

記 者 発 表 文

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アーチストーン残余持分の売却に合意

(ニューヨーク) — 2012 年 5 月 25 日 — バンク・オブ・アメリカ(以下「当社」といいます。)は、バークレイズ・バンク・ピーエルシーとともに、エクイティ・レジデンシャル及びリーマン・ブラザーズ・ホールディングズ・インクと契約を締結し、同契約に従い、当社及びバークレイズがアーチストーン(株式未公開であり、集合住宅不動産の所有者、運営者及びデベロッパー)に対する 26.5%の残余持分を 15.8 億ドルの購入価格にて、リーマンによる先買権の権利行使に従いリーマンに対して売却する旨を本日発表した。当社及びバークレイズは、リーマンに対する売却が完了した際に、エクイティ・レジデンシャルに対して、80 百万ドルの違約金を支払うことになる。2012 年度第 2 四半期に予定されている本取引の完了後、当社及びバークレイズは、アーチストーンに対する 53.0%の支配持分を 2 段階に分けて合計 29.05 億ドルの購入価格にて売却したことになる。アーチストーンは、約 105 億ドルの純債務及び第三者優先証券を有している。

当該契約に従い、当事者は、当事者間におけるアーチストーンに関するすべての請求につき、それぞれを免除した。

以上

本記者発表文は、現地2012年5月25日発表のニュースリリースの抄訳です。原文と抄訳の間に齟齬がある場合には、原文の内容が優先します。全文(原文)は、以下のとおりです。

Press Release

Bank of America Enters Into Agreement to Sell Remaining Interest in Archstone

NEW YORK--(BUSINESS WIRE)--May. 25, 2012-- Bank of America announced today that it and Barclays Bank PLC have entered into an agreement with Equity Residential and Lehman Brothers Holdings Inc. pursuant to which Bank of America and Barclays will sell their remaining 26.5 percent interest in Archstone, a privately-held owner, operator and developer of multifamily apartment properties, for a purchase price of \$1.58 billion to Lehman pursuant to Lehman's exercise of its right of first offer. Bank of America and Barclays will pay an \$80 million break-up fee to Equity Residential if the sale to Lehman closes. Upon consummation of this transaction, which is anticipated to occur in the second quarter of 2012, Bank of America and Barclays will have sold a 53.0 percent controlling interest in Archstone in two steps for a total purchase price of \$2.905 billion. Archstone has net debt and third-party preferred securities of approximately \$10.5 billion.

Pursuant to the agreement, the parties have released each other from all claims relating to Archstone.

Advisors

Bank of America Merrill Lynch and Barclays served as sell-side financial advisors on these transactions. Kaye Scholer and Cleary Gottlieb Steen & Hamilton served as legal advisors to Bank of America, and Simpson Thacher & Bartlett and Orrick, Herrington & Sutcliffe served as legal advisors to Barclays on the transactions.

Bank of America

Bank of America is one of the world's largest financial institutions, serving individual consumers, small- and middle-market businesses and large corporations with a full range of banking, investing, asset management and other financial and risk management products and services. The company provides unmatched convenience in the United States, serving approximately 57 million consumer and small business relationships with approximately 5,700 retail banking offices and approximately 17,250 ATMs and award-winning online banking with 30 million active users. Bank of America is among the world's leading wealth management companies and is a global leader in corporate and investment banking and trading across a broad range of asset classes, serving corporations, governments, institutions and individuals around the world. Bank of America offers industry-leading support to approximately 4 million small business owners through a suite of innovative, easy-to-use online products and services. The company serves clients through operations in more than 40 countries. Bank of America Corporation stock (NYSE: BAC) is a component of the Dow Jones Industrial Average and is listed on the New York Stock Exchange.

Bank of America Merrill Lynch is the marketing name for the global banking and global markets businesses of Bank of America Corporation. Lending, derivatives, and other commercial banking activities are performed globally by banking affiliates of Bank of America Corporation, including Bank of America, N.A., member FDIC. Securities, strategic advisory, and other investment banking activities are performed globally by investment banking affiliates of Bank of America Corporation ("Investment Banking Affiliates"), including, in the United States, Merrill Lynch, Pierce, Fenner & Smith Incorporated, and Merrill Lynch Professional Clearing Corp, which are registered broker-dealer and members of FINRA and SIPC, and, in other jurisdictions, locally registered entities. Investment products offered by Investment Banking Affiliates: Are Not FDIC Insured * May Lose Value * Are Not Bank Guaranteed.

For more Bank of America news, visit the [Bank of America newsroom](#).

www.bankofamerica.com

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"Safe Harbor" Statement under the Private Securities Litigation Reform Act of 1995: Statements in this press release regarding Bank of America Corporation's business which are not historical facts are "forward-looking statements" that involve risks and uncertainties. For a discussion of such risks and uncertainties, which could cause actual results to differ from those contained in the forward-looking statements, see "Risk Factors" in the Company's Annual Report or Form 10-K for the most recently ended fiscal year.