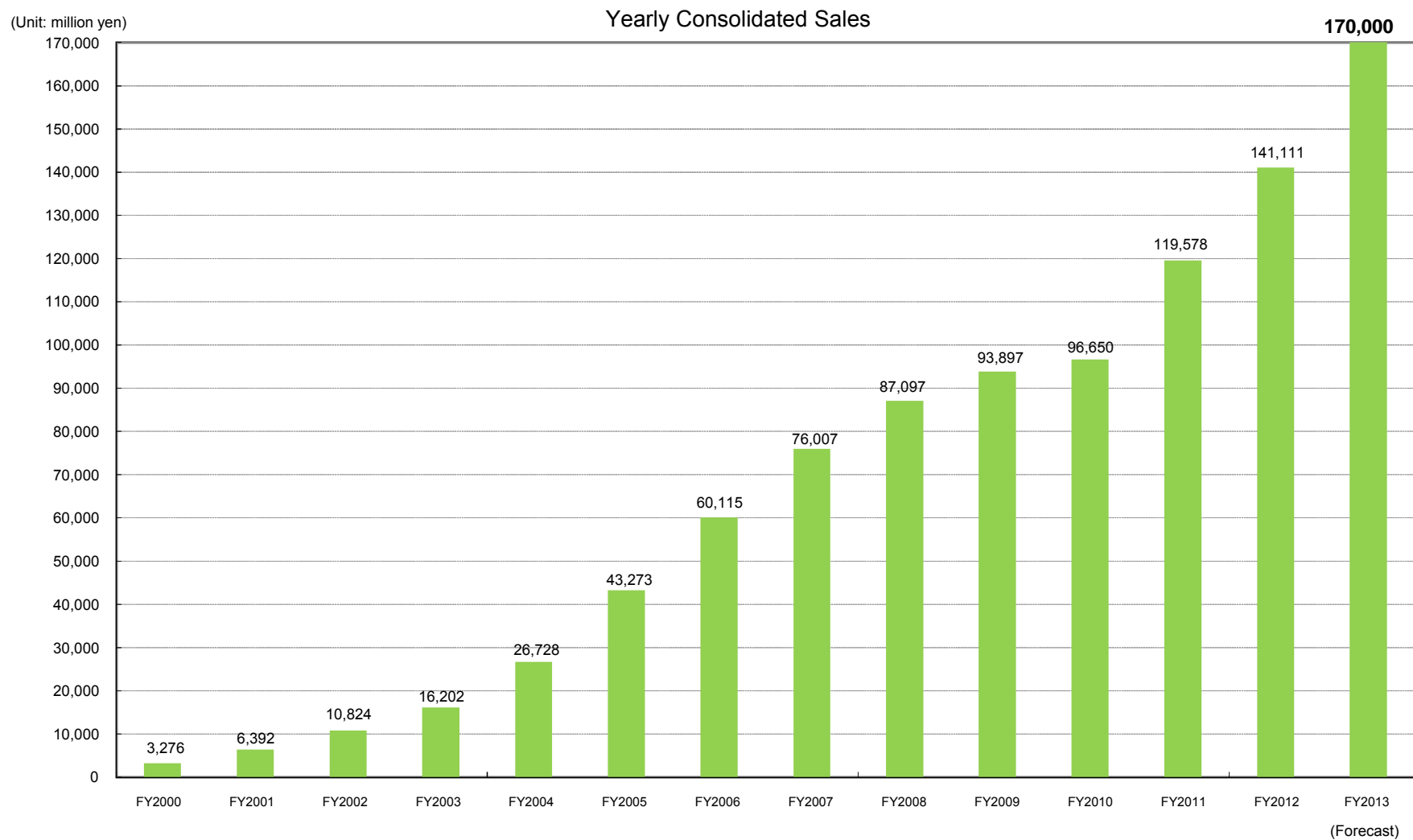
Business Forecast

2 Business Forecast

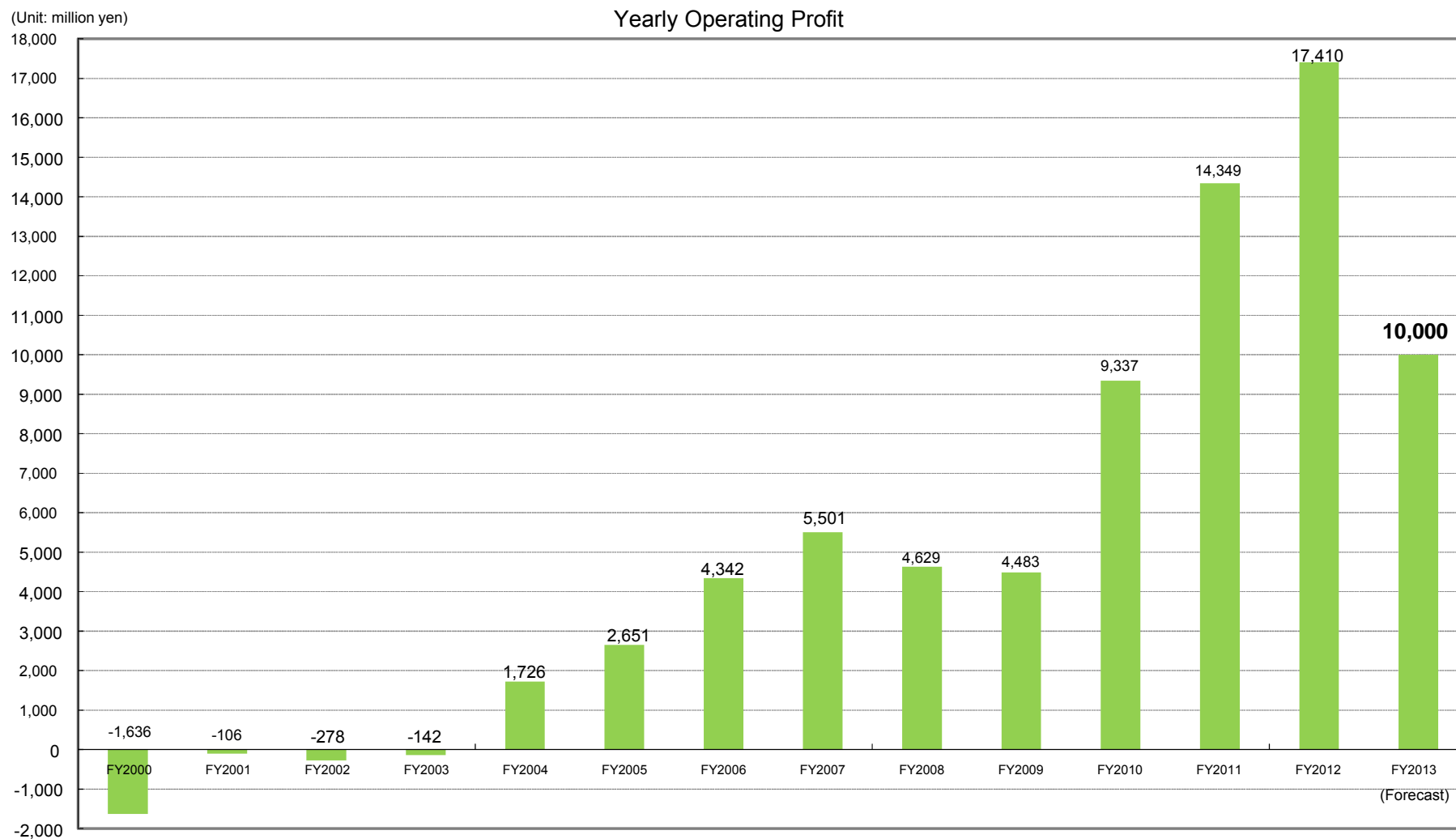


Yearly Consolidated Sales

Sales(forecast) **increase 20%** over the previous fiscal year.



Yearly Operating Profit Operating profit of 10 billion yen, by selling the FX business and with strategic investment for Ameba



2 Business Forecast

Progress Rate with Respect to the Forecast for FY2013

Progress rate with respect to the forecast for FY2013

Unit: million yen	Sales	Operating Profit	Ordinary Profit	Net Profit
Forecast for FY2013	170,000	10,000	10,000	12,000
Results for 1Q FY2013	40,825	1,543	1,622	3,251
Progress rate	24.0 %	15.4 %	16.2 %	27.1 %

Dividend Forecast

Dividend forecast for FY2013

Unit: yen	Dividend per share	Dividend increase rate (from the previous term)
Estimated dividend for FY2013	3,500	0 %
Dividend for FY2012	3,500	0 %
Dividend for FY2011	3,500	59 %

2 Business Forecast

Purchase of Treasury Stock

Planned to purchase 5 billion yen of treasury stock in February 2013.



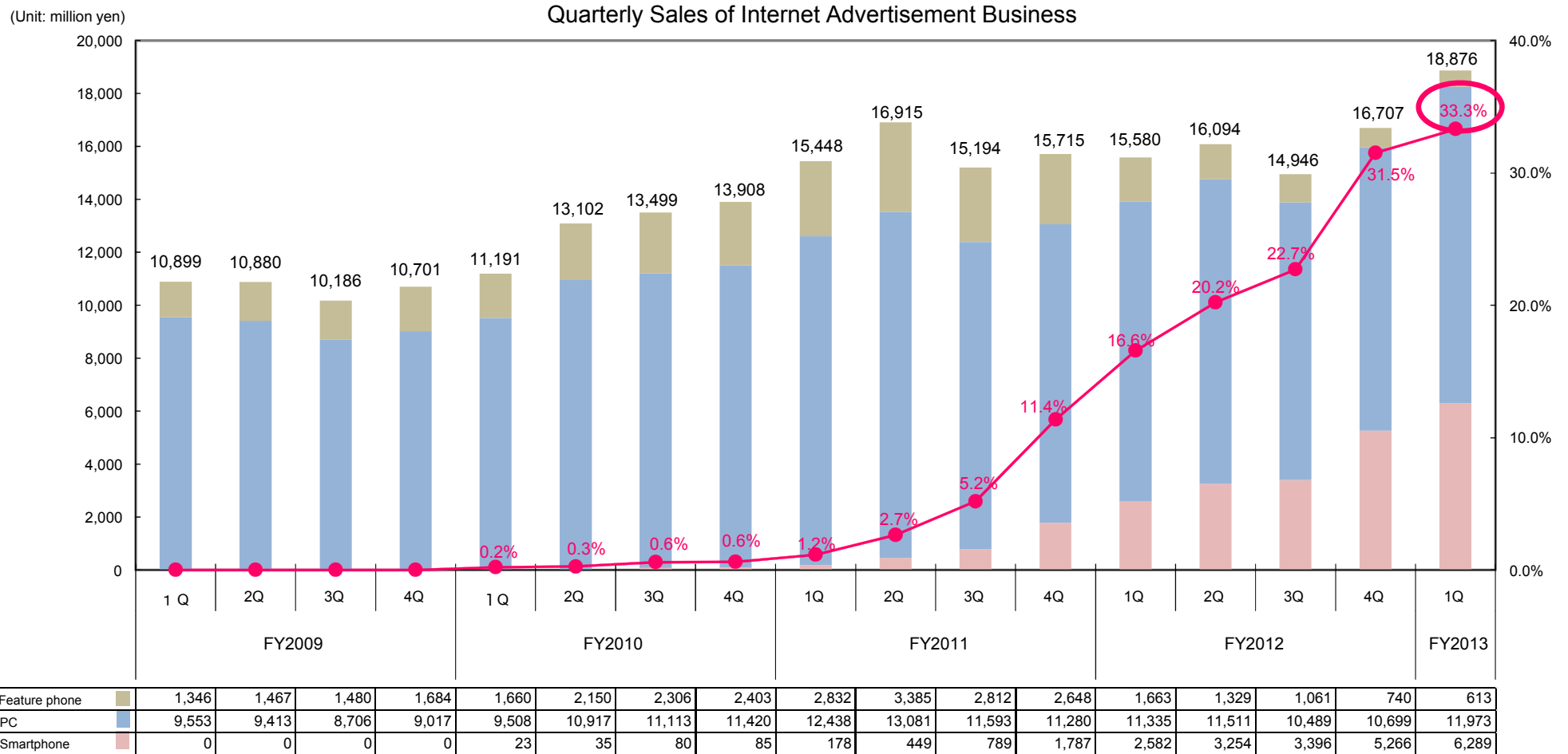
*Purchase of treasury stock may not be partly made according to the market trends.

Internet Advertisement Business

3 Internet Advertisement Business



Quarterly Sales Sales from smartphone advertising: **6.2 billion yen**, with composition ratio: **33.3%**



Smartphone ratio

Note 1: From 1Q of FY2013, sales of Microad, Inc. and CyberBuzz, Inc. are included.
 Note 2: From 1Q of FY2013, sales from smartphone's affiliate advertising are separated from PC's.
 Note 3: From 1Q of FY2013, sales after deductions for intracompany transfers are described.

3 Internet Advertisement Business

Internet Advertisement Business

Restrengthening focused on smartphone advertising

Smartphone Field

Advertisement Agency Business



SEM Business

NEW



Ad Network Business



Reward Advertising Business

